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PIPELINE MECHANICAL

Competencies / Objectives

Level One

MODULE 66101-02 – INTRODUCTION TO THE PIPELINE INDUSTRY

- 1. Explain the basic functions and purposes of pipelines and facilities and identify the characteristics and hazards of common pipeline products.
- 2. Identify maps and drawings used to depict pipelines and facilities.
- 3. Explain the roles of control personnel and equipment in the overall operation of a pipeline.
- 4. Explain liquid pipeline hydraulics and gas pipeline pneumatics.
- 5. Explain the types and purposes of pipeline equipment.
- 6. Explain pipeline electrical power systems and corrosion control.
- 7. Review operations, maintenance, and emergency procedures and perform documentation required for pipeline operations.

MODULE 66102-02 - LIQUID PIPELINE GENERAL ABNORMAL OPERATING CONDITIONS

- 1. Recognize and react to abnormal facility conditions.
- 2. Recognize and react to activation of a safety device.
- 3. Recognize and react to communications failures.
- 4. Recognize and react to power interruptions.
- 5. Respond appropriately to fire, explosions, and natural disasters.
- 6. Recognize and react to pipeline system damage.
- 7. Recognize and react to unexpected hazardous liquid or carbon dioxide (CO2) leaks.
- 8. Recognize and react to unexplained pressure deviations.

MODULE 63103-02 - PIPELINE MECHANIC HAND AND POWER TOOLS

- 1. Safely use and care for pipeline mechanic hand tools.
- 2. Safely use and care for drill presses, hydraulic presses, and pipe threading machines.
- 3. Safely use and care for selected sheet metal tools.
- 4. Identify and explain surface grinders and belt sanders.
- 5. Identify and explain Woodruff key seaters and key broachers.
- 6. Safely use and care for bearing heaters and drills and perform precision drilling.

MODULE 63104-02 – PIPING AND MECHANICAL BLUEPRINT READING

- 1. Identify and explain types and parts of drawings.
- 2. Read and interpret piping and instrumentation diagrams (P&Ids), plan views, section views, and iso metric drawings.
- 3. Read and interpret machine drawings.

MODULE 63105-02 - TUBING, THREADED PIPE, AND HOSES

- 1. Identify and explain the materials used in tubing systems.
- 2. Identify, use, and care for tubing cutters, benders, and flaring tools.
- 3. Fabricate tubing systems.
- 4. Identify and explain the materials used in threaded piping systems.
- 5. Use and care for pipe threading tools.
- 6. Fabricate threaded piping systems.
- 7. Identify and select types and sizes of hoses.
- 8. Maintain hoses used in control systems.

MODULE 63106-02 - FASTENERS

- 1. Identify and explain threaded and nonthreaded fasteners.
- 2. Identify and explain insulation fasteners.
- 3. Install fasteners.

MODULE 63107-02 - IDENTIFY, INSTALL, AND MAINTAIN VALVES (CTS 19.1-19.4)

- 1. Identify the types of valves used to start and stop flow on a pipeline and regulate flow on a pipeline.
- 2. Identify and explain the functions of the various types of relief valves.
- 3. Properly isolate and purge a valve.
- 4. Understand and perform preventive maintenance and lubrication on pipeline valves (CTs 19.2, 19.3, 19.4).
- 5. Winterize valves (CT 19.1).
- 6. Install threaded and flanged valves.

MODULE 63108-02 - IDENTIFY TYPES OF VALVE ACTUATORS/OPERATORS

- 1. Identify the types of actuators used to open and close valves.
- 2. Identify the types of controls used with actuators.
- 3. Explain the principles used for operation of actuators.
- 4. Perform general maintenance on actuators.

MODULE 63109-02 - INSTALLING SEALS AND GASKETS

- 1. Identify and explain types of seals.
- 2. Remove and install seals.
- 3. Identify and explain gasket types and materials.
- 4. Layout, cut, and install gaskets.

Level Two

MODULE 63201-02 - INTRODUCTION TO PNEUMATIC SYSTEMS

- 1. Explain pneumatic safety.
- 2. Explain the physical characteristics of gases.
- 3. Explain the characteristics of natural gas.
- 4. Explain the pneumatic transmission of energy.
- 5. Identify and explain types of compressors.
- 6. Explain compressed-air treatment.

MODULE 63202-02 – INTRODUCTION TO HYDRAULIC SYSTEMS

- 1. Explain hydraulic system safety.
- 2. Explain the principles of hydraulics.
- 3. Identify and explain hydraulic fluids.
- 4. Identify and explain hydraulic system parts.
- 5. Identify and explain hydraulic pumps.
- 6. Identify and explain hydraulic motors.

MODULE 63203-02 – SPECIALTY AND PRECISION TOOLS

- 1. Identify, use, and care for specialty tools.
- 2. Identify, use, and care for precision measuring tools.

MODULE 63204-02 - INSPECT AND REPAIR VALVES (CT 20, 21.2, 21.3)

- 1. Identify the different valve inspection requirements.
- 2. Describe the routine walk-around inspection requirements for valves or perform a routine walk-around valve inspection (CT 20.1).
- 3. Describe the external integrity inspections requirements for valves or perform an external integrity valve inspection (CT 20.2).
- 4. Describe the functional test required for valves or perform a functional valve test (CT 20.3).
- 5. Describe how to leak test a valve or leak test a valve (CT 20.4).
- 6. Describe how to disassemble and reassemble a valve or disassemble and reassemble a valve (CT 21.2).
- 7. Describe the internal inspection requirements of a valve or perform an internal valve inspection (CT 21.3).
- 8. Describe how to rig a large valve or rig a large valve.

MODULE 63205-02 – MAINTAIN AND REPAIR PRESSURE LIMITING DEVICES AND RELIEF VALVES (CT 22, 23.1, 23.2, AND 24)

- 1. Identify types of relief valves and pressure limiting devices.
- 2. Inspect tank pressure/vacuum breaker. Inspect, test, and calibrate HVL tank pressure relief valves (CT 22).
- 3. Inspect, maintain, and repair relief valves (CT 23.1).
- 4. Maintain and repair pressure limiting devices (CT 23.2).
- 5. Inspect, test, and calibrate pressure limiting devices and relief valves (CT 24).

MODULE 63206-02 - INTRODUCTION TO METERING DEVICES AND PROVERS

- 1. Identify, explain, and/or demonstrate the use of various types of meters.
- 2. Identify, explain, and/or demonstrate the use of various types of provers.

MODULE 63207-02 - INTRODUCTION TO PUMPS

- 1. Identify and explain various types of pumps.
- 2. Explain net positive suction head and cavitation.
- 3. Install pumps.

MODULE 63208-02 – INTRODUCTION TO GAS COMPRESSORS

- 1. Identify and explain various types of gas compressors.
- 2. Explain the function of compressors.
- 3. Explain the operation of compressors.
- 4. Identify auxiliary equipment.

MODULE 63209-02 – INSTALL AND MAINTAIN BEARINGS

- 1. Identify and explain various types of bearings.
- 2. Explain bearing designation.
- 3. Remove, troubleshoot, and install bearings.

MODULE 63210-02 – INSTALL MECHANICAL SEALS

- 1. Identify and explain types of mechanical seals.
- 2. Explain mechanical seal classification.
- 3. Remove, inspect, and install mechanical seals.

MODULE 63211-02 - MAINTAIN AND REPAIR DRIVERS

- 1. Identify types of drivers.
- 2. Inspect drivers.
- 3. Replace bearings and seals.
- 4. Perform preventative maintenance activities.
- 5. Replace drivers.

Level Three

MODULE 63301-02 – INSTALLING ROTATING EQUIPMENT

- 1. Identify inspection requirements for an equipment pad.
- 2. Describe the requirements for equipment base preparation.
- 3. Inspect equipment prior to installation.
- 4. Prepare equipment prior to installation.
- 5. Describe the installation process for rotating equipment.
- 6. Describe the process to relieve pipe stress from rotating equipment.

MODULE 63302-02 – UNIT ALIGNMENT

- 1. Recognize and describe the four types of equipment misalignment.
- 2. Identify the causes of soft foot.
- 3. Describe the major steps in performing conventional rim-and-face alignment.
- 4. Describe the major steps in performing reverse dial indicator alignment using the equation method of alignment.
- 5. Describe the major steps in performing reverse dial indicator alignment using the graphical chart method of alignment.
- 6. Describe the major steps in performing laser alignment.
- 7. Identify other laser alignment procedures that may be completed on the machinery trains depending on equipment needs.

MODULE 63303-02 – VIBRATION ANALYSIS

- 1. Explain the causes of vibration.
- 2. Explain vibration analysis.
- 3. Identify and explain the different kinds of basic vibration test equipment.
- 4. Explain vibration monitoring.
- 5. Explain field balancing of machines.

MODULE 63304-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR PUMPS

- 1. Describe the preventive maintenance requirements for a pump.
- 2. Describe the inspection requirements for a pump.
- 3. Identify common troubleshooting techniques and problems for a pump.
- 4. Identify the common steps required to prepare a pump for shutdown for maintenance or repair.
- 5. Identify the common steps required to remove a pump from a pipeline system for maintenance or repair.
- 6. Identify the common steps to disassemble and reassemble a pump.
- 7. Identify the common steps required to install the pump after the pump has been reassembled.
- 8. Identify the common steps to prepare the pump for startup and operational check after maintenance or repair has been completed.

MODULE 63305-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR GAS COMPRESSORS

- 1. Identify the typical lubrication system components of a gas compressor.
- 2. Describe the preventive maintenance requirements for a gas compressor.
- 3. Identify the common troubleshooting techniques for a gas compressor.
- 4. Identify the common steps required to prepare for shutdown and repair of a gas compressor.
- 5. Identify the common steps required to isolate a gas compressor from a pipeline system.
- 6. Identify the common steps required to repair a rotary and reciprocating gas compressor.
- 7. Identify the common steps required to prepare the gas compressor for start-up and operational check after maintenance has been completed.

MODULE 63306-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR PNEUMATIC VALVE ACTUATORS/OPERATORS AND SYSTEMS (CT 19.6 AND 21.1)

- 1. Perform pneumatic system preventive maintenance procedures.
- 2. Inspect pneumatic system components.
- 3. Read pneumatic system schematic diagrams.
- 4. Troubleshoot pneumatic systems.
- 5. Repair pneumatic system components.
- 6. Adjust pneumatic valve actuators/operators (CT 19.6).
- 7. Repair pneumatic valve actuators/operators (CT 21.1).

MODULE 63307-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR HYDRAULIC VALVE ACTUATORS/OPERATORS AND SYSTEMS (CT 19.7 AND 21.4)

- 1. Inspect hydraulic system equipment.
- 2. Read hydraulic system schematic diagrams.
- 3. Explain the basic hydraulic principles that must be considered before troubleshooting.
- 4. Troubleshoot hydraulic systems.
- 5. Repair hydraulic system components.
- 6. Adjust hydraulic valve actuators/operators (CT 19.7).
- 7. Repair hydraulic valve actuators/operators (CT 21.4).

MODULE 63308-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR ELECTRIC VALVE ACTUATORS/OPERATORS AND SYSTEMS (CT 19.5 AND 21.5)

- 1. Perform preventative maintenance procedures on electric actuators/operators.
- 2. Inspect electric actuator/operator components.
- 3. Troubleshoot problems with electric actuators/operators.
- 4. Adjust electric actuator/operator components (CT 19.5).
- 5. Repair electric actuator/operator components (CT 21.5).

MODULE 63309-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR METERING DEVICES AND PROVERS

- 1. Inspect and maintain metering devices.
- 2. Repair metering devices.
- 3. Inspect and maintain prover systems.
- 4. Repair prover systems.
- 5. Calibrate prover systems.



MODULE 66101-02 – INTRODUCTION TO THE PIPELINE INDUSTRY

Task Number	Item	Date(s)	Recorded By

This is a knowledge-based module; there is no performance testing.

MODULE 66102-02 – LIQUID PIPELINE GENERAL ABNORMAL OPERATING CONDITIONS

Task Number	Item	Date(s)	Recorded By
This is a knowled	ge-based module; there is no performance testing.		

MODULE 63103-02 - PIPELINE MECHANIC HAND AND POWER TOOLS

Task Number	Item	Date(s)	Recorded By
63103-1	Recognize and identify pipeline mechanic tools.		
63103-2	Use and care for pipeline mechanic hand tools.		
63103-3	Recognize and identify pipeline mechanic power tools.		
63103-4	Use and care for pipeline mechanic power tools.		

MODULE 63104-02 – PIPING AND MECHANICAL BLUEPRINT READING

Task Number	Item	Date(s)	Recorded By
63104-1	Identify symbols and abbreviations on P&IDs.		
63104-2	Identify piping arrangement drawings.		
63104-3	Read and interpret coordinates, control points, and elevation.		
63104-4	Read and interpret P&IDs, plan views, and section views.		
63104-5	Identify, read, and interpret isometric drawings.		
63104-6	Read and interpret assembly and detail drawings.		

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PIPELINE MECHANICAL

Materials and Equipment

Level One

MODULE 63103-02 - PIPELINE MECHANIC HAND AND POWER TOOLS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Copies of Quick Quiz Module Examination Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment A variety of wrenches, including: Straight pipe wrenches Offset pipe wrenches Strap wrenches Chain wrenches A variety of spanner wrenches, including: Pin spanners Flat hook spanners Adjustable hook eyes Face spanners Adjustable face types A variety of tin snips, including: **Right offset** Left offset Right cut aviation Left cut aviation Straight cut aviation Combination blade Straight blade Pieces of sheet or plate metal, several scribers, and layout dye Packing pullers and stuffing boxes Inspections mirrors and flashlights Retaining ring pliers, shafts, rods, and spindles Taper gauge and section of pipe Woodruff key seaters, including one smaller than 2 inches and one 2-inch cutter

MODULE 63104-02 - PIPING AND MECHANICAL BLUEPRINT READING

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) Copies of sample P&IDs Copies of sample machine drawings Calculators Enlarged copies of Figure 6

MODULE 63105-02 - TUBING, THREADED PIPE, AND HOSES

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) Several sections of tubing and a rule, outside caliper, or caliper rule Several sections of copper, steel, stainless steel, aluminum, Monel[®], Inconel[®], Hastelloy[®], and poly tubing Section of tubing and a sharp pencil, colored felt tip pen, or silver marking pencil Sections of tubing with OD and ID burrs and a tube deburring tool Several sections of tubing and a variety of tubing cutters, including a hacksaw, a bandsaw, and snips Spring tube bender and a section of soft metal tubing Compression-type hand bender, table- or bench-mounted tubing bender, and several sections of tubing of different size and thickness Pipe threader and die head Assorted couplings, unions, bushings, and reducers Several lengths of pipe and a variety of fittings Pipe joint compounds, including Teflon[®] tape, liquid Teflon[®], and pipe dope A variety of nonmetallic hoses Male, female, and splicer push-on fittings

MODULE 63106-02 - FASTENERS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Copies of Quick Quiz Module Examination Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) A variety of threaded fasteners A variety of retainer rings and several pairs of pliers A variety of cotter pins, including a standard pin, humped pin, clinch pin, and hitch, and a section of a shaft with holes drilled crosswise A variety of pin fasteners and the necessary tools to install them Several sections of insulation and a variety of insulation fasteners A variety of threaded, nonthreaded, expandable, and nonexpandable fasteners; the appropriate tools to install these fasteners; and sections of drywall, concrete blocks, and insulation materials

MODULE 63107-02 - IDENTIFY, INSTALL, AND MAINTAIN VALVES (CTS 19.1-19.4)

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Copies of the Performance Verification for Covered Task 19 Copies of the Ouick Ouiz Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) Appropriate tools for assembling and disassembling various types of valves Several valve stems, including: **Rising stems** Nonrising stems Outside screw-and-yoke stems Gate, ball, plug, and expanding gate valves Globe, angle, Y-type, butterfly, and diaphragm valves Copies of a valve maintenance log Valve packing-removal tools and a valve packing assembly

MODULE 63108-02 - IDENTIFY TYPES OF VALVE ACTUATORS/OPERATORS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Copies of Quick Quiz Module Examination Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) Sample equipment warranties for valve actuators Several copies of manufacturer's instructions for a variety of valve actuators

MODULE 63109-02 - INSTALLING SEALS AND GASKETS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Copies of Quick Quiz Module Examination Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) Sample seal materials, including: Buna-N Leather Silicone Neoprene Plastic and elastomer compounds Room temperature vulcanizing seals A variety of O-rings and lip and oil seals Appropriate tools to install O-rings and lip and oil seals Mounting thimble, shaft, and seal Measuring tapes, gasket cutters, hole punches, and a variety of gasket materials, including: Natural rubber Ethylene propylene dieneterpolymer Neoprene Nitrile Silicone Viton Gylon

Level Two

MODULE 63201-02 - INTRODUCTION TO PNEUMATIC SYSTEMS

Transparencies Blank acetate sheets Transparency pens Overhead projector and screen Felt-tip markers/chalk Pencils and scratch paper Module Examinations Copies of the Quick Quiz Performance Profile Sheets Whiteboard/chalkboard Appropriate personal protective equipment Sliding-vane compressor Air compressor and filters Several grades of in-line mesh filters Valve actuator Copies of your company's policy and procedures manual

MODULE 63202-02 - INTRODUCTION TO HYDRAULIC SYSTEMS

Transparencies Felt-tip markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Copies of the Quick Quiz Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Samples of various types of hydraulic fluids Different schedules of steel pipe, including Schedule 40 and Schedule 60 Piping, tubing, and fittings Check valves Hydraulic pumps Lubricants with different pour points Glass jars Several frozen ice packs Cooler Different types and sizes of strainers and filters Hydraulic fluid Common cylinder

MODULE 63203-02 - SPECIALTY AND PRECISION TOOLS

Transparencies Felt-tip markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Copies of Quick Quiz Performance Profile Sheets Overhead projector and screen Whiteboard/Chalkboard Appropriate personal protective equipment Torque wrench Torque multiplier Hex turn flange spreader T-handle flange spreader Ratchet action flange spreader Hydraulic flange spreader Mechanic's level Master level Shims Scrap wood Optical level Metal tape Bevel protractor Universal bevel protractors Plasti-gauge Jo blocks Drill shanks of various sizes Inside and outside calipers Micrometers Telescoping gauges **Dial indicators** Stroboscopic tachometer

MODULE63204-02 - INSPECT AND REPAIR VALVES (CT 20, 21.2, 21.3)

Transparencies Blank acetate sheets Transparency pens Overhead projector and screen Felt-tip markers/chalk Pencils and scratch paper Module Examinations* Performance Profile Sheets* Copies of the Quick Quiz** Copies of the Performance Verifications for Covered Tasks 20, 21.1, and 21.3 + Copies of 49 CFR Part 195 (Liquid) and/or 49 CFR Part 192 (Gas) Copies of your company's policy and procedures manual Whiteboard/chalkboard Slab-type gate valve Expanding plug valve Varieties of rigging hardware Valve assembly

MODULE 63205-02 - MAINTAIN AND REPAIR PRESSURE LIMITING DEVICES AND RELIEF VALVES (CT 22, 23.1, 23.2, 24)

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Several relief valves and PLDs, including: Spring-type pressure relief valve Boot-type relief valve Safety valve Rupture disc device Control valve Electro-hydraulic relief valve A copy of your company's procedures for inspecting tank pressure/vacuum breakers Copies of the Performance Verifications for Covered Tasks 22, 23.1, 23.2, and 24†

MODULE 63206-02 - INTRODUCTION TO METERING DEVICES AND PROVERS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Copies of API Chapter 4 Mass flow meters A variety of orifice plates Several types of meters or photographs of several types of meters, including: **Turbine meters** Positive displacement meters Ultrasonic meters Mass flow meters Coriolis-type mass flow meters Vortex meters Sample meter factor logs Graph paper

MODULE 63207-02 - INTRODUCTION TO PUMPS

Transparencies Blank acetate sheets Transparency pens Markers/chalk Overhead projector and screen Pencils and scratch paper Module Examinations Performance Profile Sheets Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company's policy and procedures manual Gears, including: Helical Spur Herringbone Samples or photographs of each type of pump, including: Centrifugal pumps Rotary pumps Reciprocating pumps Metering pumps Copies of Figures 2 and 20

MODULE 63208-02 - INTRODUCTION TO GAS COMPRESSORS

Transparencies Blank acetate sheets Transparency pens Markers/chalk Overhead projector and screen Pencils and scratch paper Module Examinations* Performance Profile Sheets* Copies of Quick Quiz** Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Copies of Figure 1 with the callouts covered

MODULE 63209-02 - INSTALL AND MAINTAIN BEARINGS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedures manual Assorted plain bearings Assorted ball bearings Roller bearings Plain, roller, and ball flanged bearings One- and two-piece pillow block bearings and takeup bearings Bearings with various identification codes Used bearings, lintless rags, clean oil, 3-volt ohmmeter, Permatex® or Teflon® tape, fine-tooth file Plain bearings and appropriate tools for disassembling and reassembling them Equipment required for installing standard sleeve bearings A bearing that failed due to fatigue and a bearing that failed due to overload Bearings that have failed for various reasons Equipment and materials required for packing a bearing Equipment required for removing a bearing using a manual bearing puller Equipment required for removing a bearing using a press Equipment required for removing a bearing using the hydraulic method Equipment required for removing a bearing using the temperature method Equipment required for installing tapered roller bearings using the temperature mounting method Equipment required for installing a thrust bearing using the press mounting method Equipment required for installing spherical roller bearings using a hydraulic nut or locknut Split-housing pillow block bearings and equipment needed to assemble/disassemble them Equipment and materials for troubleshooting, removing, and repairing or replacing bearings

MODULE 63210-02 - INSTALL MECHANICAL SEALS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of the Quick Quiz** Copies of your company's policy and procedures manual Several types of mechanical seals Examples of failed mechanical seals Equipment required for removing and inspecting mechanical seals from a pump Equipment required for installing mechanical seals on a pump

MODULE 63211-02 - MAINTAIN AND REPAIR DRIVERS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations Performance Profile Sheets Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of your company's policy and procedure manual Sample engine power ratings Examples or photos of electric, diesel, gas, and turbine drivers New bearings Examples of various types of failed bearings Access to bearings requiring replacement Equipment required to remove and install bearings Access to pipeline drivers Equipment required for driver maintenance Access to a driver requiring replacement Equipment required to replace drivers

Level Three

MODULE 63301-02 - INSTALLING ROTATING EQUIPMENT

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Calculators Module Examinations* Performance Profile Sheets* Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual A variety of base plates Installation drawings Sample pumps and/or motors with physical damage Sample base plates that are warped, damaged, or cracked Equipment to perform the bearing heating method Tools and equipment necessary to level base plates, including: **Jack bolts** Anchor bolts Shims Wrenches Wedges Hammers Levels Shim packs Straightedges Feeler gauges Tools and materials necessary to perform clearance and interference installation, including: Brass hammers Key and setscrew couplings **Cleaning solvents** Shop clothes Tapered shafts Locking nuts Micrometers Nonshrink and epoxy grout Forms to practice grouting Tools to work the grout

MODULE 63302-02 - UNIT ALIGNMENT

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Copies of Quick Quiz** Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Calculators Copies of Figures 1, 2, 3, 4, 23, 24, and 25 with the titles covered Copies of Figure 33 with the callouts covered Alignment simulators **Dial calipers** Straightedges Scales Rules Feeler gauges Chain indicator jigs **Dial indicators** Graphical alignment charts Graph paper Reverse indicator plotting guides Sample alignment records

MODULE 63303-02 - VIBRATION ANALYSIS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual A variety of transducers, including: Velocity transducers Accelerometers **Displacement transducers** A variety of vibration test equipment, including: Meters Oscilloscopes Spectrum analyzers **Electronic filters** Stroboscopes A variety of vibration recording instruments, including strip chart recorders and data collectors Sample vibration monitoring forms

MODULE 63304-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR PUMPS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Completed inspection reports Sample manufacturers' manuals, including procedures, schematics, and line drawings Copies of Figure 13 with the callouts covered

MODULE 63305-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR GAS COMPRESSORS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Copies of Figures 1, 2, and 3 with the callouts covered Copies of manufacturers' specifications for gas compressors Copies of manufacturers' maintenance manuals, including recommended startup checklists Gas compressors on which to practice maintenance and repair techniques Tools and materials to repair common rotary compressor components, including: Mechanical seals O-rings Thread caulking Silicone caulking Oil pumps Couplings Lubricant Fasteners Oil Straightedges Tools and materials to repair common reciprocating compressor components, including: Crossheads Drive chains Screws Nuts Dust plugs Sprockets Drift punches Washers Valve caps Bolts O-rings Machinist's rules Lube oil pump chain sprockets Sprocket setscrews Woodruff keys Gaskets Metal files

MODULE 63305-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR GAS COMPRESSORS (Continued)

Lubricator Pry bars Screwdrivers Valve tools Anti-seize lubricant Valve retainer Lubricant Sample documentation for startup and operational checks

MODULE 63306-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR PNEUMATIC VALVE ACTUATORS/OPERATORS AND SYSTEMS (CT 19.6 AND 21.1)

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Copies of Quick Quiz** Copies of Performance Verifications for Covered Tasks 19.6 and 21.1+ Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Sample manufacturer's warranties Sample preventive maintenance records and schedules Sample equipment records Pneumatic schematic diagrams Sample actuators/operators and the necessary tools for disassembly and reassembly Manufacturers' instruction manuals for the sample actuators/operators A variety of new and damaged gauges Sample valve maintenance logs

MODULE 63307-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR HYDRAULIC VALVE ACTUATORS/OPERATORS AND SYSTEMS (CT 19.7 AND 21.4)

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Copies of Performance Verifications for Covered Tasks 19.7 and 21.4** Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Sample preventive maintenance schedules Sample maintenance records and equipment logs Pyrometer Clamp-on ammeter Sample hydraulic pump with the necessary tools for disassembly and assembly Manufacturers' instruction manuals for the sample hydraulic pumps Hydraulic system control valves and the necessary tools for disassembly and assembly A variety of replacement parts for a hydraulic actuator/operator and the corresponding manufacturers' specifications A variety of hydraulic hoses and the necessary tools to cut them Hydraulic schematic drawings

Copies of manufacturers' instruction manuals for a variety of hydraulic system components

MODULE 63308-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR ELECTRIC VALVE ACTUATORS/OPERATORS AND SYSTEMS (CT 19.5 AND 21.5)

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Copies of Performance Verifications for Covered Tasks 19.5 and 21.5** Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual Sample valve maintenance logs Computer-generated work orders Grease guns Valve stems Copies of Figure 10 with the legend covered Tools and materials to Apply external and internal lubricants Disassemble bolt-on and machine-fitted spur-gear attachments Remove worm gear assemblies Tools and materials to disassemble and assemble Single reduction worm gears Actuator/operator bearing assemblies Bevel gear actuator/operators Lubricants **Brushes Cleaning solvents** Shop cloths Sample P&IDs Inspection checklists Bolt-on and machine-fitted spur gear attachments Manufacturer's instruction manuals for limit switches Torque switch Stem nut assembly

MODULE 63309-02 - MAINTAIN, TROUBLESHOOT, AND REPAIR METERING DEVICES AND PROVERS

Transparencies Markers/chalk Blank acetate sheets Transparency pens Pencils and scratch paper Module Examinations* Performance Profile Sheets* Overhead projector and screen Whiteboard/chalkboard Appropriate personal protective equipment Copies of 49 CFR Part 192 (Gas) and/or 49 CFR Part 195 (Liquid) Copies of your company policy and procedures manual API Manual of Petroleum Measurement Standards Typical strainer assembly Tools and materials to clean a typical strainer assembly and to disassemble a turbine meter Meter clearance records Practice meters Appropriate measuring gauges Components of a disassembled positive displacement meter Materials to clean positive displacement meter components Proving spheres Calipers Sizing rings Steel tape

MODULE 63105-02 – TUBING, THREADED PIPE, AND HOSES

Task Number	Item	Date(s)	Recorded By
63105-1	Identify and explain the materials used in tubing systems		
63105-2	Identify, use, and care for tubing cutters, benders, and flaring tools.		
63105-3	Fabricate tubing systems.		
63105-4	Identify and explain the materials used in threaded piping systems.		
63105-5	Use and care for pipe threading tools.		
63105-6	Fabricate threaded piping systems.		
63105-7	Identify and select types and sizes of hoses.		
63105-8	Maintain hoses used in control systems.		

MODULE 63106-02 – FASTENERS

Task Number	Item	Date(s)	Recorded By
63106-1	Identify and explain threaded fasteners.		
63106-2	Identify and explain nonthreaded fasteners.		
63106-3	Identify and explain insulation fasteners.		
63106-4	Install fasteners.		

MODULE 63107-02 - IDENTIFY, INSTALL, AND MAINTAIN VALVES

Task Number	Item	Date(s)	Recorded By
63107-1	Identify types of valves that start and stop flow.		
63107-2	Identify types of valves that regulate flow and pressure.		
63107-3	Identify and explain the function of various types of relief valves.		
63107-4	Perform preventive maintenance (CTs 19.3, 19.4).		
63107-5	Perform regular lubrication of valves (CT 19.2).		
63107-6	Winterize valves (CT 19.1).		
63107-7	Install threaded valves.		
63107-8	Install flanged valves.		
63107-9	Properly isolate and purge a valve.		

MODULE 63108-02 – IDENTIFY TYPES OF VALVE ACTUATORS/OPERATORS

Task Number	Item	Date(s)	Recorded By
63108-1	Identify types of actuators.		
63108-2	Identify types of actuator controls.		
63108-3	Explain principles of operation of actuators.		
63108-4	Perform general maintenance on actuators.		

MODULE 63109-02 – INSTALLING SEALS AND GASKETS

Task Number	Item	Date(s)	Recorded By
63109-1	Identify and explain types of seals.		
63109-2	Identify and explain seal materials.		
63109-3	Remove and install seals.		
63109-4	Identify and explain gasket types.		
63109-5	Identify and explain gasket materials.		
63109-6	Lay out and cut gaskets.		
63109-7	Install gaskets.		

Level Two

Task Number	Item	Date(s)	Recorded By
63201-1	Demonstrate steps and precautions you should take when working with pneumatic systems.		
63201-2	Identify different types of compressors and their components.		
63201-3	Demonstrate how different types of compressors work.		

MODULE 63201-02 - INTRODUCTION TO PNEUMATIC SYSTEMS

MODULE 63202-02 - INTRODUCTION TO HYDRAULIC SYSTEMS

Task Number	Item	Date(s)	Recorded By
63202-1	Demonstrate steps and precautions you should take when working with hydraulic systems.		
63202-2	Identify types of hydraulic fluid.		
63202-3	Identify hydraulic system parts, explain how they work, and describe their role in a hydraulic system.		
63202-4	Describe the classifications of hydraulic pumps.		
63202-5	Identify different types of hydraulic motors and how they work.		

MODULE 63203-02 - SPECIALTY AND PRECISION TOOLS

Task Number	Item	Date(s)	Recorded By
63203-1	Identify a given specialty tool, state its application, and describe its safe use and maintenance.		
63203-2	Demonstrate the use of a given specialty tool according to the standards given by the instructor.		
63203-3	Identify a given precision tool, state its application, and describe its safe use and maintenance.		
63203-4	Demonstrate the use of a given precision tool according to the standards given by the instructor.	0	

MODULE 63204-02 – INSPECT AND REPAIR VALVES

Task Number	Item	Date(s)	Recorded By
63204-1	Identify the different valve inspection requirements.		
63204-2	Describe the routine walk-around inspection requirement for valves or perform a routine walk-around valve inspection (CT 20.1).	ts	
63204-3	Describe the external integrity inspection requirements for valves or perform an external integrity inspection (CT 20.2).		
63204-4	Describe the functional test required for valves or perform a functional valve test (CT 20.3).	m	
63204-5	Describe how to leak test a valve or perform a leak test on a valve (CT 20.4).		
63204-6	Describe how to disassemble and reassemble a valve or disassemble and reassemble a valve (CT 21.2).		
63204-7	Describe the internal inspection requirements of a valve or perform an internal valve inspection (CT 21.3).		
63204-8	Rig a large valve or describe how to rig a large valve.		

MODULE 63205-02 – MAINTAIN AND REPAIR PRESSURE LIMITING DEVICES & RELIEF VALVES

Task Number	Item	Date(s)	Recorded By
63205-1	Identify types of relief valves and pressure limiting dev	ices.	
63205-2	Inspect tank pressure/vacuum breaker (CT 22).		
63205-3	Inspect, test, and calibrate HVL tank pressure relief valves (CT 22).		
63205-4	Inspect, test, and calibrate pressure limiting devices and relief valves (CT 24).		
63205-5	Inspect, maintain, and repair relief valves (CT 23.1).		
63205-6	Maintain and repair pressure limiting devices (CT 23.2).		

MODULE 63206-02 - INTRODUCTION TO METERING DEVICES AND PROVERS

Task Number	Item	Date(s)	Recorded By
63206-1	Identify, explain, and/or demonstrate the use of various types of meters.		
63206-2	Identify, explain, and/or demonstrate the use of various types of provers.		

MODULE 63207-02 - INTRODUCTION TO PUMPS

Task Number	Item	Date(s)	Recorded By
63207-1	Identify various types of pumps and their components.		
63207-2	Explain how various types of pumps work.		
63207-3	Define net positive suction head.		
63207-4	Define cavitation and describe the damage it can cause.		
63207-5	Install or simulate installing a pump.		

MODULE 63208-02 – INTRODUCTION TO GAS COMPRESSORS

Task Number	Item	Date(s)	Recorded By
63208-1	Identify and explain various types of gas compressors.		
63208-2	Explain the function of compressors.		
63208-3	Explain the operation of compressors.		
63208-4	Identify auxiliary equipment.		

MODULE 63209-02 – INSTALL AND MAINTAIN BEARINGS

Task Number	Item	Date(s)	Recorded By
63209-1	Identify types of bearings and explain how they work.		
63209-2	Explain bearing designation.		
63209-3	Troubleshoot bearings.		
63209-4	Remove bearings.		
63209-5	Install bearings.		

MODULE 63210-02 – INSTALL MECHANICAL SEALS

Task Number	Item	Date(s)	Recorded By
63210-1	Identify types of mechanical seals and explain how they work.		
63210-2	Explain mechanical seal classification.		
63210-3	Remove a mechanical seal.		
63210-4	Troubleshoot a mechanical seal.		
63210-5	Install a mechanical seal.		

MODULE 63211-02 – MAINTAIN AND REPAIR DRIVERS

Task Number	Item	Date(s)	Recorded By
63211-1	Identify types of drivers.		
63211-2	Inspect drivers.		
63211-3	Replace bearings and seals.		
63211-4	Perform preventive maintenance activities.		
63211-5	Replace drivers.		

Level Three

Task Number	Item	Date(s)	Recorded By
63301-1	Identify and describe the inspection requirements for an equipment pad.		
63301-2	Describe, inspect, and prepare equipment prior to installation.		
63301-3	Describe the installation process for rotating equipment.		
63301-4	Describe the process to relieve pipe stress from rotating equipment.		

MODULE 63301-02 – INSTALLING ROTATING EQUIPMENT

MODULE 63302-02 – UNIT ALIGNMENT

Task Number	Item	Date(s)	Recorded By
63302-1	Recognize and describe the four types of equipment misalignment.		
63302-2	Describe the major steps in performing each of the following:		
	 Conventional rim-and-face alignment Reverse dial indicator alignment using the equation method of alignment Reverse dial indicator alignment using the graphical chart method of alignment Laser alignment 		

MODULE 63303-02 – VIBRATION ANALYSIS

Task Number	Item	Date(s)	Recorded By
63303-1	Identify and explain the different kinds of basic vibration test equipment.		

MODULE 63304-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR PUMPS

Task Number	Item	Date(s)	Recorded By
63304-1	Describe the preventive maintenance requirements for a pump.		
63304-2	Describe the inspection requirements for a pump.		
63304-3	Demonstrate common troubleshooting techniques and identify common problems for a pump.		
63304-4	 Demonstrate the common steps to perform each of the following: Prepare a pump for shutdown for maintenance or repair. Remove a pump from a pipeline system for maintenance or repair. Disassemble and reassemble a pump. Prepare a pump for startup and operation check maintenance or repair has been completed. 	after	

MODULE 63305-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR GAS COMPRESSORS

Task Number	Item	Date(s)	Recorded By
63305-1	Identify the typical lubrication system components of a gas compressor.		
63305-2	Describe the preventive maintenance requirements for a gas compressor.		
63305-3	Demonstrate common troubleshooting techniques for a gas compressor.		
63305-4	 Demonstrate the common steps to perform each of the following: Prepare a gas compressor for shutdown and repair. Isolate a gas compressor from a pipeline system. Repair a rotary and reciprocating gas compressor. Prepare the gas compressor for start-up and operational check after maintenance or repair has been completed. 		

MODULE 63306-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR PNEUMATIC VALVE ACTUATORS/OPERATORS AND SYSTEMS

Task Number	Item	Date(s)	Recorded By
63306-1	Perform preventive maintenance procedures on a pneumatic system.		
63306-2	Inspect pneumatic system components.		
63306-3	Troubleshoot pneumatic systems.		
63306-4	Repair pneumatic system components.		
63306-5	Adjust pneumatic valve actuators/operators (CT 19.6).		
63306-6	Repair pneumatic valve actuators/operators (CT 21.1).		

MODULE 63307-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR HYDRAULIC VALVE ACTUATORS/OPERATORS AND SYSTEMS

Task Number	Item	Date(s)	Recorded By
63307-1	Inspect hydraulic system equipment.		
63307-2	Troubleshoot hydraulic system components.		
63307-3	Repair hydraulic system components.		
63307-4	Adjust hydraulic valve actuators/operators (CT 19.7).		
63307-5	Repair hydraulic valve actuators/operators (CT 21.4).		

MODULE 63308-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR ELECTRIC VALVE ACTUATORS/OPERATORS AND SYSTEMS

Task Number	Item	Date(s)	Recorded By
63308-1	Perform preventative maintenance procedures on electric actuators/operators.		
63308-2	Inspect electric actuator/operator components.		
63308-3	Troubleshoot problems with electric actuators/operators		
63308-4	Adjust electric actuator/operator components (CT 19.5).		
63308-5	Repair electric actuator/operator components (CT 21.5).		

MODULE 63309-02 – MAINTAIN, TROUBLESHOOT, AND REPAIR METERING DEVICES AND PROVERS

Task Number	Item	Date(s)	Recorded By
63309-1	Inspect, maintain, and repair metering devices.		
63309-2	Inspect, maintain, and repair prover systems.		
63309-3	Calibrate prover systems.		