

## **Pearson Edexcel Level 3 Certificate in Providing Financial Services 600/1490/8**

### **What is the purpose of this qualification?**

The Pearson Edexcel Level 3 Certificate in Providing Financial Services has been designed to provide learners' with the industry and technical knowledge and skills to work in a range of specialist sub-sectors within the Financial Services Industry.

Achievement of this qualification confirms occupational competence

### **What does this qualification cover?**

This qualification is based on National Occupational Standards owned by the Financial Skills Partnership.

Learners will complete three mandatory units in Improving and maintaining workplace competence in a financial services environment, Complying with regulations within the financial services environment and Developing productive working relationships with colleagues.

Learners will then choose from a range of specialist optional units relevant to the occupational pathway in which competence is to be achieved including units in Banks and Building Societies, Customer Payments for Financial Products and Services, General Insurance, Investment Operations, Life, Pensions and Investments, Financing and Credit, Administration for Financial Planning and/or Mortgage Intermediaries, Debt Collections and Pensions Scheme Administration.

### **Who could take this qualification?**

This qualification is for all learners aged 16-18 and 19+ who are capable of reaching the required standards. Learners do not need any prior qualifications, knowledge or experience before starting the qualification however they are likely to be seeking work within the financial service sector, or they may already be employed in a specialist financial services role.

### **What could this qualification lead to?**

Learners could choose to complete this qualification as part of an advanced apprenticeship in providing financial service or could progress to a number of new apprenticeship trailblazer financial services standards. Alternatively learners could progress to a variety of professional qualification delivered by professional bodies within the specialist financial services occupational area, for example Pearson BTEC Level 3 Certificate in Insurance Claims Handling (QCF).

Learners may also chose to progress to Level 3 Management qualifications which are designed to ensure that management and leadership skills support productivity and efficiency of the workforce, including an advanced apprenticeship in management.

Potential job roles for those working towards this qualification are:

Broker

Claims Handler

Financial Advice Administrator

Pensions Administrator

Senior Cashiers

Customer Service Adviser

Settlements Administrator

Credit and Risk Manager

**Who supports this qualification?**

This qualification is supported by the Financial Skills Partnership.