This module explains basic digital logic elements, flip-flops, shift registers, and counters.

## PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three

## **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- 1. Identify the different gates and circuits in digital logic.
- 2. Describe the truth tables and timing diagrams for various digital gates.
- 3. Describe the operation of different digital flip-flops.
- 4. Describe the operation of shift registers.
- 5. Describe the operation of counters.
- 6. State the purpose of the American National Standards Institute (ANSI) Q90–Q93 standards.

## **PERFORMANCE TASKS**

There are no performance tasks for this module.

#### MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Whiteboard/chalkboard
Transparencies	Markers/chalk
Blank acetate sheets	Pencils and scratch paper
Transparency pens	Module Examinations*

\*Located in the Test Booklet.

## SAFETY CONSIDERATIONS

There are no required safety considerations for this module.

## **ADDITIONAL RESOURCES**

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

*Bebop to the Boolean Boogie*, 1995. Clive Maxfield. Solana Beach, CA: High Text Publications, Inc. *Digital Fundamentals*, 1995. Thomas L. Floyd. Englewood Cliffs, NJ: Prentice Hall, Inc.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 10 hours are suggested to cover *Digital Logic Circuits*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс	Planned Time
Session I. Introduction	
A. AND Gates	
B. OR Gates	
C. Amplifiers	
D. Inverters	
E. NAND Gates	
F. NOR Gates	
G. Exclusive OR Gates	
H. Combination Logic	
Session II. Basic Flip-Flops, Latches, and Shift Registers	
A. Basic Flip-Flops and Latches	
1. RS NOR Latch and RS NAND Latch	
2. Clocked RS Latch	
3. Data (D) Latch and D Flip-Flop	
4. JK Master-Slave Flip-Flop and Toggle (T) Flip-Flop	
B. Shift Registers	
1. Basic	
2. Serial In–Serial Out	
3. Serial In–Parallel Out	
4. Parallel In–Serial Out	
5. Parallel In–Parallel Out	
6. Universal	
Session III. Counters	
A. Four-Bit Binary	
B. Up	
C. Down	
D. Up/Down	
E. Synchronous	
F. Ripple Carry	
G. Binary Coded Decimal	
H. Ring and Johnson	
I. Programmable	

## Session IV. Arithmetic Elements, Decoders, Standards, Review, and Module Examination

A. Arithmetic Elements	
1. Half Adder	
2. Full Adder	
B. Decoders	
C. ANSI/ASQC Standards	
D. Review	
E. Module Examination	
1. Trainees must score 70% or higher to receive recognition from NCCER.	
2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.	

This module covers instrument calibration and configuration for pneumatic, analog, and smart transmitters and presents some generic calibration procedures that can be applied to most instruments. It also introduces the basic principles of the HART<sup>®</sup> protocol, discusses calibrating HART<sup>®</sup> transmitters, and describes control valve positioners.

## PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Module 12401-03

## **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- **1.** Define calibration.
- 2. Discuss the three-point and five-point methods of calibration.
- 3. Calibrate the following pneumatic instruments using the proper equipment:
  - Differential pressure transmitters
  - Temperature transmitters
- 4. Calibrate the following 4–20mA instruments using the proper calibration equipment:
  - Differential pressure transmitters
  - Temperature transmitters
- **5.** Define smart instruments.
- 6. Identify a HART<sup>®</sup> communicator.
- 7. Calibrate a smart transmitter using a HART<sup>®</sup> communicator.
- 8. Calibrate a transducer.
- 9. Calibrate the following valve positioners:
  - Pneumatic positioner
  - Electro-pneumatic positioner
  - Smart positioner (digital valve controller)

## **PERFORMANCE TASKS**

Under the supervision of the instructor, you should be able to do the following:

- 1. Calibrate a pneumatic differential pressure transmitter using the proper equipment.
- 2. Calibrate a pneumatic temperature transmitter using the proper equipment.
- 3. Calibrate a 4–20mA differential pressure transmitter using the proper calibration equipment.
- 4. Calibrate a 4–20mA temperature transmitter using the proper calibration equipment.
- 5. Calibrate a smart transmitter using a HART<sup>®</sup> communicator.
- **6.** Calibrate a transducer.
- 7. Calibrate the following valve positioners:
  - Pneumatic positioner
  - Electro-pneumatic positioner
  - Smart positioner (digital valve controller)

# MATERIALS AND EQUIPMENT LIST

Overhead projector and screen Transparencies	Pneumatic temperature transmitter (Foxboro® 12A or similar model)
Blank acetate sheets	Multifunction loop calibrator (Fluke® Model 725 or similar model)
Transparency pens Whiteboard/chalkboard	Analog differential pressure transmitter (Rosemount 1151DP Alphaline® or similar model)
Markers/chalk Pencils and scratch paper	Analog temperature calibrator (Fluke® Model 724 or similar equipment)
Appropriate personal protective equipment	HART <sup>®</sup> communicator
Wallace & Tiernan pneumatic calibrator (Wally Box <sup>®</sup> ) or similar instrument	Sample pneumatic or electro-pneumatic positioners
Pneumatic DP transmitter	Module Examinations*
Compressor	Performance Profile Sheets*

\*Located in the Test Booklet.

# SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly. Emphasize good laboratory practices.

# ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

- Applied Instrumentation in the Process Industries, Volume 1, Second Edition. W.G. Andrew, H.B. Williams. Houston, TX: Gulf Publishing Company.
- *Measurement and Control Basics,* Third Edition. T.A. Hughes. Research Triangle Park, NC: Instrumentation, Systems, and Automation Society (ISA).
- Maintenance and Calibration of HART<sup>®</sup> Field Instrumentation. R. Pirret, P.E., Marketing Manager-Process Tools. Everett, WA: Fluke Corporation.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 65 hours are suggested to cover *Instrument Calibration and Configuration*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources. Because laboratories often correspond to Performance Tasks, the proficiency of the trainees may be noted during these exercises for Performance Testing purposes.

Topic	Planned Time
Sessions I–VIII. Introduction to Calibration	
A. Introduction	
B. Defining Calibration	
1. Measured Variables (Input Energies)	
2. Signals (Output Energies)	
3. Five-Point Method of Calibration	
C. Pneumatic Calibration Equipment and Calibrating Procedures	

	1.	Calibrating Pneumatic Differential Pressure Transmitters	
	2.	Electro-Pneumatic and Electro-Mechanical Temperature Transmitters	
D.		boratory – Trainees practice calibrating pneumatic differential pressure	
	tra	insmitters and pneumatic temperature transmitters using the proper	
	eq	uipment. This laboratory corresponds to Performance Tasks 1 and 2.	
Sessio	ons	IX–XVII. Calibration Part Two and Smart Transmitters	
A.		nalog Calibration Equipment and Calibrating Procedures	
	1.	Analog Differential Pressure Transmitters	
		Temperature Transmitters with Analog Output	
B.		nart Transmitters	
	1.	HART <sup>®</sup> Communication and Communicator	
	2.	HART <sup>®</sup> Device Calibration	
C.		boratory – Trainees practice the following tasks. This laboratory	
		rresponds to Performance Tasks 3 through 5.	
	•	Calibrate a 4–20mA differential pressure transmitter using the proper	
	•	calibration equipment.	
	•	Calibrate a 4–20mA temperature transmitter using the proper calibration equipment.	
	•	Calibrate a smart transmitter using a HART <sup>®</sup> communicator.	
Sessi		<b>VIII–XXV.</b> Transducers and Control Valve Positioners	
		ansducers	
		ontrol Valve Positioners	
D.		Pneumatic and Electro-Pneumatic Positioners	
		Smart Positioners (Digital Valve Controllers)	
C		boratory – Trainees practice calibrating transducers and control valve	
с.		sitioners. This laboratory corresponds to Performance Tasks 6 and 7.	
Sessi	) n )	XXVI. Review, Module Examination, and Performance Testing	
		view	
B.	M	odule Examination	
	1.	Trainees must score 70% or higher to receive recognition from NCCER.	
		Record the testing results on Craft Training Report Form 200, and submit	
		the results to the Training Program Sponsor.	
C.	Pe	rformance Testing	
	1.	Trainees must perform each task to the satisfaction of the instructor to receive	
		recognition from NCCER. If applicable, proficiency noted during laboratory	
		exercises can be used to satisfy the Performance Testing requirements.	
	2	Depend the testing growths on Craft Training Depend From 200 and a 1 '	
	2.	Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.	

This module explains how to inspect a loop, check the continuity of a loop, prove a loop, and calibrate a loop. The complete process is known as commissioning a loop.

## PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Modules 12401-03 and 12402-03

## **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- **1.** Verify mechanical installation.
- 2. Verify correct tag numbers according to loop sheets.
- 3. Perform continuity checks on both electrical and pneumatic loops.
- **4.** Prove a loop.

#### **PERFORMANCE TASKS**

Under the supervision of the instructor, you should be able to do the following:

- **1.** Perform a continuity check on a pneumatic system.
- 2. Perform a continuity check on an electrical system.
- **3.** Prove a loop.

## MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Fluke <sup>®</sup> ProcessMeter <sup>™</sup> or similar instrument	
Transparencies	Wallace & Tiernan <sup>®</sup> Model 65-2000 pneumatic	
Blank acetate sheets	tester (Wally Box <sup>®</sup> ) or similar instrument	
Transparency pens	Fluke <sup>®</sup> Model 725 multifunction process calibrator or similar instrument	
Whiteboard/chalkboard	HART <sup>®</sup> communicator or similar instrument	
Markers/chalk		
Pencils and scratch paper	Module Examinations*	
Appropriate personal protective equipment	Performance Profile Sheets*	

\*Located in the Test Booklet.

## SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly. Emphasize good laboratory practices.

# ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

- www.hartcomm.org. The website of the HART Communication Foundation, an independent, nonprofit organization that provides support for application of the HART Protocol.
- www.isa.org. The website of the Instrument Society of America.
- www.thehartbook.com. A website providing information on HART Communications products, services, and suppliers.
- Instrumentation for Process Measurement and Control, 1997. 3rd ed. Norman A. Anderson. Boca Raton, FL: CRC Press.
- Maintenance and Calibration of HART Field Instrumentation. R. Pirret, P.E., Marketing Manager, Process Tools. Everett, WA: Fluke Corporation.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 7½ hours are suggested to cover *Performing Loop Checks*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources. Because laboratories often correspond to Performance Tasks, the proficiency of the trainees may be noted during these exercises for Performance Testing purposes.

Topic	Planned Time
Session I. Introduction, Verification, and Tag Numbers	
A. Introduction	
B. Verifying Mechanical Installation through Visual Inspection	
1. Primary Element	
2. Field Transmitter	. <u></u>
3. Field Wiring, Conduit, Fiber-Optic Cable, and Tubing	
4. Control Room Components	
C. Tag Numbers and Loop Sheets	
Session II. Loop Continuity Tests and Proving a Loop	
A. Loop Continuity Tests	
1. Electrical	. <u></u>
2. Pneumatic	
3. Fiber-Optic	
B. Proving a Loop	
1. Simulation	
2. Required Test Equipment	
C. Laboratory – Trainees practice loop continuity tests and proving a loop. This laboratory corresponds to Performance Tasks 1, 2, and 3.	
Session III. Calibrating a Loop, Review, Module Examination, and Performance Testing	
A. Calibrating a Loop	. <u></u>
1. Conventional 4–20mA Instrument Loops	
2. HART <sup>®</sup> Instruments	

- B. Review
- C. Module Examination
  - 1. Trainees must score 70% or higher to receive recognition from NCCER.
  - 2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.
- D. Performance Testing
  - 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from NCCER. If applicable, proficiency noted during laboratory exercises can be used to satisfy the Performance Testing requirements.
  - 2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.

This module explains how to troubleshoot, prove, and commission a loop.

## PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Modules 12401-03 through 12403-03

#### **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- 1. Practice universal and methodical troubleshooting techniques in loop tuning.
- 2. Troubleshoot an oscillating process.
- 3. Troubleshoot a newly installed control loop.
- 4. Practice safety procedures when troubleshooting a loop.
- 5. Commission a loop.

## **PERFORMANCE TASKS**

Under the supervision of the instructor, you should be able to do the following:

- **1.** Troubleshoot an oscillating process.
- 2. Troubleshoot a newly installed control loop.
- **3.** Commission a loop.

## MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Appropriate personal protective equipment
Transparencies	Controller
Blank acetate sheets	Strip chart recorder
Transparency pens Whiteboard/chalkboard	Computer simulator may be used for controller and recorder
Markers/chalk	Module Examinations* Performance Profile Sheets*
Pencils and scratch paper	

\*Located in the Test Booklet.

## SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly. Emphasize good laboratory practices.

# ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

- www.automationtechies.com. An online resource for automation, process control and instrumentation professionals.
- www.isa.org. The website of the Instrument Society of America.

Process Control Instrumentation Technology, 2002. Curtis D. Johnson. New York: Prentice Hall.

Process Control Systems, 1996. F. Greg Shinskey. New York, NY: McGraw-Hill Professional Publishing.

*Troubleshooting: A Technician's Guide,* 2000. William A. Mostia. Research Triangle Park, NC: Instrument Society of America.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 10 hours are suggested to cover *Troubleshooting and Commissioning a Loop*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources. Because laboratories often correspond to Performance Tasks, the proficiency of the trainees may be noted during these exercises for Performance Testing purposes.

Topic	Planned Time
Session I. Introduction and Troubleshooting	
A. Introduction	
B. Fundamentals of Troubleshooting	
1. Analyzing the Loop	
2. Identifying the Problem	
3. Understanding the Loop and Its Function	
C. Troubleshooting an Oscillating Process	
1. Verifying That a Problem Exists	
2. Gathering Information	
3. Identifying Possible Causes of the Problem	
4. Locating the Problem	
5. Using a Troubleshooting Flowchart	
Session II. Proving a Loop	
A. Proving a Loop	
1. Interpreting a Loop Sheet	
2. Applying Logical Steps in Troubleshooting a New Loop	
B. Laboratory – Given a control loop to troubleshoot or a diagram with a simulated problem, trainees practice troubleshooting an oscillating process and troubleshooting a newly installed control loop. This laboratory corresponds to Performance Tasks 1 and 2.	
Session III. Commissioning a Loop	
A. Commissioning a Loop	
1. Drawings and Documents	
2. Commissioning Procedure	
B. Laboratory – Trainees practice commissioning a loop. This laboratory corresponds to Performance Task 3.	

#### Session IV. Laboratory, Review, Module Examination, and Performance Testing

- A. Laboratory Trainees practice troubleshooting and commissioning oscillating and newly installed loops. This laboratory corresponds to Performance Tasks 1, 2, and 3.
- B. Review
- C. Module Examination
  - 1. Trainees must score 70% or higher to receive recognition from NCCER.
  - 2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.
- D. Performance Testing
  - 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from NCCER. If applicable, proficiency noted during laboratory exercises can be used to satisfy the Performance Testing requirements.
  - 2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.

## Tuning Loops Annotated Instructor's Guide

## MODULE OVERVIEW

This module explains the functions and applications of various PID controllers and how to perform closed, open, and visual loop tuning.

### PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Modules 12401-03 through 12404-03

#### **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- 1. Describe the function and applications of various PID controllers.
- 2. Apply the appropriate equations and perform closed loop tuning.
- **3.** Perform open loop tuning.
- 4. Perform visual loop tuning.

#### **PERFORMANCE TASKS**

Under the supervision of the instructor, you should be able to do the following:

- **1.** Perform closed loop tuning.
- **2.** Perform open loop tuning.
- **3.** Perform visual loop tuning.

## MATERIALS AND EQUIPMENT LIST

Overhead projector and screen
Transparencies
Blank acetate sheets
Transparency pens
Whiteboard/chalkboard
Markers/chalk
Pencils and scratch paper
Appropriate personal protective equipment
Controller

\*Located in the Test Booklet.

# SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly. Emphasize good laboratory practices.

Strip chart recorder Computer simulator may be used for controller and recorder Safety goggles Heat-resistant gloves Safety shoes Module Examinations\* Performance Profile Sheets\*

## ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

www.isa.org. The website for the Instrument Society of America.

- *Good Tuning: A Pocket Guide,* 2000. G.K. McMillan. Research Triangle Park, NC: Instrument Society of America.
- Standards and Practices for Instrumentation and Control: Instrument Loop Design, 1989. Research Triangle Park, NC: Instrument Society of America.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 15 hours are suggested to cover *Tuning Loops*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources. Because laboratories often correspond to Performance Tasks, the proficiency of the trainees may be noted during these exercises for Performance Testing purposes.

Topic	Planned Time
Session I. Introduction, Review of Proportional Control, and Terms	
A. Introduction	
B. Review of Proportional Control	
1. Proportional/Integral (PI) Control	
2. Proportional/Integral/Derivative (PID) Control	
C. Terms and Definitions Associated with Loop Tuning	
Session II. Basic Equations	
A. Energy Balance	
B. Time Constant	
C. Complete Response	
D. Process Gain	
E. Proportional Gain	
F. Integral Time	
G. Derivative Time	
D. PID Loop	
Session III. Loop Tuning Methods	
A. Loop Tuning Methods	
1. Ultimate Period/Ziegler-Nichols Closed Loop	
2. Dampened-Oscillation	
B. Laboratory – Use the control loop or the computer simulator and the methods described to tune the loop. This laboratory corresponds to Performance Task 1.	
Session IV. Open Loop Methods	
A. Open Loop Methods	
1. Time Constant	
2. Reaction Rate	
B. Laboratory – Use the control loop or the computer simulator and the methods described to tune the loop. This laboratory corresponds to Performance Task 2.	

### Session V. Visual Loop Tuning

- A. Introduction
  - 1. Incremental Changes
  - 2. Apparent Instability
  - 3. Sluggish Response
- B. Laboratory Use the control loop or the computer simulator and the methods described to tune the loop. This laboratory corresponds to Performance Task 3.

#### Session VI. Review, Module Examination, and Performance Testing

- A. Review
- B. Module Examination
  - 1. Trainees must score 70% or higher to receive recognition from NCCER.
  - 2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.
- C. Performance Testing
  - 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from NCCER. If applicable, proficiency noted during laboratory exercises can be used to satisfy the Performance Testing requirements.
  - 2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.

This module explains the function and purpose of programmable logic controllers (PLC), different numbering systems used in PLCs, and the hardware and software used in PLCs.

### PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Modules 12401-03 through 12405-03

#### **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- **1.** Describe the function and purpose of a programmable logic controller (PLC).
- 2. Compare hardwired and PLC systems.
- 3. Count and convert between number systems.
- 4. Explain the purpose of binary codes.
- 5. Describe the purpose of the various power supplies used within a PLC.
- 6. Explain the general function of an input/output (I/O) module, including the following types:
  - Discrete
  - Numerical data
  - Special
  - Remote
- 7. Explain the power supply and ground connections to I/O modules.
- 8. State the function of the PLC processor module.
- 9. Explain the interrelations between the various microprocessor components.
- **10.** State the characteristics of various types of memory.
- **11.** Describe the characteristics and features of a PLC processor module.
- **12.** Explain the purpose of PLC software and firmware.
- 13. Describe the features and the differences between PLC programming languages.
- **14.** Describe the features of relay ladder logic instruction categories.
- 15. Explain the principles used to correlate PLC hardware components to software instructions.
- **16.** Program and install a PLC.

#### **PERFORMANCE TASKS**

Under the supervision of the instructor, you should be able to do the following:

- 1. Given a PLC diagram, identify the basic components in a PLC system.
- 2. Given a ladder logic diagram, point out commonly used symbols and their meaning.

## MATERIALS AND EQUIPMENT LIST

Overhead projector and screen Transparencies Blank acetate sheets Transparency pens Whiteboard/chalkboard Markers/chalk Pencils and scratch paper \*Located in the Test Booklet. Appropriate personal protective equipment PLC Programmable device Ladder logic printout Module Examinations\* Performance Profile Sheets\*

# SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly.

# **ADDITIONAL RESOURCES**

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

*Instrumentation*, 1975. F.W. Kirk and N.R. Rimboi. New York, NY: American Technical Society. *Basic Instrumentation*, 1966. New York, NY: McGraw-Hill. *Process Control Instrumentation Technology*, 1977. John Wiley and Sons. New York: NY.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 10 hours are suggested to cover *Programmable Logic Controllers*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс	Planned Time
Session I. Introduction, Overview, and Number Systems Review	
A. Introduction	
B. Overview	
1. Hardwired and PLC Systems	
2. Hardwired/PLC Systems Comparison	
C. Number Systems Review	
1. Binary	
2. Octal	
3. Hexadecimal	
4. Codes (Binary)	
Session II. Hardware, Processors, and Performance Testing	
A. Hardware	
1. Power Supply	
2. Input/Output Modules	
B. Processors	
1. Scanning	
2. Memory	
C. Performance Testing – Use a PLC diagram to identify the basic components in a PLC system (Task 1).	
Session III. Software, Hardware to Program Correlation, and Performance Testing	
A. Software	
1. Languages	
2. Ladder Diagram Instructions	
B. Hardware to Program Correlation	
C. Performance Testing – Use a ladder logic diagram to identify the basic components in a PLC system (Task 2).	

#### Session IV. Guidelines for Programming and Installation, Review, and Module Examination A. Guidelines for Programming and Installation

A. Guidelines for Programming and Installation	
1. Programming	
2. Installation	
3. I/O Wiring	
4. Dynamic System Checkout	
B. Review	
C. Module Examination	
1. Trainees must score 70% or higher to receive recognition from NCCER.	
2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.	

This module introduces the instrument trainee to distributed control systems (DCS). It explains the evolution of DCS, the DCS/human interface, and the maintenance of a DCS.

### PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Modules 12401-03 through 12406-03

#### **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- 1. Define a distributed control system (DCS).
- 2. Identify the typical components associated with a DCS.
- 3. Identify the various network configurations used with a DCS.
- 4. Describe uses for a DCS.
- 5. Explain how an instrument technician interfaces with a DCS.

#### **PERFORMANCE TASKS**

There are no performance tasks for this module.

#### MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Markers/chalk
Transparencies	Pencils and scratch paper
Blank acetate sheets	Appropriate personal protective equipment
Transparency pens	Operational DCS or simulator
Whiteboard/chalkboard	Module Examinations*

\*Located in the Test Booklet.

## SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly.

## **ADDITIONAL RESOURCES**

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

*Instrumentation,* 1975. F.W. Kirk and N.R. Rimboi. New York, NY: American Technical Society. *Basic Instrumentation,* 1966. New York, NY: McGraw-Hill. *Process Control Instrumentation Technology,* 1977. John Wiley and Sons. New York: NY.

# **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 10 hours are suggested to cover *Distributed Control Systems*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс	Planned Time
Session I. Introduction, Manufacturing, Definition, and Evolution	
A. Introduction	
B. Manufacturing	
1. Wet and Dry Processes	
2. Plant Management	
C. Definition	
D. Evolution	
1. Traditional Control Loop	
2. Central Monitoring	
3. Central Control	
4. Programmable Logic Controllers	
5. Distributed Control	
Session II. Human Interface	
A. Data Highway	
B. Topology	
C. Protocols	
D. Workstations	
E. Local Area Network	
F. Remote Communications	
Session III. Maintenance	
A. Instruments	
B. Calibration	
C. Methods	
D. Acquiring Expertise	
Session IV. Review and Module Examination	
A. Review	
B. Module Examination	
1. Trainees must score 70% or higher to receive recognition from NCCER.	
2. Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.	

This module defines the key properties of chemicals involved in instrumentation and identifies types of analyzers used at most industrial facilities to measure them. It includes chromatography and ultraviolet and infrared analyzers.

## PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following:

Core Curriculum; Instrumentation Levels One through Three; Instrumentation Level Four Modules 12401-03 through 12407-03

#### **OBJECTIVES**

When you have completed this module, you will be able to do the following:

- **1.** Define the following properties in a process or environment, and identify methods used to analyze them:
  - Density
  - Specific gravity
  - Viscosity
  - Turbidity
  - Flash point
  - Oxidation-reduction potential (ORP)
  - pH
  - Conductivity of a liquid
  - Oxygen (O<sub>2</sub>)
  - Carbon monoxide (CO)
  - Carbon dioxide (CO<sub>2</sub>)
  - Hydrogen sulfide (H<sub>2</sub>S)
  - Total hydrocarbon content
  - Particulates in a clean room
- **2.** Describe chromatography and its uses.
- 3. Describe ultraviolet analyzers and their uses.
- 4. Describe infrared analyzers and their uses.

## **PERFORMANCE TASKS**

There are no performance tasks for this module.

## MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Safety equipment
Transparencies	Viscosity test equipment
Blank acetate sheets	Fluids of various viscosities
Transparency pens	Flash tester
Whiteboard/chalkboard	Fluids with different flash points
Markers/chalk	pH probe
Pencils and scratch paper	Oxidation-reduction potential (ORP) probe
Appropriate personal protective equipment	Material safety data sheets (MSDSs)

Carbon monoxide detector	Sample gases
Hydrogen sulfide indicator	Hand tools
Analyzers	Module Examinations*

\*Located in the Test Booklet.

## SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment and know how to use it properly. Emphasize good laboratory practices and proper disposal of waste.

## ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

www.isa.org. The website of the Instrument Society of America.

*The Condensed Handbook of Measurement and Control,* 1997. N.E. Battikha. Research Triangle Park, NC: Instrument Society of America.

Industrial Pressure, Level & Density Measurement, 1995. Bela G. Liptak. Boca Raton, FL: CRC Press.

*Instrumentation Reference Book,* 2002. Walter Boyes. 3rd ed. Research Triangle Park, NC: Instrument Society of America.

Measurement & Instrumentation Principles, 2001. Alan S. Morris. Boston: Butterworth-Heinemann.

## **TEACHING TIME FOR THIS MODULE**

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 20 hours are suggested to cover *Analyzers*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

## Topic

**Planned Time** 

Session I. Introduction, Density, Specific Gravity, and Viscosity	
A. Introduction	
1. Classification	
2. Calibration	
B. Density and Specific Gravity	
1. Air Bubble Measurement	
2. Displacement Measurement	
3. Densitometer	
4. Nuclear Detectors	
C. Viscosity and Viscometers	
Session II. Turbidity and Flash Point	
A. Turbidity	
1. Jackson Turbidimeter	
2. Transmission Analyzer	
3. Reflection Analyzer	
4. Ratio Analyzer	
B. Flash Point	
1. Standardized Systems	
2. OSHA 1910.106(a)	

Session III. Oxidation-Reduction Potential and pH	
A. Oxidation-Reduction Potential	
1. Probe Calibration	
2. Probe Maintenance	
B. pH	
1. pH-Sensitive Electrodes	
2. Reference Electrodes	
Session IV. Conductivity (of a Liquid) and Oxygen	
A. Conductivity of a Liquid	
1. Electrodes	
2. Inductive Probes	
B. Oxygen	
1. High-Temperature Electrochemical Sensors	
2. Paramagnetic Analyzers	
3. Galvanic Sensors	
Session V. Carbon Monoxide, Carbon Dioxide, and Hydrogen Sulfide	
A. Carbon Monoxide	
B. Carbon Dioxide	
1. Emissions	
2. Monitoring	
C. Hydrogen Sulfide	
1. Personnel Protection Indicators	
2. Semiconductor Sensors	
3. Electrochemical Sensors	
Session VI. Total Hydrocarbon, Particulates, and Chemical Components	
A. Total Hydrocarbon	
B. Particulates	
1. Optical Microscopy	
2. Discrete Particle Counters	
C. Chemical Components	
Session VII. Infrared Radiation	
A. Basic Theory	
B. Affecting Factors	
C. Sensing Equipment	
D. Spectrometry	
Session VIII. Ultraviolet Light Wave Absorption, Review, and Module Examination	
A. Ultraviolet Light Wave Absorption	
1. Analysis	
2. Flame Detectors	
B. Review	
C. Module Examination	
1. Trainees must score 70% or higher to receive recognition from NCCER.	
<ol><li>Record the testing results on Craft Training Report Form 200, and submit the results to the Training Program Sponsor.</li></ol>	