Level 3 Award in Text Production

Syllabus

Effective from: 01 January 2011
INTRODUCTION

Education Development International (EDI) is a leading international awarding body that was formed through the merger of the London Chamber of Commerce and Industry Examinations Board (LCCI) and a leading online assessment provider GOAL. EDI now delivers LCCI International qualifications (LCCI IQ) through a network of over 5000 registered centres in more than 120 countries worldwide. Our range of business-related qualifications is trusted and valued by employers worldwide and recognised by universities and professional bodies.

Level 3 Award in Text Production

Aims

The aims of this qualification are to enable candidates to develop:

- proficiency in transcribing a range of complex business documents from printed and handwritten copy using a computer or word processor
- competence in producing business documents to a mailable business standard
- competence in using appropriate presentation tools within text production

The unit within this qualification is accredited in the UK as EDI Level 3 Award in Text Production (QCF) H/502/3211. This qualification has a credit value of 3.

Target Audience and Candidate Progression

This qualification is suitable for candidates who are working, or are preparing to work in a more autonomous administrative or secretarial role that includes designing and producing a range of business documents.

Candidates pursuing this qualification should have knowledge and skills equivalent to the LCCI Level 2 Award in Text Production.

This qualification can be taken as a standalone qualification or as part of the LCCI Level 3 Private Secretary’s Diploma. Information is available on the LCCI International Qualifications website.

Level of English Required

There are no formal entry requirements for this qualification. However, candidates should have a minimum level of English equivalent to the LCCI Level 2 English for Business or JETSET 4 - (Council of Europe B1/Threshold) to meet the communication requirements for this qualification.

Structure of the Qualification

The Level 3 Award in Text Production is a single unit qualification which covers the following key areas:

1. Following complex instructions to transcribe and edit documents
2. Producing accurate complex documents
3. Selecting and using appropriate presentation tools within text production
Guided Learning Hours

EDI recommends that 25 - 35 Guided Learning Hours (GLHs) provide a suitable course duration for an ‘average’ candidate at this level. This figure includes direct contact hours as well as other time when candidates’ work is being supervised by teachers. Ultimately, however, it is the responsibility of training centres to determine the appropriate course duration based on their candidates’ ability and level of existing knowledge. EDI’s experience indicates that the number of GLHs can vary significantly from one training centre to another.

ASSESSMENT

Assessment Objectives

The examination will assess the candidate’s ability to:

- keyboard at a production speed of approximately 45-50 wpm
- demonstrate knowledge and skills in the following areas:
  - accurate keyboarding
  - proofreading and error correction
  - appropriate use of stationery
  - intelligent display
  - consistency of style within a document
  - planning and organising work within deadlines
- follow written instructions that simulate those given in a realistic, practical business situation
- produce complex business documents using a computer or word processor
- present documents attractively using a businesslike, appropriate and consistent format
- ensure documents are acceptable for signature by a line manager, i.e. accurate and mailable.

Assessment Format

The assessment will be presented in the form of:

- an instruction sheet stating the name of the company, its business and the line manager’s name and title. Other information may be included on the instruction sheet, for example unusual terminology; names/titles; company details; addresses; fax numbers. The instruction sheet will also show a list of the tasks to be transcribed, together with the number of words in each document.
- two in-tray documents which will relate to two or more of the documents to be transcribed. Additional handwritten notes may be added by the line manager. This material will be similar to that normally found in an administrator’s or secretary’s in-tray in a real business situation. These documents may include:
  - an incoming letter
  - an incoming memo
  - an incoming fax message
- a hard copy of an incoming e-mail
- a telephone message
- notes keyed on PC by a line manager which may be amended by hand
- a document previously drafted in typescript or manuscript with corrections
- any other realistic business document

- written information and instructions from the line manager regarding documents to be transcribed.

Candidates will use the documents and information provided to produce four documents.

Candidates are advised to spend the first 10 minutes studying the instruction sheet and the in-tray documents. Handwritten notes may be made during this time.

Candidates should spend 2 hours on transcription of the four documents and on proofreading. At the end of the examination completed documents must be placed in the assessment envelope in the order given.

The total time available is 2 hours 10 minutes.

**Assessment Requirements**

Computers or word processors **must** be used for this assessment.

Stationery will **not** be provided by EDI plc. Centres must provide their own letterheaded and plain A4 bond paper. Centres are permitted to make a template of the Siskin Parkway Group letterheaded paper to be accessed by candidates at the time of the assessment. A sample letterhead can be found in Appendix A. Centres are also permitted to make a template of a memorandum to be accessed by candidates at the time of the assessment.

Candidates may use a standard English dictionary and a calendar during the assessment. Candidates for whom English is not the first language may use a bilingual dictionary. Candidates may access both the spellcheck and thesaurus on computers.

**Regulations for candidates using shared printing equipment**

(a) Where candidates have access to shared printing equipment, printing out of Text Production tasks may be undertaken after the assessment time. Candidates may input printing instructions under the supervision of an invigilator but only the invigilator may handle the hard copy.

(b) Alternatively, candidates are permitted to print out during the assessment time, proofread, edit and print out again but must raise a hand so that the input of printing instructions is supervised. The invigilator must then supervise the printing out to ensure that queues do not form at shared printers and that candidates do not communicate with each other. No extra time is permitted for this.

(c) Scripts produced on computers and word processors must be cleared from the storage media within 48 hours after the hard copy has been printed out and dispatched to EDI.

**Coverage of Syllabus Topics in Examinations**

All topics will be covered in each examination.
Answer Formats

Candidates will be required to produce four documents as follows:

<table>
<thead>
<tr>
<th>Syllabus Reference</th>
<th>Document</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1</td>
<td>1 Business letter</td>
</tr>
<tr>
<td>2.1</td>
<td>1 Memo</td>
</tr>
<tr>
<td>2.2</td>
<td>1 Informative document</td>
</tr>
<tr>
<td>2.3</td>
<td>1 Other business document</td>
</tr>
</tbody>
</table>

The total word count will be approximately 950 words.

Any businesslike format will be accepted provided it is used consistently, including use of American spelling and presentation conventions.

Mark Allocation

Scripts will be marked using an error tolerance system.

Marks will be deducted for errors which affect the mailability of a document, i.e. anything which would need to be corrected in order for it to be used in a practical business situation.

When all documents have been marked and errors totalled the final grade will be determined by the total number of errors as a percentage of the word count stated in this syllabus.

Marking Criteria

The originator of any document should be able to expect a document to be produced which is:

- completed according to instructions
- well displayed, therefore creating a good impression
- a correct transcription of the message
- free from typographical, grammatical and punctuation errors

In this assessment anything which does not meet these requirements will be penalised.

A list of errors is provided for general guidance in Appendix B.

Certification

Successful candidates will be awarded the Level 3 Certificate in Text Production based on the achievement of the percentages and grades below:

Pass – confirms that a standard of 97% accuracy was achieved
Merit – confirms that a standard of 98% accuracy was achieved
Distinction – confirms that a standard of 99% accuracy was achieved
Recommended Reading List and Support Material

Reading List

<table>
<thead>
<tr>
<th>Title</th>
<th>Author(s)</th>
<th>Publisher</th>
<th>ISBN Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>How to Pass Text Production</td>
<td>LCCI EB</td>
<td>LCCI EB</td>
<td>1 86247 0 92 8</td>
</tr>
<tr>
<td>Text Production</td>
<td>Chief Examiner</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Support Material

A sample paper and answers are available on the qualification page of the website.

How to offer this qualification

To offer this qualification you must be an LCCI IQ registered examination centre. To gain centre approval please contact Customer Support on 08700 818008 between the hours of 0830 and 1700 (GMT) Monday to Friday or by email on centresupport@ediplc.com

Alternatively you may contact your Regional LCCI Office or Co-ordinating Authority.
## Level 3 Text Production

<table>
<thead>
<tr>
<th>Learning Outcomes</th>
<th>Assessment Criteria</th>
<th>Indicative Content</th>
</tr>
</thead>
<tbody>
<tr>
<td>The learner will:</td>
<td>The learner can:</td>
<td></td>
</tr>
<tr>
<td>1. Follow complex instructions to transcribe and edit documents.</td>
<td>1.1 Interpret text that needs to be transcribed and instructions regarding transcription/presentation.</td>
<td>- Identify and follow instructions relating to the display of text. Instructions will appear at the top of the task, in the margin and within the text. Instructions are usually encircled.</td>
</tr>
<tr>
<td></td>
<td>1.2 Expand any of the abbreviations and contractions as shown in manuscript or typescript.</td>
<td>- Identify abbreviated words (see Appendix C) within manuscript copy and expand correctly. Identify and expand common contractions accurately (see Appendix C)</td>
</tr>
<tr>
<td></td>
<td>1.3 Transcribe and edit work according to complex instructions which may involve:</td>
<td>- Follow instructions within a task to make textual changes and incorporate items of information from in-tray documents/other documents/candidate instruction sheet.</td>
</tr>
<tr>
<td></td>
<td>▪ Incorporating material from other specified sources.</td>
<td>- Comply with commonly-used printers’ correction signs (see Appendix D).</td>
</tr>
<tr>
<td></td>
<td>▪ Interpreting printers’ correction signs.</td>
<td></td>
</tr>
<tr>
<td>2. Be able to produce accurate complex documents.</td>
<td>2.1 Produce complex business letters, memos and minutes of meetings.</td>
<td>- Business letters may run onto a second page.</td>
</tr>
<tr>
<td></td>
<td>2.2 Produce a range of informative documents such as a report, information sheet, article, programme or checklist.</td>
<td>- Report, information sheet and article may run onto a second page. Programme or checklist may require the use of columns. Footnotes and page borders may be required.</td>
</tr>
<tr>
<td></td>
<td>2.3 Produce other complex business documents.</td>
<td>- Produce the following documents consistently: press release; advertisement/notice; form; invitation and notice of meeting/agenda. Footnotes and page borders may be required.</td>
</tr>
<tr>
<td>2.4</td>
<td>Accurately proofread ensuring each document is clean, uncreased, accurate and mailable with no noticeable corrections.</td>
<td></td>
</tr>
<tr>
<td>2.5</td>
<td>Type documents at a production speed of 50 wpm.</td>
<td></td>
</tr>
<tr>
<td>2.6</td>
<td>Indicate any enclosures in an appropriate way.</td>
<td></td>
</tr>
</tbody>
</table>

- **Make corrections so that each document is accurate and displayed according to instructions.**
- **Demonstrate keyboard competence at 50 wpm.**
- **Indicate single or multiple enclosures accurately, i.e.: Enc; Enc; Encl; Encls; Att; Atts.**

| 3. | Be able to select and use appropriate presentation tools within text production. |
| 3.1 | Apply appropriate margins and line spacing within documents. |
| 3.2 | Use a calendar effectively to display dates and times consistently. |
| 3.3 | Select and use appropriate stationery for all documents. |
| 3.4 | Select and use any business-like method of display consistently. |
| 3.5 | Use common display conventions to display headings. |

- **Set margins/line spacing for a whole task or for part of a task. Measurements will be expressed in mm or cm; single and double line spacing will be required.**
- **Indicate future dates according to instructions (e.g. give date for 2nd Friday of next month). Dates should be entered in full, i.e. 12 January 2010. Times should be displayed using the 12-hour clock (12.30 pm) or 24-hour clock (1230) consistently within a task.**
- **Use centre-prepared letterheaded paper for letters, press releases, agendas and invitations. Follow instructions regarding the use of letterheaded paper for other documents. Continuation pages should be produced on plain A4 paper.**
- **Unless instructed otherwise, use fully blocked display with open punctuation. Candidates may be required to follow the display on in-tray documents, as instructed. Candidates should be able to apply a range of font sizes and styles as appropriate and as instructed, and insert commonly used symbols and superscript/subscript characters.**
- **Display main, subheadings and shoulder headings correctly and consistently. Headings should be displayed in capitals or lower case with underscore; or in emboldened capitals or emboldened lower case – as per copy or as instructed. Headings should**
| 3.6 | Select and use numbered, lettered or bullet points appropriately. | be followed by at least one clear line space.  
- Display numbered, lettered or bulleted points at left margin. Follow copy/instructions regarding the use of lower case/initial capitals for each separate point. Display points with one clear line space above and below.  
- Follow copy to display text/figures in table format (maximum 4 columns and 6 rows). Table may have column headings. Ruling may or may not be required.  
- Use plain A4 paper for continuation sheets. Continuation sheets for letters should show page number, reference and date. Continuation sheets for other documents should show page number only.  
- Unless otherwise instructed, display reference on all documents; at top of letter and memo and at bottom of other documents. |
| 3.7 | Select and use columns to display items as appropriate. | |
| 3.8 | Produce a continuation sheet for a document as appropriate. | |
| 3.9 | Include any employer/candidate reference on documents as required. | |
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Telephone  +44 (0) 2476 516505  Website  www.siskinparkway.com
Errors marked * will be penalised once only per script.

**Instruction errors**

- incorrect stationery used (when specific instruction given)*
- incorrect document produced
- incorrect line spacing (when specific instruction given)
- incorrect margins (when specific instruction given)
- incorrect display (when specific instruction given)
- failure to follow printers’ correction signs, eg: lc; uc; caps; stet; transpose, etc
- failure to place text correctly
- omitted or incorrect date*
- omitted or incorrect reference*

**Presentation errors**

- incorrect stationery used, eg letter on plain, memo on headed*
- incorrect line spacing (when no specific instruction given)*
- incorrect margins (when no specific instruction given)*
- incorrect or poor display (when no specific instruction given)
- inconsistency in document presentation style*
- inconsistency in spacing*
- inconsistency within text, eg: dates; times; names; use of lc/uc/open punctuation*
- poor page split*
- omission of essential detail from continuation sheet headings*
- insufficient space for signature*
- document signed by candidate*
- dirty, torn or creased work
- badly placed work (too high/low on page)*

**Transcription errors**

- incorrect/omitted/additional word or number (once only if consistent)
- contracted words (eg I’ll, I’d) not expanded correctly*
- abbreviation not expanded correctly (once only if consistent)
- incorrect/omitted/incomplete sender’s name
- incorrect/omitted/incomplete sender’s designation
- enclosure(s) not indicated
- omission of recipient’s name for copy/ies
- omission of recipient’s designation for copy/ies
- missing or unnecessary text

**Accuracy errors**

- typographical error (once only if consistent)
- misspelling (once only if consistent)
- incorrect/omitted/unnecessary punctuation
- incorrect/omitted/unnecessary apostrophe (once only if it does not affect meaning)
- omission of space between words
- confusion between hyphen and dash*

Penalties will not be incurred for errors which are the result of machine problems. In such cases a report must be provided by the Centre invigilator.
ABBREVIATIONS

- ampersand (&) and
- approx approximately
- asap as soon as possible
- bus business
- co company
- dept(s) department(s)
- doc(s) document(s)
- gntee guarantee
- hr(s) hour(s)
- immed immediately
- info information
- mgr(s) manager(s)
- mtg(s) meeting(s)
- necy necessary
- no(s) number(s)
- opp opportunity
- poss possible
- recd received
- reqd required
- tel telephone
- temp temporary
- wk week
- yr your

Days of the week
Months of the year
Words in addresses (Ave/Avenue; Rd/Road; St/Street; Cres/Crescent; Dr/Drive)

CONTRACTIONS (ALL LEVELS)

A selection of contractions such as:

- he'll he will
- I've I have
- I'm I am
- it's it is
- we've we have
- we're we are
- you're you are
PRINTERS’ CORRECTION SIGNS

\[ \text{delete word(s)} \]

\[ \text{insert word(s) shown above or in balloon} \]

\[ \text{close up a space} \]

\[ \text{new paragraph} \]

\[ \text{run on (no new paragraph)} \]

\[ \text{transpose (change order)} \]

\[ \text{transpose – change the order of items vertically} \]

\[ \text{transcribe word(s) with dotted Line underneath} \]

\[ \text{align as shown} \]

\[ \text{change capital letter(s) into small letter(s)} \]

\[ \text{change small letter(s) into capital letter(s)} \]