This module covers common systems of measurement, unit conversions, and the use of calculators.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** Identify similar units of measurement in both the English and metric systems and identify which units are larger.
- **2.** Convert measured values in the English system, using common conversion factor tables, to equivalent metric values.
- 3. Use a handheld calculator to perform the basic mathematical operations necessary in instrumentation.
- 4. Use a handheld calculator to square numbers and find the square root of numbers.
- 5. Perform the mathematical conversions necessary for instrumentation measurements.

PERFORMANCE TASKS

There are no performance tasks for this module

NCCER STANDARDIZED CRAFT TRAINING PROGRAM

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If you see the Teaching Tip icon, that means there is a teaching tip associated with this section. Also refer to any suggested teaching tips at the end of the module.

SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Metric rule (20 cm or larger)
Transparencies	Water level (optional)
Transparency pens	Barometer
Blank acetate sheets	Thermometer with Celsius and Fahrenheit scales
Markers/chalk	Calculator
Whiteboard/chalkboard	Module Examinations*
Pencils and scratch paper	Performance Profile Sheets*
English ruler (12")	

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Thirty Days to Metric Mastery: For People Who Hate Math, D.C. Steinke, House of Charles, 1981. *Thinking Metric,* Second Edition, T.F. Gilbert and M.B. Gilbert, John Wiley & Sons, 1978.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of $2\frac{1}{2}$ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 15 hours are suggested to cover *Craft-Related Mathematics*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс	Planned Time
Session I. Introduction; Metric Measurements	
A. Introduction	
B. Metric Measurements	
1. Converting Lengths	
2. Converting Areas	
3. Converting Volumes	
4. Wet Volume Measurements	
Session II. Mass versus Weight; Pressure	
A. Mass versus Weight	
1. Mass	
2. Weight (Force)	
B. Pressure	
1. The Pascal	
2. Hydrostatic Pressures	
3. Units of Hydrostatic Pressure	
Session III. Temperature; Flow	
A. Temperature	
1. Temperature Scales	
2. Temperature Conversions	
B. Flow	
1. Units of Flow	
2. Flow Characteristics	
Session IV. Hand-Held Calculators and Instrumentation Applications	
A. Hand-Held Calculators and Instrumentation Applications	
1. Squares and Square Roots	
2. Auxiliary Functions	
a. Polarity Conversion	
b. Memory	
Session V. Technical Applications	
A. Technical Applications	
1. Converting to a Metric Rule Dipstick	
2. Sight Glass Level Measurement	
3. Conductance Probe Settings	
4. Open Tank Measurement Conversions	<u> </u>
5. Pressurized Tank Measurement Conversions	

Session VI. Temperature Measurement Conversions; Review; Module Examination

- A. Temperature Measurement Conversions
- B. Summary
 - 1. Summarize module
 - 2. Answer Questions
- C. Module Examination
 - 1. Trainees must score 70% or higher to receive recognition from the NCCER.
 - 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module covers the interpretation of electrical and instrumentation drawings. It also provides an overview of common drawing methods, notes, and symbols.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One, Module 12201-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Identify common types of electrical and instrumentation diagrams and drawings.
- 2. Read and interpret electrical diagrams used in instrumentation work:
 - Wiring diagrams
 - Ladder diagrams
 - One-line diagrams
 - Motor controller diagrams
- 3. Read and interpret instrumentation diagrams:
 - P&ID diagrams
 - Loop diagrams
 - Raceway diagrams
- 4. Draw a loop diagram for a given instrumentation loop.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- **1.** Trace the circuit flow on a one-line diagram.
- 2. Read and interpret an electrical raceway drawing.
- 3. Read and interpret a piping and instrumentation drawing (P&ID).
- 4. Read and interpret a loop sheet.

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If you see the Teaching Tip icon, that means there is a teaching tip associated with this section. Also refer to any suggested teaching tips at the end of the module.

SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screenPencils and scratch paperTransparenciesSample one-line diagrams, electrical raceway
drawings, P&IDs, and loop sheetsBlank acetate sheetsModule Examinations*Markers/chalkPerformance Profile Sheets*Whiteboard/chalkboardFallow

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 20 hours are suggested to cover *Instrumentation Drawings and Documentations, Part Two.* You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Session I. Introduction; Electrical Drawings	Topic		Planned Time
A. Introduction	-	I. Introduction; Electrical Drawings	
1. Block Diagrams		6	
1. Block Diagrams	B. El	ectrical Drawings	
2. Single- and Three-Line Diagrams		0	
a. Laboratory Under your supervision, have the trainees trace the circuit flow on a one-line diagram. Note the proficiency of each trainee. 3. Wiring Diagrams		8	
on a one-line diagram. Note the proficiency of each trainee. 3. Wiring Diagrams a. Point-to-Point Method b. Cable Method c. Baseline Method d. Lineless (Wireless) Method Session II. Raceway Drawings; Schematic Diagrams A. Raceway Drawings; Schematic Diagrams A. Raceway Drawings; Schematic Diagrams A. Raceway drawing. Note the trainees read and interpret a raceway drawing. Note the proficiency of each trainee. Session III. Piping and Instrumentation Drawings (P&IDs) A. Piping and Instrumentation Drawings (P&IDs) A. Piping and Instrumentation drawing (P&IDs) A. Piping and Instrumentation drawing (P&IDs) A. Loop Sheets A. How Drawings A. Loop Sheets A. Loop Sheets			
a. Point-to-Point Method			
b. Cable Method	3.	Wiring Diagrams	
c. Baseline Method		a. Point-to-Point Method	
d. Lineless (Wireless) Method		b. Cable Method	
Session II. Raceway Drawings; Schematic Diagrams		c. Baseline Method	
A. Raceway Drawings		d. Lineless (Wireless) Method	
1. Laboratory	Session	II. Raceway Drawings; Schematic Diagrams	
Under your supervision, have the trainees read and interpret a raceway drawing. Note the proficiency of each trainee. B. Schematic Diagrams	A. Ra	aceway Drawings	
a raceway drawing. Note the proficiency of each trainee. B. Schematic Diagrams Session III. Piping and Instrumentation Drawings (P&IDs) A. Piping and Instrumentation drawing (P&IDs) A. Laboratory Under your supervision, have the trainees read and interpret A. Loop Sheets A. Loop Sheets A. Loop Sheets A. Loop Sheets C. Laboratory Under your supervision, have the trainees read and interpret a loop sheet. Note the proficiency of each trainee. Session V. Logic/Ladder Diagrams; Equipment Location Drawings; Installation Detail Drawings A. Logic/Ladder Diagrams B. Equipment Location Drawings C. Installation Detail Drawings A. Flow Drawings; Instrument Data Sheets; Applying the Diagrams A. Flow Drawings B. Instrument Data Sheets	1.		
Session III. Piping and Instrumentation Drawings (P&IDs)			
A. Piping and Instrumentation Drawings (P&IDs)		8	
1. Laboratory	Session	III. Piping and Instrumentation Drawings (P&IDs)	
Under your supervision, have the trainees read and interpret a piping and instrumentation drawing (P&ID). Session IV. Loop Sheets A. Loop Sheets 1. Instrument Tag Numbers 2. Location and Connection Section 3. Calibration and Specification Section 4. Field Checklist 5. Laboratory Under your supervision, have the trainees read and interpret a loop sheet. Note the proficiency of each trainee. Session V. Logic/Ladder Diagrams; Equipment Location Drawings; Installation Detail Drawings A. Logic/Ladder Diagrams B. Equipment Location Drawings C. Installation Detail Drawings Session VI. Flow Drawings; Instrument Data Sheets; Applying the Diagrams A. Flow Drawings B. Instrument Data Sheets	A. Pi	ping and Instrumentation Drawings (P&IDs)	
A. Loop Sheets	1.	Under your supervision, have the trainees read and interpret	
1. Instrument Tag Numbers	Session	IV. Loop Sheets	
2. Location and Connection Section	A. Lo	pop Sheets	
3. Calibration and Specification Section	1.	Instrument Tag Numbers	
4. Field Checklist	2.	Location and Connection Section	
4. Field Checklist	3.	Calibration and Specification Section	
Under your supervision, have the trainees read and interpret a loop sheet. Note the proficiency of each trainee. Session V. Logic/Ladder Diagrams; Equipment Location Drawings; Installation Detail Drawings A. Logic/Ladder Diagrams B. Equipment Location Drawings C. Installation Detail Drawings Session VI. Flow Drawings; Instrument Data Sheets; Applying the Diagrams A. Flow Drawings B. Instrument Data Sheets	4.	Field Checklist	
a loop sheet. Note the proficiency of each trainee. Session V. Logic/Ladder Diagrams; Equipment Location Drawings; Installation Detail Drawings A. Logic/Ladder Diagrams B. Equipment Location Drawings C. Installation Detail Drawings Session VI. Flow Drawings; Instrument Data Sheets; Applying the Diagrams A. Flow Drawings B. Instrument Data Sheets	5.	Laboratory	
Installation Detail Drawings			
A. Logic/Ladder Diagrams	Session		
B. Equipment Location Drawings	A. Lo	C	
C. Installation Detail Drawings			
Session VI. Flow Drawings; Instrument Data Sheets; Applying the Diagrams			
A. Flow Drawings		6	
B. Instrument Data Sheets			
С. лурушу ше разгано	C. A	pplying the Diagrams	

Session VII. Standardized Design Methods

- A. Standardized Design Methods
 - 1. Electrical Symbols
 - 2. Instrumentation Symbols
 - 3. Number Systems
 - 4. Notes
 - 5. Graphic Styles

Session VIII. Review; Module Examination and Performance Testing

- A. Summary
 - 1. Summarize module
 - 2. Answer questions
- B. Module Examination
 - 1. Trainees must score 70% or higher to receive recognition from the NCCER.
 - 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.
- C. Performance Testing
 - 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
 - 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module provides an overview of the safety precautions and procedures associated with various welding processes. It covers shielded metal arc welding, orbital welding, gas tungsten arc welding, gas metal arc welding, and oxyacetylene welding. It also introduces basic types of welded fittings and describes welding applications for instrumentation.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 and 12202-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Define stick and orbital tube welding principles, procedures and applications.
- 2. Identify TIG and MIG welding principles, procedures, and applications.
- 3. Identify brazing principles, procedures, and applications.
- 4. Identify types of fittings that are welded.
- 5. Identify and demonstrate proper use of personal protective equipment.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- 1. Select and apply the safety equipment required for welding.
- 2. Safely transport and set up welding equipment.
- 3. Attach equipment to cylinders.
- 4. Open cylinder valves and adjust the pressure.
- 5. Properly shut down and secure welding equipment.

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment. Emphasize that special training and equipment are required when using welding equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Electrode holders
Transparencies	Work leads
Transparency pens	Workpiece clamps
Blank acetate sheets	Welding electrodes
Markers/chalk	Oxyacetylene welding equipment and accessories
Whiteboard/chalkboard	Module Examinations*
Pencils and scratch paper	Performance Profile Sheets*
Appropriate personal protective equipment, including:	
Leather apron, sleeves, jacket, and chaps Leather welding gloves Goggles, helmets, and face shields Earmuffs and earplugs Welding shield Welding blanket	

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Metals and How to Weld Them, 1976. Cleveland, Ohio: James F. Lincoln Arc Welding Foundation. *Modern Welding*, 1980. South Holland, IL: The Goodheart-Willcox Company, Inc. *Technical Guide for Gas Tungsten Arc Welding*, EW-740, ITW/Hobart Welders, Troy, OH

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 10 hours are suggested to cover *Principles of Welding for Instrumentation*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс	Planned Time
Session I. Introduction; Welding Safety; Principles and	
Procedures of Shielded Metal Arc Welding (SMAW)	
A. Introduction	
B. Welding Safety	
1. Clothes for Welding	
a. Protective Leather Clothing	
b. Welding Gloves	
2. Eye Protection	
3. Ear Protection	
4. Laboratory	
 a. Under your supervision, have the trainees practice putting on safety equipment. Note the proficiency of each trainee. 	
C. Principles and Procedures of Shielded Metal Arc Welding (SMAW)	
1. Equipment, Power Source, and Current	
a. Electrodes	
Session II. Principles of Orbital Welding; Principles and Procedures of Gas Tungsten Arc Welding (GTAW); Principles and Procedures of Gas Metal Arc Welding (GMAW)	
A. Principles of Orbital Welding	
1. Orbital Welding Equipment and Accessories	
a. Orbital Welding Power Supplies	
b. Orbital Welding Weld Heads	
c. Electrodes for Orbital Welding	
d. Shield Gases and Purge Gases	
2. Advantages of Orbital Welding	
3. Applications of Orbital Welding	
4. Orbital Welding Basics and Setup	
a. The Process	
b. Fit-Up and Alignment	
c. Parameters	
B. Principles and Procedures of Gas Tungsten Arc Welding (GTAW)	
1. Methods of Application, Equipment, and Power Source	
2. Shielding Gases, Electrodes, and Filler Metal	
C. Principles and Procedures of Gas Metal Arc Welding (GMAW)	
1. Methods of Application, Equipment, and Power Source	
2. Shielding Gases, Electrodes, and Metal Transfer	

Session III. Principles and Procedures for Brazing and Oxyacetylene Welding; Types of Welded Fittings	
A. Principles and Procedures for Brazing and Oxyacetylene Welding	
1. Method of Operation and Equipment	
a. Torch Tips	
b. Regulators	
c. Gases and Gas Cylinders	
B. Types of Welded Fittings	
1. Socket Weld Fittings	
2. Butt Weld Fittings	
3. Copper Solder Joint Fittings	
Session IV. Welding Applications for Instrumentation; Review; Module Examination and Performance Testing	
A. Welding Applications for Instrumentation	
B. Summary	
1. Summarize module	
2. Answer questions	
C. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	
D. Performance Testing	
1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.	
Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	

This module covers the basic components and principles of operation of typical control systems found in industrial settings. It discusses common modes of control and their advantages and disadvantages. Applications are reviewed to reinforce an understanding of fundamentals as well as major types of controls, individual components, and their roles in typical control loops.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12203-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Define process measurement and control.
- 2. Explain process characteristics that demand process control.
- **3.** Describe the elements of an instrumentation channel, including:
 - Detector (sensor)
 - Transducer
 - Amplifier or signal conditioner
 - Transmitter
 - Controller
 - Final element (control valve)
- 4. Define and describe process control loop types, including:
 - Feedforward
 - Feedback
 - Cascade
 - Ratio
- 5. Define and describe process controller modes, including:
 - On-off control (two-position control)
 - Modulating control
 - Proportional (P)
 - Integral (I)
 - Derivative (D)
 - Proportional plus integral (PI)
 - Proportional plus derivative (PD)
 - Proportional plus integral plus derivative (PID)
- 6. Discuss various types of process control applications and loops.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- 1. Draw and accurately label a block diagram for a basic process control loop.
- **2.** From a piping and instrumentation drawing (P&ID), identify the major components of each of these process control loops:
 - Feedforward
 - Feedback
 - Cascade
 - Ratio

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Pencils and scratch paper
Transparencies	Straightedge
Transparency pens	Appropriate personal protective equipment
Blank acetate sheets	Sample process control loops, P&IDs, and
Markers/chalk	typical instrumentation documentation
Whiteboard/chalkboard	Module Examinations*
	Performance Profile Sheets*

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Instrumentation, 1975. F.W. Kirk and N.R. Rimboi. American Technical Society.

Latest Standards on Terminology and Symbols, Instrument Society of America.

The Condensed Handbook of Measurement and Control, 1976. N.E. Battikha. Instrument Society of America. *Measurement and Control Basics,* 2002. T.A. Hughes. Instrumentation Society of America.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 20 hours are suggested to cover *Process Control Theory*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс

Planned Time

Session I. Introduction; Process Characteristics; The Process Control System	
A. Introduction	
B. Process Characteristics	
C. The Process Control System _	
Session II. Components of an Instrument Channel	
A. Components of an Instrument Channel	
1. Detector/Sensor	
a. Direct vs. Inferred Measurements	
2. Transducer	
3. Amplifier/Signal Conditioner	
4. Transmitter	
5. Controller	
6. Final Control Element (Control Valve)	
a. Pneumatic Control Valve Actuators	
b. Manual Actuators	
c. Valve Positioners	
d. Electric Proportional Valve Actuators	
e. Solenoid Actuators	
Session III. Control Loops	
A. Control Loops	
1. Feedforward Control (Open-Loop)	
2. Feedback Control (Closed-Loop)	
a. Operation of Closed-Loop Control	
b. Performance of a Closed-Loop System	
c. Criteria for Closed-Loop Control Quality	
3. Cascade Control	
4. Ratio Control	
Session IV. Laboratory	
A. Laboratory	
Under your supervision, have the trainees identify the major components	
of feedforward, feedback, cascade, and ratio process control loops from a P&ID. Note the proficiency of each trainee.	
Session V. Control Modes	
A. Control Modes	
1. On-Off Control (Two-Position Control)	
a. On-Off Control Characteristics	
2. Modulating Control	
a. Proportional (Gain or P) Control	
b. Integral (Reset or I) Control	
c. Derivative (Rate or D) Control	
d. Proportional Plus Integral (PI) Control	

e. Proportional Plus Derivative (PD) Controllers	
f. Proportional Plus Integral Plus Derivative	
(PID) Controllers	
Session VI. Types of Control Applications	
A. Types of Control Applications	
1. Typical Temperature Control Loops	
a. Pneumatic Temperature Control Loops	
b. Electronic Temperature Control Loops	
2. Typical Pressure Control Loops	
a. Pneumatic Pressure Control Loops	
b. Electronic Pressure Control Loops	
3. Typical Flow Control Loops	
a. Pneumatic Flow Control Loops	
b. Electronic Flow Control Loops	
4. Typical Level Control Loops	
a. Pneumatic Level Control Loops	
b. Electronic Level Control Loops	
Session VII. Laboratory	
A. Laboratory	
Under your supervision, have the trainees draw and label a block diagram for a basic process control loop. Note the proficiency of each trainee.	
Session VIII. Summary; Module Examination and Performance Profile Examination	
A. Summary	
1. Summarize module	
2. Answer questions	
B. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the	
results to the Training Program Sponsor.	
C. Performance Testing	
 Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER. 	
Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	

This module covers the function and operation of detectors, transducers, amplifiers, transmitters, and secondary elements. It also describes the wiring diagrams associated with these devices.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** Identify the following primary elements (detectors) and describe their operation:
 - Orifice plate
 - Pitot tube
 - Bimetallic strip device
 - Thermocouple
- 2. Identify the following secondary elements and describe their operation:
 - Bourdon tube
 - Diaphragm device
 - Pressure capsule
 - Bellows device
- **3.** Define an I/P and a P/I transducer and describe their operation.
- **4.** Describe the operation of a strain gauge.
- 5. Identify a pneumatic DP transmitter and an electronic DP transmitter and describe their operation.
- 6. Identify the following primary components in a DP cell transmitter:
 - Process measuring section (hi and lo sides)
 - Force bar section
 - Flapper-nozzle (pneumatic only)
 - Pneumatic relay (pneumatic only)
 - Input/output sections (pneumatic and electronic)
- 7. Draw a one-line diagram including a measuring element, transducer, and transmitter.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- **1.** Given a measurement element, discuss the operation, advantages, and disadvantages of the device. Discuss at least three different devices.
- **2.** Analyze the operation of a pressure-to-current transducer based on a diagram of the transducer. Point out the inlet and outlet ports and describe the installation procedure.
- 3. Draw a diagram containing the following devices:
 - Transducer
 - Electronic transmitter
 - Thermocouple as the primary element
 - Pneumatic receiver as the final element

NCCER STANDARDIZED CRAFT TRAINING PROGRAM

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Appropriate personal protective equipment	
Transparencies	Detectors, transducers, amplifiers, and	
Transparency pens	transmitters	
Blank acetate sheets	Wiring diagrams for detectors, transducers, amplifiers, and transmitters	
Markers/chalk	1	
Whiteboard/chalkboard	Pressure-to-current transducer diagram	
Pencils and scratch paper	Module Examinations*	
Straightedge	Performance Profile Sheets*	

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Process Measurement Fundamentals, 1997. GPS.

Basic Instrumentation, 1966. Patrick J. Higgins. McGraw-Hill Book Company. *Instrumentation*, 1975. Franklin Kirk and N.R. Rimboi. American Technical Society.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 20 hours are suggested to cover *Detectors, Secondary Elements, Transducers, & Transmitters*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic	Planned Time
Session I. Introduction	
A. Introduction	
1. Review of Basic Instrument Control Channels	
a. Detector (Sensor)	
b. Transducer/Converter	
c. Amplifier (Signal Conditioner)	
d. Transmitter	
2. Review of Measurement Terminology	
a. Accuracy	
b. Precision versus Accuracy	
c. Measurement Errors	
d. Reproducibility and Drift	
e. Sensitivity and Responsiveness	
3. Standards and Elements of Measurement	
a. Direct versus Inferred Measurements	
b. Measurement Standards	
c. Primary Standards	
d. Secondary Standards	
e. Working Standards	
f. Primary and Secondary Elements	
g. Calibration	
h. Significant Figures	
Session II. Detectors	
A. Detectors	
1. Orifice Plates	
2. Venturi Tubes	
3. Pitot Tubes	
4. Annubar Tubes	
5. Magnetic Flowmeters	<u> </u>
6. Ultrasonic Flowmeters	<u> </u>
Session III. Detectors, Continued	
A. Detectors	
1. Capacitance-Type Level Detectors	
2. Ultrasonic Level Measurement	
3. Nuclear Level Detection	
4. Bimetallic Strip Thermometers	
5. Thermocouples	
a. Thermocouple Metals	
b. Designations for Thermocouple Wire	
c. Thermocouple Construction	

Session IV. Secondary Elements

A. Se	condary Elements	
1.	Bourdon Tubes	
	a. C-Type Bourdon Tubes	
	b. Spiral-Type Bourdon Tubes	
	c. Helical-Type Bourdon Tubes	
2.	Diaphragm Pressure Devices	
3.	Pressure Capsules	
	Bellows Pressure Devices	
5.	Capacitance-Type Pressure Sensors	
	Secondary Element Protection	
	a. Diaphragm Seals	
	b. Pulsation Dampeners	
	c. Pressure Sensor Positioning	
Session V	V. Transducers	
A. Tra	ansducers	
1.	Transducer Functions	
2.	Transducer Types	
3.	I/P Transducers	
4.	P/I Transducers	
5.	Transducer Operation	
	a. I/P Transducer Operation	
	b. P/I Transducer Operation	
6.	Metallic Strain Gauges	
	a. Semiconductor Strain Gauges	
7.	Pressure Strain Gauges	
	a. Voltage-Divider Pressure Transducers	
8.	Piezoelectric Transducers	
9.	Linear-Variable Differential Transformers	
10.	Accelerometers	
Session V	VI. Pneumatic Transmitters	
A. Pr	eumatic Transmitters	
1.	Force Balance Differential Pressure Pneumatic Transmitters	
2.	Process Measuring Section	
3.	Force Bar Section	
4.	Balancing Section	
5.	Pneumatic Input/Output Section	
6.	Pneumatic Force Balance Transmitter Applications	
7.	DP Cell Flow Measurement	
	DP Cell Liquid Level Measurement	
9.	DP Cell Pressure Measurement	
10.	Pneumatic Force Balance Temperature Measurement	
11.	Motion Balance Pneumatic Transmitters	
12.	Measuring Section	
	Link and Flapper-Nozzle Section	
14.	Bellows and Relay Section	
15.	Applications of Motion Balance Transmitters	

Session VII. Electronic Transmitters; Laboratory

A. Electronic Transmitters	
1. Force Balance Differential Pressure Electronic Transmitters	
2. Variable Capacitance Cell Differential Pressure Electronic Transmitters	
B. Laboratory	
Under your supervision, have the trainees complete the following tasks:	
 Discuss the operation, advantages, and disadvantages of at least three different measurement elements. 	
Analyze the operation of a pressure-to-current transducer based on a diagram of the transducer. Point out the inlet and outlet ports and describe the installation procedure.	
 Draw a diagram that includes a transducer, an electronic transmitter, a thermocouple as the primary element, and a pneumatic receiver as the final element. 	
Note the proficiency of each trainee.	
Session VIII. Review; Module Examination and Performance Testing	
A. Summary	
1. Summarize module	
2. Answer questions	
B. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	
C. Performance Testing	
1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.	

2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module covers electrical and mechanical controllers. It also describes the recording devices and gauges used in instrumentation applications.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** Describe the operation of a controller.
- 2. Describe the operation of a recorder.
- 3. Describe the operation of an indicator.
- 4. Using samples, pictures, or specification sheets, identify common types of controllers, recorders, and indicators.
- 5. Identify the common parts of a pneumatic controller.
- 6. Describe the functions of an electronic controller.
- 7. Identify the common parts of an electronic controller.
- 8. Identify the three main sections of a recorder.
- **9.** Connect and use a short recorder.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- **1.** Given a schematic of a pneumatic controller, explain the purpose and operation of all major components.
- 2. Given a block diagramof an electronic controller, explain the function of each block.
- 3. Given an application, select an appropriate indicator.
- 4. Connect and use a chart recorder.

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment. Review the safety practices associated with using electrical equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Various on-off control devices
Transparencies	Electronic recorder
Transparency pens	Mechanical recorder
Blank acetate sheets	Sample output records from a chart recorder
Markers/chalk	Chart recording paper
Whiteboard/chalkboard	Electrical meter movement
Pencils and scratch paper	Digital multimeter
Appropriate personal protective equipment	Pyrometer
Pneumatic controller	Module Examinations*
Electronic controller	Performance Profile Sheets*

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Process Instruments and Controls Handbook, Second Edition, D.M. Considine, McGraw-Hill Book Company.

Instrument Engineers Handbook, Volume II, Process Control, Bela Liptak, Chilton Book Company.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 10 hours are suggested to cover *Controllers, Recorders, and Indicators*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс		Planned Time
Session 1	I. Introduction; Pneumatic Controllers	
A. In	troduction	
B. Pr	neumatic Controllers	
1.	On-Off Control	
2.	Proportional Control	
3.	Proportional Controllers with Reset (Integral)	
4.	Proportional Controllers with Integral and Derivative (PID)	
	a. Masoneilan [®] Controllers	
	b. Taylor [®] Controllers	
	c. Foxboro-Eckardt [®] Controllers	
5.	Laboratory	
	Under your supervision, have the trainees explain the purpose and operation of all major components on a schematic of a pneumatic controller. Note the proficiency of each trainee.	
Session 1	II. Electronic Controllers	
A. El	ectronic Controllers	
1.	On-Off Control	
	Proportional Control	
3.	Proportional Controllers with Reset (Integral)	
4.	Proportional Controllers with Reset (Integral) and Derivative (PID)	
5.	Laboratory	
	Under your supervision, have the trainees explain the function of each block on a block diagram of an electronic controller. Note the proficiency of each trainee.	
Session 1	III. Recorders and Indicators	
A. Re	ecorders and Indicators	
1.	Recorders	
	a. Mechanical Recorders	
	b. Electronic Recorders	
	c. Newer Electronic Recorders	
	d. Pneumatic Recorders	
2.	Laboratory	
	Under your supervision, have the trainees connect and operate a chart recorder. Note the proficiency of each trainee.	
3.	Indicators	
	a. Gauges	
	b. Electrical Indicators	
	c. Electronic Indicators	
	d. Pneumatic Indicators	
	e. Thermal Indicators	
	f. Magnetic Indicators	

4. Laboratory	
Under your supervision, have the trainees select the appropriate indicator for a given application. Note the proficiency of each trainee.	
Session IV. Review; Module Examination and Performance Testing	
A. Summary	
1. Summarize module	
2. Answer questions	
B. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	
C. Performance Testing	

- 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
- 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module covers the operation and applications of various control valves, actuators, and positioners. It also discusses assembly and disassembly, component markings, and drawing symbols.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Describe the construction principles of operation of various control valves.
- 2. Describe the construction principles of operation of various actuators.
- 3. Describe the principles of operation of various positioners.
- 4. Describe the variables measured and used as inputs for various types of positioners.
- **5.** Discuss valve selection criteria and identify various control valves, actuators, and positioners using specification sheets, pictures, or samples.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- 1. Disassemble and reassemble one or more control valves.
- 2. Install a positioner on a control valve.
- 3. Locate bridgewall markings on a globe valve and determine the stem and packing orientation.
- 4. Identify different actuators and positioners from specific drawings.

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen Transparencies	Basic hand tools for installing a positioner
Transparency pens	Various types of valves, actuators, and
Blank acetate sheets	positioners
Markers/chalk	Worn composition discs
Whiteboard/chalkboard	Sample blueprints and schematics
Pencils and scratch paper	Module Examinations*
Appropriate personal protective equipment	Performance Profile Sheets*

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference work is suggested for both instructors and motivated trainees interested in further study. This is optional material for continued education rather than for task training.

Valve Handbook, 1997. Philip L. Skousen. Columbus, OH: McGraw Hill Professional Publishing, Inc.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 15 hours are suggested to cover *Control Valves, Actuators, and Positioners*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic	Planned Time
Session I. Introduction; Principles of Operation and Construction of Various Control Valves; Laboratory	
A. Introduction	
B. Principles of Operation and Construction of Various Control Valves	
1. Globe Valves	
2. Gate Valves	
3. Knife Valves	
4. Ball Valves	
5. Plug Valves	
6. Butterfly Valves	
7. Needle Valves	
C. Laboratory	
Under your supervision, have the trainees disassemble and reassemble one or more control valves. Note the proficiency of each trainee.	
Session II. Principles of Operation and Construction of Various Actuators	
A. Principles of Operation and Construction of Various Actuators	
1. Valve Actuator Terms	
a. Fail Open	
b. Fail Closed	
c. Fail-as-Positioned	
d. Spring-to-Open	
e. Spring-to-Close	
f. Air-to-Open	
g. Air-to-Close	
h. Upstream	
i. Downstream	
Session III. Principles of Operation and Construction of Various Positioners	
A. Principles of Operation and Construction of Various Positioners	
1. Direct or Reverse-Acting Positioners	
2. Pneumatic Positioners	
3. Analog Positioners	
4. Modular Assembly Positioners	
5. Digital Positioners	
6. Process Precautions for Positioners	
Session IV. Laboratory	
A. Laboratory	
Under your supervision, have the trainees install a positioner on a control	

valve. Note the proficiency of each trainee.

Session V. Valve Selection, Types, and Applications

- A. Valve Selection, Types, and Applications 1. Valve Selection 2. Valve Types and Applications 3. Valve Markings and Nameplate Information a. Rating Designation b. Trim Identification c. Size Designation d. Thread Markings e. Valve Schematic Symbols 4. Laboratory Under your supervision, have the trainees complete the following tasks: a. Locate bridgewall markings on a globe valve and determine the stem and packing orientation. b. Identify different actuators and positioners from specific drawings. Note the proficiency of each trainee. Session VI. Review; Module Examination and Performance Testing A. Summary 1. Summarize module 2. Answer questions B. Module Examination 1. Trainees must score 70% or higher to receive recognition from the NCCER. 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor. C. Performance Testing 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
 - 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module presents the principles of operation and applications of various instrumentation relays and timers. It also covers the selection of devices in a loop using specification sheets or samples.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** Describe the basic functions of relays.
- 2. Describe and identify electromechanical relays and explain how they operate.
- 3. Install and connect relays in sockets.
- 4. Describe and identify solid state relays and explain how they operate.
- 5. Describe and identify pneumatic relays and repeaters. Explain how these operate.
- 6. Describe and identify hydraulic relays and explain how they operate.
- 7. Describe and identify timers and time delay relays, including:
 - Dashpot
 - Synchronous time clock
 - Solid state
- 8. Describe the operation of a volume booster.
- 9. Install various types of timers.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- 1. Select and install various types of relays.
- 2. Select and install various types of timers.

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment. Emphasize the safety precautions required when working around energized circuits and electrical components.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Pencils and scratch paper
Transparencies	Appropriate personal protective equipment
Transparency pens	An assortment of relays, timers, and clocks
Blank acetate sheets	Hand tools for installing relays, timers, and clocks
Markers/chalk	Module Examinations*
Whiteboard/chalkboard	Performance Profile Sheets*
Transparencies Transparency pens Blank acetate sheets Markers/chalk	Appropriate personal protective equipment An assortment of relays, timers, and clocks Hand tools for installing relays, timers, and clocks Module Examinations*

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Process Instruments and Controls Handbook, Second Edition. D. M. Considine. McGraw-Hill Book Company. *Instrument Engineers Handbook,* Volume II, Process Control. Bela Liptak. Chilton Book Company.

Electric Motor Controls Automated Industrial Systems, Second Edition. Gary Rockis and Glen Mazur. American Technical Publishers.

Instrumentation, Third Edition. Franklyn W. Kirk and Nicholas R. Rimboi. American Technical Society. *Standards and Practices for Instrumentation,* Instrumentation Society of America.

Topic

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 7½ hours are suggested to cover *Relays and Timers*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Planned Time

Session I. Introduction; Electrical Relays; Laboratory	
A. Introduction	
B. Electrical Relays	
1. Electromechanical Relays	
a. Reed Relays and Switches	
b. General Purpose Relays	
c. Control Relays in Instrumentation	
2. Solid-State Relays	
a. Comparison of Electromechanical Relays to Solid-State Relays	
C. Laboratory	
Under your supervision, have the trainees select and install various electric relays. Note the proficiency of each trainee	
Session II. Pneumatic Relays, Repeaters, and Boosters; Laboratory; Timers and Time Clocks	
A. Pneumatic Relays, Repeaters, and Boosters	
1. Force-Balance Transmitter Relays	
2. Computing Relays	
a. Pneumatic Multiplying and Dividing Relays	
b. Pneumatic Adding, Subtracting, and Inverting Relays	
c. Pneumatic Scaling and Proportioning Relays	
d. High- and Low-Pressure Selector and High-Pressure Limiter Relays	
e. Booster Relays	
B. Laboratory	
Under your supervision, have the trainees select and install various	
pneumatic relays. Note the proficiency of each trainee.	
C. Timers and Time Clocks	
1. Dashpot Timer Relays	
2. Pneumatic Timers	
3. Synchronous Time Switches	
4. Solid State Timers	
Session III. Laboratory; Review; Module Examination and Performance Testing	
A. Laboratory	
Under your supervision, have the trainees select and install various clocks and timers. Note the proficiency of each trainee.	
B. Summary	
1. Summarize module	
2. Answer questions	
C. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Becaud the testing results on Craft Turining Persont Forms 200 and submit the	

2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

D. Performance Testing

- 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
- 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module covers the operation and applications of switches and photoelectric devices. It also covers the selection and installation of these devices.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** State the purpose of a switch.
- 2. Identify commonly used switches.
- 3. Describe the operation of various types of switches.
- 4. Classify switches, using wiring symbols, according to the number of poles and the number of throws.
- 5. State the purpose of an SCR.
- 6. Describe the operation of photoelectric devices.
- 7. Identify commonly used photoelectric devices.
- 8. State the electrical characteristics of a solar cell.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- **1.** Select and install various switches.
- 2. Select and install various photoelectric devices.

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Appropriate personal protective equipment	
Transparencies	Various switches, photoelectric devices, and	
Transparency pens	proximity sensors	
Blank acetate sheets	Hand tools necessary to install switches and photoelectric devices	
Markers/chalk	Module Examinations*	
Whiteboard/chalkboard		
Pencils and scratch paper	Performance Profile Sheets*	

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

American Electricians' Handbook, Twelfth Edition. Terrell Croft and Wilford I. Summers. NY; McGraw-Hill. *National Electrical Code Handbook,* National Fire Protection Association.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 5 hours are suggested to cover *Switches and Photoelectric Devices*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Торіс			Planned Time
-	on I	. Introduction; Switch Definition, Properties, and Description	
A.	In	troduction	
B.	Sv	vitch Definition, Properties, and Description	
	1.	Switch Definition	
	2.	Switch Classifications	
		a. Switch Contacts	
		b. Pole of a Switch	
		c. Closed Positions or Throws of a Switch	
		d. Typical Switch Wiring	
	3.	Switch Descriptions	
		a. Panel-Mounted Switches	<u></u>
		b. Float Level Switches	
		c. Pressure Switches	
		d. Limit Switches	
		e. Electronic Switches (SCRs)	
	4.	Laboratory	
		Under your supervision, have the trainees select and install various switches. Note the proficiency of each trainee.	
Sessio	on I	II. Photoelectric Devices; Proximity Sensors; Summary; Module Examination and Performance Testing	
A.	Pł	notoelectric Devices	
	1.	Photocell Switches	
	2.	Solar Cells	
	3.	Infrared Devices	
		a. Motion Detectors	
		b. Industrial Process IR Sensors	
	4.	Fiber Optics	
	5.	Laboratory	
		Under your supervision, have the trainees select and install various photoelectric devices. Note the proficiency of each trainee.	
B.	Pr	oximity Sensors	
C.		Immary	
	1.	Summarize module	
		Answer questions	<u></u>
D.		odule Examination	
		Trainees must score 70% or higher to receive recognition from the NCCER.	
		Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	
E.		erformance Testing	<u> </u>
	1.	Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.	
	2.	Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	

This module covers the operation and applications of filters, regulators, and dryers. It also covers the selection and installation of these devices.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Define and discuss principles of operation of various filters.
- 2. Define and discuss principles of operation of various regulators.
- 3. Define and discuss principles of operation of dryers.
- 4. Define and discuss variables measured and used as inputs to various types of regulators.
- **5.** Discuss selection criteria, and identify various filters, regulators, and dryers using specification sheets, pictures, and samples.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- **1.** Identify the components of filters and regulators.
- 2. Select the appropriate filter for a given application.
- **3.** Disassemble and reassemble a pressure regulator.
- 4. Select the appropriate dryer element for a given application.

NCCER STANDARDIZED CRAFT TRAINING PROGRAM

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If you see the Teaching Tip icon, that means there is a teaching tip associated with this section. Also refer to any suggested teaching tips at the end of the module.

SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Electrostatic precipitator
Transparencies	Filters
Transparency pens	Dryers
Blank acetate sheets	Pressure regulators
Markers/chalk	Hand tools
Whiteboard/chalkboard	Module Examinations*
Pencils and scratch paper	Performance Profile Sheets*
Appropriate personal protective equipment	

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 7½ hours are suggested to cover *Filters, Regulators, and Dryers*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic	Planned Time
Session I. Introduction; Principles of Operation of Various Filters; Principles of Operation of Various Regulators; Laboratory	
A. Introduction	
B. Principles of Operation of Various Filters	
1. Electronic/Electrostatic Filters	
2. Compressed Air Filters	
C. Principles of Operation of Various Regulators	
1. Electrical/Electropneumatic Regulators	
2. Pneumatic Regulators	
a. Direct-Operated Regulators	
b. Pilot-Operated Regulators	
D. Laboratory	
Under your supervision, have the trainees complete the following tasks:	
a. Identify the components of filters and regulators.	
b. Select the appropriate filter for a given application.	
c. Disassemble and reassemble a pressure regulator.	
Note the proficiency of each trainee.	
Session II. Principles of Operation of Various Dryers; Filter, Dryer, and Regulator Selection and Identification	
A. Principles of Operation of Various Dryers	
1. Absorbent (Deliquescent) Dryers	
2. Refrigerated Dryers	
3. Adsorptive Desiccant (Heat-Reactivated) Dryers	
4. Adsorptive Desiccant (Heatless) Dryers	
B. Filter, Dryer, and Regulator Selection and Identification	
1. General Guidelines for Pressure Regulator Selection	
2. Guidelines for Selecting a Dryer System	
3. Component Schematic Symbols	
Session III. Laboratory; Review; Module Examination and Performance Testing	
A. Laboratory	
Under your supervision, have the trainees select the appropriate dryer element for a given application. Note the proficiency of each trainee.	
B. Summary	
1. Summarize module	
2. Answer questions	
C. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	

D. Performance Testing

- 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
- 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module provides an overview of basic chemical principles and relates those principles to the analysis of fluids in process systems. It covers the measurement of pH, conductivity, density, specific gravity, and viscosity. It also provides an overview of the specialized equipment used in chemical analysis.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** Describe the purpose of the periodic table.
- 2. Describe the scale used for measuring pH.
- 3. Define conductivity, and describe the method used to measure conductivity.
- 4. Define specific gravity, and list two methods used for measuring specific gravity.
- 5. Define viscosity, and list two methods used for measuring viscosity.
- 6. Describe the purpose of gas chromatography.
- 7. Describe the purpose of thermal conductivity gas analysis.
- 8. List two methods commonly used for measuring hydrocarbons.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

1. Use test strips to determine the pH of a given solution and propose the proper adjustment.

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If you see the Teaching Tip icon, that means there is a teaching tip associated with this section. Also refer to any suggested teaching tips at the end of the module.

SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen Transparencies	pH measuring instrument
Transparency pens	pH test strips
Blank acetate sheets	Various fluid samples
Markers/chalk	Conductivity meter
Whiteboard/chalkboard	Hydrometer
Pencils and scratch paper	Module Examinations*
Appropriate personal protective equipment	Performance Profile Sheets*
Samples of acids, bases, and salts	

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

Instrumentation, 1975. F.W. Kirk and N.R. Rimboi. American Technical Society. *Basic Instrumentation*, 1966. Patrick J. O'Higgens. McGraw-Hill.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 5 hours are suggested to cover *Analyzers and Monitors*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic

Planned Time

Session	n I. Introduction; Chemistry; pH Measurement; Conductivity Measurement	
A.]	Introduction	
В. (Chemistry	
	1. Chemical Reactivity	
-	2. Atomic Mass	
3	3. Concentration	
2	4. Electrolytes	
I.	5. pH	
С. ј	oH Measurement	
	1. pH Probes	
-	2. pH Analyzer/Controller	
	3. Laboratory	
	Under your supervision, have the trainees use test strips to determine the pH of a given solution and propose the proper adjustment. Note the proficiency of each trainee.	
D. (Conductivity Measurement	
Session	n II. Density and Specific Gravity; Viscosity Measurement; Chemical Composition Measurement; Summary; Module Examination and Performance Testing	
A. 1	Density and Specific Gravity	
-	1. Measurement of Density and Specific Gravity	
	a. Hydrometer	
	b. Air Bubbler Method	
	c. Differential Pressure Method	
	d. Specific Gravity and Density Values	
В. Т	Viscosity Measurement	
-	1. Viscometers	
	2. Rotating Spindle Viscometers	
3	3. Vibrating Reed Viscometers	
4	4. Temperature Effects on Viscosity	
C. (Chemical Composition Measurement	
-	1. Gas Chromatography	
	2. Thermal Conductivity Gas Analysis	
3	3. Smoke Density Measurement	
4	4. Hydrocarbons	
	a. Flame Ionization Methods	
	b. Infrared Methods	
	Summary	
	1. Summarize module	
	2. Answer questions	

- E. Module Examination
 - 1. Trainees must score 70% or higher to receive recognition from the NCCER.
 - 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.
- F. Performance Testing
 - 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
 - 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module covers the piping and instrumentation drawings related panel-mounted instruments. It also describes the layout and installation of instruments on an instrument panel.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12204-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Identify panel-mounted instruments from piping and instrumentation drawings.
- 2. Lay out panel-mounted devices for installation.
- 3. Install various panel-mounted instruments.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- **1.** Lay out an instrument panel.
- 2. Install an instrument in a panel.

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If you see the Teaching Tip icon, that means there is a teaching tip associated with this section. Also refer to any suggested teaching tips at the end of the module.

SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment. Review the procedures for safely using power shears, nibblers, and hydraulic punches.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	Center punches
Transparencies	Protractor
Transparency pens	Toolmaker's hammers
Blank acetate sheets	Straightedges
Markers/chalk Whiteboard/chalkboard	Manufacturer's installation instructions and
Pencils and scratch paper	templates
Appropriate personal protective equipment	Drill and bits
Blue dye	Reciprocating saw
Scrap metal plate $\frac{1}{16}$ " to $\frac{1}{8}$ " thick	Power shears
Cardboard	Nibblers
Basic hand tools	Hydraulic knockout punch
Scribers	Hole saw
Steel rules	Mandrel
Steel squares	Various instruments for mounting on example
Combination set	panel Madula Exeminationa*
Dividers	Module Examinations*
Prick punches	Performance Profile Sheets*

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code..

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference work is suggested for both instructors and motivated trainees interested in further study. This is optional material for continued education rather than for task training.

Instrument Engineers Handbook, 1982. Pennsylvania: Chilton Book Company.

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 7½ hours are suggested to cover *Panel-Mounted Instruments*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic Socian L. Introduction, P& IDs Polating to Papal Mounted Instruments.	Planned Time
Session I. Introduction; P&IDs Relating to Panel-Mounted Instruments; Laying Out Panel-Mounted Instruments	
A. Introduction	
B. P&IDs Relating to Panel-Mounted Instruments	
1. P&ID Symbology	
C. Laying Out Panel-Mounted Instruments	
1. Accessibility	
2. Safety	
3. Developing a Layout Template	
4. Selecting the Proper Layout Tools	
a. Scribers	
b. Steel Rules	
c. Steel Squares	
d. Combination Sets	
e. Dividers	
f. Prick Punches	
g. Center Punches	
h. Toolmakers' Hammers	
i. Straightedges	
j. Layout Dye (Blueing)	
5. Completing the Layout	
a. Manufacturers' Templates	
b. Creating a Template	
Session II. Selecting the Proper Installation Tools; Making the Panel Cutout and Installing the Instrument	
A. Selecting the Proper Installation Tools	
1. Hydraulic Knockout Punches	
2. Power Shears and Nibblers	
B. Making the Panel Cutout and Installing the Instrument	
Session III. Laboratory; Summary; Module Examination and Performance Testing	
A. Laboratory	
Under your supervision, have the trainees lay out an instrument panel and install an instrument on the panel. Note the proficiency of each trainee.	
B. Summary	
1. Summarize module	
2. Answer questions	
C. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	

D. Performance Testing

- 1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.
- 2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.

This module covers the installation of instrumentation in a variety of field applications, including stand mounting, in-line mounting, vessel mounting, strap mounting, and insertion mounting. It also describes the function and installation of flanges and manifolds.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12212-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- **1.** Identify and describe various methods used in installing instruments in the field, including the following:
 - Stand mounted
 - In-line mounted
 - Structure mounted
 - Strap mounted
 - Insertion mounted
- **2.** Determine and select the proper method of installation and location based on the instrument, environment and situation.
- 3. Plan and prepare support components for field-mounted instruments.
- 4. Install and describe the purpose of various valve manifold assemblies associated with the installation of field-mounted instruments.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- 1. Fabricate a floor-mounted instrument stand.
- 2. Install an orifice plate between two flanges.
- 3. Assemble and install a thermowell assembly on a section of 4-inch process piping.
- 4. Identify selected pipe flange facings.
- 5. Identify selected pipe flange gaskets.
- 6. Install a three-valve manifold on a differential pressure transmitter using futbols.

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SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment. Review the safety procedures associated with welding. Make sure the trainees understand the importance of wearing eye protection and other protective equipment/clothing when working around any welding process.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

Overhead projector and screen	SMAW welding machine or stick welder
Transparencies	Files
Transparency pens	Deburring tool
Blank acetate sheets	Selection of concrete anchors
Markers/chalk	Drill
Whiteboard/chalkboard	Drill bits
Pencils and scratch paper	Fender washers
Appropriate personal protective equipment	Orifice plate
Scribe	Hydrometer
Dividers	Capacitance probe
Center punch	pH probe
Hammer	Cable-mounted instrument support
Layout dye (optional)	Thermostat
Electric hacksaw or metal chop saw	Thermowell
Pipe cutter	4" carbon steel pipe
Acetylene cutting torch	Various flange facings
Hand grinder	Various flange gaskets
Soapstone marker	Futbols
Measuring tape	Rod-out tool
Try square or framing square	Three-valve manifold
Pipe wraparound	Wrenches
2" carbon steel pipe	Module Examinations*
¾" mild steel plate	Performance Profile Sheets*

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

The Condensed Handbook of Measurement and Control, 1997. N.E. Battikha. Research Triangle Park, NC: The Instrumentation Society of America.

TEACHING TIME FOR THIS MODULE

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 25 hours are suggested to cover *Installing Field-Mounted Instruments*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic	Planned Time
Session I. Introduction; Stand-Mounted Instruments	
A. Introduction	
B. Stand-Mounted Instruments	
1. Floor-Mounted Stands	
2. Wall-Mounted Stands	
3. Fabricating the Stand	
a. Tools and Materials Required	
b. Measuring, Cutting, and Assembling the Pipe and Plate	
4. Securing the Stand	
a. Securing to Concrete Floors	
b. Securing to Metal Grating Floors	
5. Mounting Instruments on Stands	
a. Instrument Locations	
Session II. Laboratory	
A. Laboratory	
Under your supervision, have the trainees fabricate a floor-mounted instrument stand. Note the proficiency of each trainee.	
Session III. Laboratory, Continued	
A. Laboratory	
Under your supervision, have the trainees continue to fabricate a floor-mounted instrument stand. Note the proficiency of each trainee.	
Session IV. In-Line Mounted Instruments	
A. In-Line Mounted Instruments	
1. Differential Pressure Flowmeters	
a. Orifice Plates, Flow Nozzles, and Venturi Tubes	
b. Laboratory	
Under your supervision, have the trainees install an orifice plate between two flanges. Note the proficiency of each trainee.	

Session V. In-Line Mounted Instruments, Continued	
A. In-Line Mounted Instruments	
1. Velocity Flowmeters	
a. Turbine Flowmeters	
b. Vortex-Shedding Flowmeters	
c. Magnetic Flowmeters	
d. Ultrasonic Flowmeters	
2. Volumetric Flowmeters	
a. Rotary Vane	
b. Oval Gear	
c. Nutating Disc	
3. Mass Flowmeters	
a. Coriolis Mass Flowmeter	
4. Variable-Area Flowmeter (Rotameter)	
a. Rotameter Installation	
5. Density Meters	
a. Angular Position	
b. Hydrometers	
c. Sound Velocity	
d. Vibrating Plate	
e. Vibrating Tube	
Session VI. Vessel-Mounted Instruments; Strap-Mounted Instruments;	
Insertion-Mounted Instruments	
A. Vessel-Mounted Instruments	
1. Probe-Type Level Instruments	
a. Capacitance Probe (RF Probe)	
b. pH Probes	
2. Displacer-Type Level Instruments	
a. Chamber-Installed Displacers	
B. Strap-Mounted Instruments	
1. Types of Supports	
a. Cable-Mounted Instrument Supports	
2 Thermostats and Heat Tracing	
a. Thermostatically Controlled Tracing	
3. Strapping	
4. Radiation Meters	
C. Insertion-Mounted Instruments	
1. Thermowells	
a. Material	
b. Accuracy	
c. Tapered or Straight Shank	
d. Velocity Ratings	
e. Thermowell Insertion	
2. Connector Heads	
3. Installation	
4. Thermocouple Extension Wire	
a. Thermocouple Insulation	
5. Resistance Temperature Detectors	
-	

Session VII. Laboratory

A. Laboratory

Under your supervision, have the trainees assemble and install a thermowell on a section of 4-inch process piping. Note the proficiency of each trainee.

Session VIII. Flanges; Manifold Valve Assemblies

А.	Flanges	
	1. Flange Sizes	
	2. Flange Pressure Rating	
	3. Flange Facings	
	4. Flange Gaskets	
	5. Methods of Joining Flanges	
	a. Socket-Welded Flanges	
	b. Screwed-Joint Flanges	
	c. Butt-Welded Flanges	
	6. Laboratory	
	Under your supervision, have the trainees identify selected pipe flange facings and gaskets. Note the proficiency of each trainee.	
В.	Manifold Valve Assemblies	
	1. Single-Valve Manifold	
	2. Two-Valve Manifold	
	3. Three-Valve Equalizer	
	4. Five-Valve Equalizer	
	5. Five-Valve Blowdown	
	6. Manifold Installation	
Sessio	n IX. Laboratory	
А.	Laboratory	
	Under your supervision, have the trainees install a three-valve manifold on a differential pressure transmitter using futbols. Note the proficiency of each trainee.	
Sessio	n X. Review; Module Examination and Performance Testing	
А.	Summary	
	1. Summarize module	
	2. Answer questions	
В.	Module Examination	
	1. Trainees must score 70% or higher to receive recognition from the NCCER.	
	2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	
	Performance Testing	
	1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.	
	2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	

Introduces raceways and covers identification and selection of conduit, raceways, wireways, cable trays, fittings, and NEC requirements for installation.

PREREQUISITES

Please refer to the Course Map in the Trainee Module. Prior to training with this module, it is recommended that the trainee shall have successfully completed the following modules:

Core Curriculum; Instrumentation Level One; Instrumentation Level Two, Modules 12201-03 through 12213-03

OBJECTIVES

Upon completion of this module, the trainee will be able to:

- 1. Identify various types of metallic conduit and fittings and state their uses.
- 2. Identify types of nonmetallic conduit and fittings and state their uses.
- 3. Identify raceway supports and their uses.
- 4. Prepare various types of conduit for installation.
- 5. Describe wireways and cable trays and their associated fittings.

PERFORMANCE TASKS

Under the supervision of the instructor, the trainee should be able to:

- 1. Cut and deburr various types of conduit.
- 2. Thread, clean, and connect various types of conduit.
- 3. Install and support raceways in accordance with the job specifications and the NEC.

NCCER STANDARDIZED CRAFT TRAINING PROGRAM

The National Center for Construction Education and Research (NCCER) provides a standardized national program of accredited craft training. Key features of the program include instructor certification, competency-based training, and performance testing. The program provides trainees, instructors, and companies with a standard form of recognition through a National Craft Training Registry. The program is described in full in the *Guidelines for Accreditation*, published by the NCCER. For more information on standardized craft training, contact the NCCER at 3600 NW 43rd St., Bldg. G, Gainesville, FL 32606, 352-334-0911, visit our Web site at www.nccer.org, or e-mail info@nccer.org.

HOW TO USE THIS ANNOTATED INSTRUCTOR'S GUIDE

Each page presents two sections of information. The larger section displays each page exactly as it appears in the Trainee Module. The narrow column ties suggested trainee and instructor actions to each page and provides icons to call your attention to material, safety, audiovisual, or testing requirements. The bottom of each page includes space for your notes.



If you see the Teaching Tip icon, that means there is a teaching tip associated with this section. Also refer to any suggested teaching tips at the end of the module.

SAFETY CONSIDERATIONS

Ensure that the trainees are equipped with appropriate personal protective equipment. Stress the need for safety goggles and hand protection when cutting conduit. Also, when using electrically powered cutting tools, make sure they are either double insulated or are connected to a GFCI-protected circuit.

PREPARATION

Before teaching this module, you should review the Module Outline, Objectives, Performance Tasks, and the Materials and Equipment List. Be sure to allow ample time to prepare your own training or lesson plan and gather all required equipment and materials.

MATERIALS AND EQUIPMENT LIST

* Single-module AIG purchases include the printed exam and performance task sheet. If you have purchased the perfect-bound version of this title, download these materials from the IRC using your access code.

ADDITIONAL RESOURCES

This module is intended to present thorough resources for task training. The following reference works are suggested for both instructors and motivated trainees interested in further study. These are optional materials for continued education rather than for task training.

National Electrical Code, 2002. Quincy, MA: National Fire Protection Association, Inc. National Electrical Code Handbook, 1990. New York, NY: McGraw-Hill Publishing Company. Ugly's Electrical References, 1990. Houston, TX: United Printing Arts. ANSI/ASME Standards

An outline for use in developing your lesson plan is presented below. Note that each Roman numeral in the outline equates to one session of instruction. Each session has a suggested time period of 2½ hours. This includes 10 minutes at the beginning of each session for administrative tasks and one 10-minute break during the session. Approximately 17½ hours are suggested to cover *Raceways for Instrumentation*. You will need to adjust the time required for hands-on activity and testing based on your class size and resources.

Topic	Planned Time
Session I. Introduction; Conduit	
A. Introduction	
B. Conduit	
1. Metal Conduit	
a. Electrical Metallic Tubing (EMT) and Fittings	
b. Rigid Metal Conduit (RMC) and Fittings	
c. Intermediate Metal Conduit (IMC)	
d. Flexible Metal Conduit (FMC), Liquidtight Flexible Metal Conduit (LFMC), and Fittings	
e. Conduit Nipples	
2. Nonmetallic Conduit	
a. Rigid Nonmetallic Conduit and Fittings	
b. Electrical Nonmetallic Tubing (ENT)	
3. Boxes	
a. Metal Boxes	
b. Nonmetallic Boxes	
4. Conduit Supports	
a. One-Hole and Two-Hole Straps	
b. Standoff Supports	
c. Strut Supports	
d. Beam Clamps	
Session II. Installing Conduit; Cutting Conduit; Deburring Conduit; Threading Conduit; Joining Conduit	
A. Installing Conduit	
1. Size Requirements	
2. Conduit Bend Requirements	
B. Cutting Conduit	
1. Cutting RMC and IMC	
2. Cutting EMT	
3. Cutting FMC and LFMC	
4. Cutting RNC (PVC) and ENT	
C. Deburring Conduit	
1. Deburring RMC and IMC	
2. Deburring EMT	
3. Deburring FMC and LFMC	
4. Deburring RNC (PVC) and ENT	
D. Threading Conduit	
E. Joining Conduit	
1. Joining Metal Conduit	
2. Joining PVC Conduit	

Session III. Laboratory

A. Laboratory	
Under your supervision, have the trainees cut, deburr, thread, and	
join various types of conduit. Note the proficiency of each trainee.	
Session IV. Metal Wireways; Wireway Fittings	
A. Metal Wireways	
1. Wireway Fittings	
a. Connectors	
b. End Plates	
c. Tees	
d. Crosses	
e. Elbows	
f. Nipples	
g. Telescopic Fittings	
2. Wireway Supports	
a. Suspended Hangers	
b. Gusset Bracket	
c. Standard Hanger	
d. Trapeze Hanger	
e. Nonmetallic Wireways	
Session V. Surface Metal and Nonmetallic Raceways; Cable Trays;	
Storing Raceways; Handling Raceways	
A. Surface Metal and Nonmetallic Raceways	
B. Cable Trays	
1. Cable Tray Fittings	
2. Cable Tray Supports	
a. Direct Rod Suspension	
b. Trapeze Mounting	
c. Wall Mounting	
d. Pipe Rack or Bridge Mounting	
C. Storing Raceways	
D. Handling Raceways	
Session VI. Laboratory	
A. Laboratory	
Under your supervision, have the trainees install and support a raceway.	
Note the proficiency of each trainee.	
Session VII. Summary; Module Examination and Performance Testing	
A. Summary	
1. Summarize module	
2. Answer questions	
B. Module Examination	
1. Trainees must score 70% or higher to receive recognition from the NCCER.	
2. Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor.	
C. Performance Testing	
1. Trainees must perform each task to the satisfaction of the instructor to receive recognition from the NCCER.	
 Record the testing results on Craft Training Report Form 200 and submit the results to the Training Program Sponsor. 	