

# BTEC Nationals Specification

Pearson BTEC Level 3 Diploma and BTEC Level 3 Extended Diploma in Manufacturing Engineering

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Issue 5

ALWAYS LEARNING PEARSON

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This specification is Issue 5. Key changes are sidelined. We will inform centres of any changes to this issue. The latest issue can be found on the Pearson website: www.pearson.com

These qualifications were previously entitled:

Pearson BTEC Level 3 Diploma in Manufacturing Engineering (QCF)

Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering (QCF)

The QNs remain the same.

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# BTEC National qualification titles covered by this specification

### Pearson BTEC Level 3 Diploma in Manufacturing Engineering

### Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering

These qualifications have been accredited to the national framework and are eligible for public funding as determined by the Department for Education (DfE) under Sections 96 and 97 of the Learning and Skills Act 2000.

The qualification titles listed above feature in the funding lists published annually by the DfE and the regularly updated website. The Qualification Number (QN) should be used by centres when they wish to seek public funding for their learners. Each unit within a qualification will also have a unit code.

The qualification and unit codes will appear on the learners' final certification documentation.

The QNs for the qualification/s in this publication is/are:

Pearson BTEC Level 3 Diploma in Manufacturing Engineering 500/7319/9

Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering 500/7314/X

These qualification titles will appear on a learners' certificates. Learners need to be made aware of this when they are recruited by the centre and registered with Pearson.

### What are BTEC Nationals?

BTEC National qualifications are undertaken in further education and sixth-form colleges, schools and other training providers, and have been since they were introduced in 1984. Their purpose, approaches to teaching, learning and assessment are established and understood by teaching professionals, employers and learners alike.

The BTEC National qualifications within this specification are:

- Pearson BTEC Level 3 Diploma in Manufacturing Engineering
- Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering.

But for clarity and continuity they are referred to within this specification and generically as BTEC National qualifications, where appropriate. They maintain the same equivalences, benchmarks and other articulations (eg SCAAT points, UCAS Tariff points) as their predecessor qualifications. The following identifies the titling conventions and variations between the predecessor and new specifications:

Predecessor BTEC Nationals (accredited 2007)	BTEC Nationals (for delivery from September 2010)
Not applicable	Pearson BTEC Level 3 Certificate
Edexcel BTEC Level 3 National Award	Pearson BTEC Level 3 Subsidiary Diploma
Edexcel BTEC Level 3 National Certificate	Pearson BTEC Level 3 Diploma
Edexcel BTEC Level 3 National Diploma	Pearson BTEC Level 3 Extended Diploma

BTEC Nationals are designed to provide highly specialist work-related qualifications in a range of vocational sectors. They give learners the knowledge, understanding and skills that they need to prepare for employment. The qualifications also provide career development opportunities for those already in work, and through articulation to higher education, degree and professional development programmes provide progression opportunities within the same cognate or related areas of study within universities and other institutions. BTEC Nationals accredit the achievement for courses and programmes of study for full-time or part-time learners in schools, colleges and other training provider organisations.

BTEC Nationals provide much of the underpinning knowledge and understanding for the National Occupational Standards for the sector, where these are appropriate. They are supported by the relevant Sector Skills Councils (SSCs) and/or Standards Setting Bodies (SSBs). Certain BTEC Nationals are recognised as Technical Certificates and form part of the Apprenticeship Framework. They attract UCAS points that equate to similar-sized general qualifications within education institutions within the UK.

On successful completion of a BTEC National qualification, a learner can progress to or within employment and/or continue their study in the same, or related vocational area.

### **Total Qualification Time**

For all regulated qualifications, Pearson specifies a total number of hours that it is expected the average learner will be required to undertake in order to complete and show achievement for the qualification: This is the Total Qualification Time (TQT).

Within this, Pearson will also identify the number of Guided Learning Hours (GLH) that we expect a centre delivering the qualification will need to provide. Guided learning means activities that directly or immediately involve tutors and assessors in teaching, supervising, and invigilating learners, such as lessons, tutorials, online instruction, supervised study giving feedback on performance.

In addition to guided learning, other required learning directed by tutors or assessors will include private study, preparation for assessent and undertaking assessment when not under supervision, such as preparatory reading, revision and independent research.

These qualifications also have a credit value, which is equal to one tenth of TQT. Pearson consults with users of these qualifications in assigning TQT and credit values.

This suite of BTEC Level 3 qualifications is available in the following sizes:

- Diploma 1200 TQT (120 credits, 720 GLH)
- Extended Diploma 1800 TQT (180 credits, 1080 GLH)

### Pearson BTEC Level 3 Diploma - 120 credits

The I20-credit Level 3 BTEC Diploma broadens and expands the specialist work-related focus from the Level 3 BTEC Subsidiary Diploma. There is potential for the qualification to prepare learners for employment in the appropriate vocational sector and it is suitable for those who have decided that they wish to enter a particular area of work. It is broadly equivalent to two GCEA Levels.

Some learners may wish to gain the qualification in order to enter a specialist area of employment or to progress to a Level 3 programme. Other learners may want to extend the specialism they studied on the Level 3 BTEC Certificate or the Level 3 BTEC Subsidiary Diploma programme.

### Pearson BTEC Level 3 Extended Diploma - 180 credits

The I 80-credit Level 3 BTEC Extended Diploma extends and deepens the specialist work-related focus from the Level 3 BTEC Diploma. There is potential for the qualification to prepare learners for appropriate direct employment in the vocational sector and it is suitable for those who have decided that they clearly wish to enter a particular specialist area of work. It is broadly equivalent to three GCE A Levels.

Some learners may wish to gain the qualification in order to enter a specialist area of employment or to progress to a higher education foundation degree, HND or other professional development programme. Other learners may want to extend the specialist nature of the subjects they studied on the Level 3 BTEC Diploma or another programme of study.

### Key features of the BTEC Nationals in Manufacturing Engineering

The BTEC Nationals in Manufacturing Engineering have been developed in the engineering sector to:

- give education and training for employees in the manufacturing engineering industries
- give opportunities for employees in the manufacturing engineering sector to achieve a nationally recognised Level 3 vocationally-specific qualification
- give full-time learners the opportunity to enter employment in the manufacturing engineering sector or to progress to vocational qualifications such as the Pearson BTEC Higher Nationals in Manufacturing Engineering
- give learners the opportunity to develop a range of skills and techniques, personal skills and attributes essential for successful performance in working life.

### Rationale for the BTEC Nationals in Manufacturing Engineering

The engineering sector continues to suffer from a skills gap and needs to keep up with rapidly developing technologies. The BTEC Nationals in Manufacturing Engineering have been designed to give new entrants to the engineering sector the underpinning knowledge and specific skills needed to meet the needs of modern manufacturing engineering industries.

Many of the units have strong links to the knowledge and evidence requirements of the SEMTA National Occupational Standards and relevant NVQs at Level 3 and will provide learners with opportunities for progression within and into employment. The qualifications have also been designed so that learners can progress into Higher Education, for example to BTEC Higher Nationals and undergraduate engineering degree qualifications.

The BTEC Nationals in Manufacturing Engineering have been designed with flexible qualification structures and provide a wide range of units so that learners can focus on their chosen career or area of interest. The qualifications provide opportunities for learners who intend progressing into senior technician roles as well as for those who are not yet based in industry and wish to gain a sound understanding of manufacturing engineering.

Several of the core units are common across different engineering titles and provide learners with the required underpinning knowledge of health and safety, mathematics, science, communications and project planning and implementation for success in the specialist units and the engineering workplace. The vocational focus of each qualification is provided through the specialist units.

### **National Occupational Standards**

BTEC Nationals are designed to provide much of the underpinning knowledge and understanding for the National Occupational Standards (NOS), as well as developing practical skills in preparation for work and possible achievement of NVQs in due course. NOS form the basis of National Vocational Qualifications (NVQs). BTEC Nationals do not purport to deliver occupational competence in the sector, which should be demonstrated in a work context.

Each unit in the specification identifies links to elements of the NOS.

Where relevant, each unit in the specification identifies links to elements of the NOS for engineering, as produced by the Sector Skills Council (SSC) for the sector, SEMTA. The Pearson BTEC Level 3 Nationals in Manufacturing Engineering relates to NOS for the following NVQs:

- Level 3 NVQ in Mechanical Manufacturing Engineering
- Level 3 NVQ in Business Improvement Techniques
- Level 3 NVQ in Engineering Leadership
- Level 3 NVQ in Engineering Maintenance
- Level 3 NVQ in Electrical and Electronic Engineering
- Level 3 NVQ in Engineering Technical Support
- Level 3 NVQ in Installation and Commissioning
- Level 3 NVQ in Materials Processing and Finishing
- Level 3 NVQ in Fabrication and Welding.

## Rules of combination for Pearson BTEC Level 3 National qualifications

The rules of combination specify the:

- total credit value of the qualification
- the minimum credit to be achieved at the level or above the level of the qualification
- the mandatory unit credit
- the optional unit credit
- the maximum credit that can come from other Level 3 BTEC units in this qualification suite.

When combining units for a BTEC National qualification, it is the centre's responsibility to ensure that the following rules of combination are adhered to.

### **Pearson BTEC Level 3 Diploma**

- I Qualification credit value: a minimum of 120 credits.
- 2 Minimum credit to be achieved at, or above, the level of the qualification: 90 credits.
- 3 Mandatory unit credit: 60 credits.
- 4 Optional unit credit: 60.
- 5 A maximum of 20 optional credits can come from other Level 3 BTEC units in this qualification suite.

### **Pearson BTEC Level 3 Extended Diploma**

- I Qualification credit value: a minimum of 180 credits.
- 2 Minimum credit to be achieved at, or above, the level of the qualification: 135 credits.
- 3 Mandatory unit credit: 60 credits.
- 4 Optional unit credit: 120.
- 5 A maximum of 30 optional credits can come from other Level 3 BTEC units in this qualification suite.

### Pearson BTEC Level 3 Diploma in Manufacturing Engineering

The Pearson BTEC Level 3 Diploma in Manufacturing Engineering is 120 credits and has 720 guided learning hours (GLH), qualification. It consists of five mandatory units **plus** optional units that provide for a combined total of 120 credits (where at least 90 credits must be at Level 3 or above). A minimum of 30 credits must be selected from optional units group A. The remaining credits can be selected from the remaining specialist mandatory unit, group A and/or group B.

The units for the BTEC Nationals in Manufacturing Engineering are on the CD ROM contained within the specification pack.

Pears	Pearson BTEC Level 3 Diploma in Manufacturing Engineering		
Unit	Mandatory units	Credit	Level
1	Health and Safety in the Engineering Workplace	10	3
2	Communications for Engineering Technicians	10	3
3	Engineering Project	20	3
4	Mathematics for Engineering Technicians	10	3
	Specialist mandatory units - A minimum of 10 credits must be che	osen fror	n this
	group		
5	Mechanical Principles and Applications	10	3
6	Electrical and Electronic Principles	10	3
Unit	Optional units – group A		
	A minimum of 30 credits must be chosen from group A		
7	Business Operations in Engineering	10	3
8	Engineering Design	10	3
9	Commercial Aspects of Engineering Organisations	10	3
10	Properties and Applications of Engineering Materials	10	3
16	Engineering Drawing for Technicians	10	3
17	Computer Aided Drafting in Engineering	10	3
20	Engineering Primary Forming Processes	10	3
21	Engineering Secondary and Finishing Techniques	10	3
22	Fabrication Processes and Technology	10	3
23	Welding Technology	10	3
26	Applications of Computer Numerical Control in Engineering	10	3
29	Manufacturing Planning	10	3
30	Setting and Proving Secondary Processing Machines**	10	3
31	Computer Aided Manufacturing	10	3
32	Production System Design	10	3

Unit	Optional units – group A (continued)	Credit	Level
33	Six Sigma Quality	10	3
36	Mechanical and Thermal Treatment of Metals	10	3
37	Structure and Properties of Metals	10	3
38	Industrial Alloys	10	3
39	Metallurgical Techniques	10	3
Unit	Optional units – group B		
15	Electro, Pneumatic and Hydraulic Systems and Devices	10	3
19	Mechanical Measurement and Inspection Techniques	10	3
25	Selecting and Using Programmable Controllers	10	3
27	Welding Principles	10	3
28	Further Mathematics for Engineering Technicians	10	3
34	Electronic Circuit Design and Manufacture	10	3
35	Principles and Applications of Electronic Devices and Circuits	10	3
40	Extraction and Refining of Metals	10	3
41	Liquid Metal Casting Processes	10	3
42	Quality and Business Improvement	10	3
43	Teamwork in a Continuous Improvement Environment	10	3
101	Mathematics for Engineering Technicians*	5	2
102	Applied Electrical and Mechanical Science for Engineering*	5	2
134	Using Secondary Machining Techniques to Produce Components**	20	3
140	Basic Polymer Technology	10	3
141	Plastics Materials	10	3
142	Plastics Processing	10	3
143	Polymer Process Engineering	10	3
144	Rubber Products and Specialist Elastomers	10	3
145	Rubber Technology	10	3
146	Manufacturing of Advanced Composite Materials	10	3
147	Composite Materials and Processing	10	3

<sup>\*</sup> Level 2 units from the Pearson Level 2 BTEC Firsts in Engineering

<sup>\*\*</sup> These units must not be taken together

### Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering

The Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering is 180 credits and has 1080 guided learning hours (GLH) qualification. It consists of five mandatory units **plus** optional units that provide for a combined total of 180 credits (where at least 135 credits must be at Level 3 or above). A minimum of 50 must be selected form optional units group A. The remaining credits can be selected from the remaining specialist mandatory unit, group A and/or group B.

The units for the BTEC Nationals in Manufacturing Engineering are on the CD ROM contained within the specification pack.

Pears	Pearson BTEC Level 3 Extended Diploma in Manufacturing Engineering		
Unit	Mandatory units	Credit	Level
1	Health and Safety in the Engineering Workplace	10	3
2	Communications for Engineering Technicians	10	3
3	Engineering Project	20	3
4	Mathematics for Engineering Technicians	10	3
	Specialist mandatory units – A minimum of 10 credits must be cho group		
5	Mechanical Principles and Applications	10	3
6	Electrical and Electronic Principles	10	3
Unit	Optional units – group A A minimum of 50 credits must be chosen from group A		
7	Business Operations in Engineering	10	3
8	Engineering Design	10	3
9	Commercial Aspects of Engineering Organisations	10	3
10	Properties and Applications of Engineering Materials	10	3
16	Engineering Drawing for Technicians	10	3
17	Computer Aided Drafting in Engineering	10	3
20	Engineering Primary Forming Processes	10	3
21	Engineering Secondary and Finishing Techniques	10	3
22	Fabrication Processes and Technology	10	3
23	Welding Technology	10	3
26	Applications of Computer Numerical Control in Engineering	10	3
29	Manufacturing Planning	10	3
30	Setting and Proving Secondary Processing Machines**	10	3
31	Computer Aided Manufacturing	10	3
32	Production System Design	10	3
33	Six Sigma Quality	10	3
36	Mechanical and Thermal Treatment of Metals	10	3

Unit	Optional units – group A (continued)	Credit	Level
37	Structure and Properties of Metals	10	3
38	Industrial Alloys	10	3
39	Metallurgical Techniques	10	3
Unit	Optional units – group B		
15	Electro, Pneumatic and Hydraulic Systems and Devices	10	3
19	Mechanical Measurement and Inspection Techniques	10	3
25	Selecting and Using Programmable Controllers	10	3
27	Welding Principles	10	3
28	Further Mathematics for Engineering Technicians	10	3
34	Electronic Circuit Design and Manufacture	10	3
35	Principles and Applications of Electronic Devices and Circuits	10	3
40	Extraction and Refining of Metals	10	3
41	Liquid Metal Casting Processes	10	3
42	Quality and Business Improvement	10	3
43	Teamwork in a Continuous Improvement Environment	10	3
101	Mathematics for Engineering Technicians*	5	2
102	Applied Electrical and Mechanical Science for Engineering*	5	2
134	Using Secondary Machining Techniques to Produce Components**	20	3
140	Basic Polymer Technology	10	3
141	Plastics Materials	10	3
142	Plastics Processing	10	3
143	Polymer Process Engineering	10	3
144	Rubber Products and Specialist Elastomers	10	3
145	Rubber Technology	10	3
146	Manufacturing of Advanced Composite Materials	10	3
147	Composite Materials and Processing	10	3

<sup>\*</sup> Level 2 units from the Pearson Level 2 BTEC Firsts in Engineering

<sup>\*\*</sup> These units must not be taken together

### Assessment and grading

In BTEC Nationals all units are internally assessed.

All assessment for BTEC Nationals is criterion referenced, based on the achievement of specified learning outcomes. Each unit within the qualification has specified assessment and grading criteria which are to be used for grading purposes. A summative unit grade can be awarded at pass, merit or distinction:

- to achieve a 'pass' a learner must have satisfied all the pass assessment criteria
- to achieve a 'merit' a learner must additionally have satisfied all the merit grading criteria
- to achieve a 'distinction' a learner must additionally have satisfied **all** the distinction grading criteria.

Learners who complete the unit but who do not meet all the pass criteria are graded 'unclassified'.

### **Grading domains**

The grading criteria are developed in relation to grading domains which are exemplified by a number of indicative characteristics at the level of the qualification.

There are four BTEC National grading domains:

- application of knowledge and understanding
- development of practical and technical skills
- personal development for occupational roles
- application of generic skills.

Please refer to Annexe B which shows the merit and distinction indicative characteristics.

### **Guidance**

The purpose of assessment is to ensure that effective learning has taken place to give learners the opportunity to:

- meet the assessment and grading criteria and
- achieve the learning outcomes within the units.

All the assignments created by centres should be reliable and fit for purpose, and should build on the assessment and grading criteria. Assessment tasks and activities should enable learners to produce valid, sufficient and reliable evidence that relates directly to the specified criteria. Centres should enable learners to produce evidence in a variety of different forms and including, written reports, graphs and posters, along with projects, performance observation and time-constrained assessments.

Centres are encouraged to emphasise the practical application of the assessment and grading criteria, providing a realistic scenario for learners to adopt, and making maximum use of practical activities and work experience. The creation of assignments that are fit for purpose is vital to achievement and their importance cannot be over-emphasised.

The assessment and grading criteria must be clearly indicated in the fit-for-purpose assignments. This gives learners focus and helps with internal verification and standardisation processes. It will also help to ensure that learner feedback is specific to the assessment and grading criteria.

When looking at the assessment and grading grids and designing assignments, centres are encouraged to identify common topics and themes.

The units include guidance on appropriate assessment methodology. A central feature of vocational assessment is that it allows for assessment to be:

- current, ie to reflect the most recent developments and issues
- local, ie to reflect the employment context of the delivering centre
- flexible to reflect learner needs, ie at a time and in a way that matches the learner's requirements so that they can demonstrate achievement.

### Calculation of the qualification grade

### Pass qualification grade

Learners who achieve the minimum eligible credit value specified by the rule of combination will achieve the qualification at pass grade (see the Rules of combination for the Pearson BTEC Level 3 National qualifications).

### Qualification grades above pass grade

Learners will be awarded a merit or distinction or distinction\* qualification grade (or combination of these grades appropriate to the qualification) by the aggregation of points gained through the successful achievement of individual units. The number of points available is dependent on the unit level and grade achieved, and the credit size of the unit (as shown in the 'points available for credits achieved at different Levels and unit grades' below).

### Points available for credits achieved at different Levels and unit grades

The table below shows the **number of points scored per credit** at the unit level and grade.

Unit level	Points per credit		
Onit level	Pass	Merit	Distinction
Level 2	5	6	7
Level 3	7	8	9
Level 4	9	10	П

Learners who achieve the correct number of points within the ranges shown in the 'qualification grade' table will achieve the qualification merit or distinction or distinction\* grade (or combinations of these grades appropriate to the qualification).

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### **Qualification** grade

### **Level 3 BTEC Certificate**

Points range above pass grade	Grade	
230-249	Merit	М
250-259	Distinction	D
260 and above	Distinction*	D*

### **Level 3 BTEC Subsidiary Diploma**

Points range above pass grade	Grade	
460-499	Merit	М
500-519	Distinction	D
520 and above	Distinction*	D*

### **Level 3 BTEC Diploma**

Points range above pass grade	Grade
880-919	MP
920-959	MM
960-999	DM
1000-1029	DD
1030-1059	DD*
1060 and above	D*D*

### **Level 3 BTEC Extended Diploma**

Points range above pass grade	Grade
1300-1339	MPP
1340-1379	MMP
1380-1419	MMM
1420-1459	DMM
1460-1499	DDM
1500-1529	DDD
1530-1559	DDD*
1560-1589	DD*D*
1590 and above	D*D*D*

Please refer to Annexe G for examples of calculation of qualification grade above pass grade.

### Quality assurance of centres

Pearson's qualification specifications set out the standard to be achieved by each learner in order to be awarded the qualification. This is covered in the statement of learning outcomes, and assessment and grading criteria in each unit. Further guidance on delivery and assessment is given in the Essential guidance for tutors section in each unit. This section is designed to provide additional guidance and amplification related to the unit to support tutors, deliverers and assessors and to provide for a coherence of understanding and a consistency of delivery and assessment.

### **Approval**

Centres that have not previously offered BTEC qualifications will first need to apply for, and be granted, centre approval before they can apply for approval to offer the programme.

When a centre applies for approval to offer a BTEC qualification they are required to enter into an approvals agreement.

The approvals agreement is a formal commitment by the head or principal of a centre to meet all the requirements of the specification and any linked codes or regulations. Sanctions and tariffs may be applied if centres do not comply with the agreement. Ultimately, this could result in the suspension of certification or withdrawal of approval.

Centres will be allowed 'accelerated approval' for a new programme where the centre already has approval for a programme that is being replaced by the new programme.

The key principles of quality assurance are that:

- a centre delivering BTEC programmes must be an approved centre and must have approval for programmes or groups of programmes that it is operating
- the centre agrees as part of gaining approval to abide by specific terms and conditions around the
  effective delivery and quality assurance of assessment; it must abide by these conditions throughout the
  period of delivery
- Pearson makes available to approved centres a range of materials and opportunities intended to
  exemplify the processes required for effective assessment and examples of effective standards.
  Approved centres must use the materials and services to ensure that all staff delivering BTEC
  qualifications keep up to date with the guidance on assessment
- an approved centre must follow agreed protocols for standardisation of assessors and verifiers; planning, monitoring and recording of assessment processes; and for dealing with special circumstances, appeals and malpractice.

The approach of quality assured assessment is made through a partnership between an approved centre and Pearson. Pearson is committed to ensuring that it follows best practice and employs appropriate technology to support quality assurance processes where practicable. Therefore, the specific arrangements for working with centres will vary. Pearson seeks to ensure that the quality assurance processes that it uses do not place undue bureaucratic processes on centres and works to support centres in providing robust quality assurance processes.

Pearson monitors and supports centres in the effective operation of assessment and quality assurance. The methods which it uses to do this for these BTEC First and National programmes include:

- ensuring that all centres have completed appropriate declarations at the time of approval undertaking approval visits to centres where necessary
- requiring all centres to appoint a Lead Internal Verifier for designated groups of programmes and to ensure that this person is trained and supported in carrying out that role
- requiring that the Lead Internal Verifier completes compulsory online standardisation related to assessment and verification decisions for the designated programme
- assessment sampling and verification, through requested samples of assessments, completed assessed learner work and associated documentation
- overarching review and assessment of a centre's strategy for assessing and quality assuring its BTEC programmes.

### **Pearson Quality Assurance Handbook**

Centres should refer to the *Handbook for Quality Assurance for BTEC Qualifications*, issued annually, for detailed guidance.

An approved centre must make certification claims only when authorised by Pearson and strictly in accordance with requirements for reporting.

Centres that do not fully address and maintain rigorous approaches to quality assurance will be prevented from seeking certification for individual programmes or for all BTEC First and National programmes. Centres that do not comply with remedial action plans may have their approval to deliver qualifications removed.

### Programme design and delivery

BTEC National qualifications consist of mandatory units and optional units. Optional units are designed to provide a focus to the qualification and give more specialist opportunities in the sector.

In BTEC Nationals each unit has a number of guided learning hours and centres are advised to take this into account when planning the programme of study associated with this specification.

### **Mode of delivery**

Pearson does not define the mode of study for BTEC Nationals. Centres are free to offer the qualifications using any mode of delivery (such as full time, part time, evening only, distance learning) that meets their learners' needs. Whichever mode of delivery is used, centres must ensure that learners have appropriate access to the resources identified in the specification and to the subject specialists delivering the units. This is particularly important for learners studying for the qualification through open or distance learning.

Learners studying for the qualification on a part-time basis bring with them a wealth of experience that should be utilised to maximum effect by tutors and assessors. The use of assessment evidence drawn from learners' work environments should be encouraged. Those planning the programme should aim to enhance the vocational nature of the qualification by:

- liaising with employers to ensure a course relevant to learners' specific needs
- accessing and using non-confidential data and documents from learners' workplaces
- including sponsoring employers in the delivery of the programme and, where appropriate, in the assessment
- linking with company-based/workplace training programmes
- making full use of the variety of experience of work and life that learners bring to the programme.

### Resources

BTEC Nationals are designed to prepare learners for employment in specific occupational sectors. Physical resources need to support the delivery of the programme and the proper assessment of the learning outcomes and should, therefore, normally be of industry standard. Staff delivering programmes and conducting the assessments should be familiar with current practice and standards in the sector concerned. Centres will need to meet any specific resource requirements to gain approval from Pearson.

Where specific resources are required these have been indicated in individual units in the Essential resources sections.

### **Delivery approach**

It is important that centres develop an approach to teaching and learning that supports the specialist vocational nature of BTEC National qualifications and the mode of delivery. Specifications give a balance of practical skill development and knowledge requirements, some of which can be theoretical in nature. Tutors and assessors need to ensure that appropriate links are made between theory and practical application and that the knowledge base is applied to the sector. This requires the development of relevant and up-to-date teaching materials that allow learners to apply their learning to actual events and activity within the sector. Maximum use should be made of the learner's experience.

An outline learning plan is included in every unit as guidance which demonstrates one way in planning the delivery and assessment of the unit. The outline learning plan can be used in conjunction with the programme of suggested assignments.

Where the qualification has been designated and approved as a Technical Certificate and forms part of an Apprenticeship scheme, particular care needs to be taken to build strong links between the learning and assessment for the BTEC National qualification and the related NVQs and Functional Skills that also contribute to the scheme.

### **Meeting local needs**

Centres should note that the qualifications set out in this specification have been developed in consultation with centres and employers and the Sector Skills Councils or the Standards Setting Bodies for the relevant sector. Centres should make maximum use of the choice available to them within the optional units to meet the needs of their learners, and local skills and training needs.

In certain circumstances, units in this specification might not allow centres to meet a local need. In this situation, Pearson will ensure that the rule of combination allows centres to make use of units from other BTEC specifications in this suite. Centres are required to ensure that the coherence and purpose of the qualification is retained and to ensure that the vocational focus is not diluted.

### Limitations on variations from standard specifications

The flexibility to import standard units from other BTEC Nationals is limited to a total of 25 per cent of the qualification credit value (see the *Rules of combination for Pearson BTEC Level 3 National qualifications*).

These units cannot be used at the expense of the mandatory units in any qualification.

### Additional and specialist learning

Additional and specialist learning (ASL) consists of accredited qualifications at the same level as, or one level above, the Diploma course of study. The ASL may include BTEC qualifications which are also available to learners not following a Diploma course of study.

Qualifications for ASL must be selected from the ASL catalogue through the National Database of Accredited Qualifications (NDAQ). The catalogue includes qualifications which have the approval of the Diploma Development Partnership (DDP) and will expand over time as more qualifications are approved. To access the catalogue go to www.ndaq.org.uk and select 'Browse Diploma Qualifications'.

### Functional Skills

BTEC Nationals give learners opportunities to develop and apply Functional Skills.

Functional Skills are offered as stand-alone qualifications at Level 2. See individual units for opportunities to cover ICT, Mathematics and English Functional Skills.

### Personal, learning and thinking skills

Opportunities are available to develop personal, learning and thinking skills (PLTS) within sector-related context. PLTS are identified in brackets after the unit pass criteria to which they are associated and they are also mapped in *Annexe C*. Further opportunities for learners to demonstrate these skills may also be apparent as learners progress throughout their learning.

### **Access and recruitment**

Pearson's policy regarding access to its qualifications is that:

- they should be available to everyone who is capable of reaching the required standards
- they should be free from any barriers that restrict access and progression
- there should be equal opportunities for all wishing to access the qualifications.

Centres are required to recruit learners to BTEC qualifications with integrity. This will include ensuring that applicants have appropriate information and advice about the qualifications and that the qualification will meet their needs. Centres should take appropriate steps to assess each applicant's potential and make a professional judgement about their ability to successfully complete the programme of study and achieve the qualification. This assessment will need to take account of the support available to the learner within the centre during their programme of study and any specific support that might be necessary to allow the learner to access the assessment for the qualification. Centres should consult Pearson's policy on learners with particular requirements.

Centres will need to review the entry profile of qualifications and/or experience held by applicants, considering whether this profile shows an ability to progress to a Level 4 qualification. For learners who have recently been in education, the profile is likely to include one of the following:

- a BTEC Level 2 qualification in Engineering or a related vocational area
- a standard of literacy and numeracy supported by a general education equivalent to four GCSEs at grade A\*-C
- other related Level 2 qualifications
- related work experience.

More mature learners may present a more varied profile of achievement that is likely to include experience of paid and/or unpaid employment.

### Restrictions on learner entry

Most BTEC National qualifications are for learners aged 16 years and over.

In particular sectors the restrictions on learner entry might also relate to any physical or legal barriers, for example people working in health, care or education are likely to be subject to police checks.

Pearson BTEC Level 3 Nationals are listed on the DfE funding lists under Section 96 and Section 97 of the Learning and Skills Act 2000.

### Access arrangements and special considerations

Pearson's policy on access arrangements and special considerations for BTEC and Pearson NVQ qualifications aims to enhance access to the qualifications for learners with disabilities and other difficulties (as defined by the 1995 Disability Discrimination Act and the amendments to the Act) without compromising the assessment of skills, knowledge, understanding or competence.

Further details are given in the policy Access Arrangements and Special Considerations for BTEC and Pearson NVQ Qualifications, which can be found on the Pearson website (www.pearson.com). This policy replaces the previous Pearson policy (Assessment of Vocationally Related Qualification: Regulations and Guidance Relating to Learners with Special Requirements, 2002) concerning learners with particular requirements.

### Recognition of Prior Learning

Recognition of Prior Learning (RPL) is a method of assessment (leading to the award of credit) that considers whether a learner can demonstrate that they can meet the assessment requirements for a unit through knowledge, understanding or skills they already possess and so do not need to develop through a course of learning.

Pearson encourages centres to recognise learners' previous achievements and experiences whether at work, home and at leisure, as well as in the classroom. RPL provides a route for the recognition of the achievements resulting from continuous learning.

RPL enables recognition of achievement from a range of activities using any valid assessment methodology. Provided that the assessment requirements of a given unit or qualification have been met, the use of RPL is acceptable for accrediting a unit, units or a whole qualification. Evidence of learning must be valid and reliable.

### **Unit format**

All units in Pearson BTEC Level 3 National qualifications have a standard format. The unit format is designed to give guidance on the requirements of the qualification for learners, tutors, assessors and those responsible for monitoring national standards.

Each unit has the following sections.

### Unit title

The unit title will appear on the learner's Notification of Performance (NOP).

### Level

All units and qualifications have a level assigned to them, which represents the level of achievement. There are nine levels of achievement, from Entry Level to Level 8. The level of the unit has been informed by the level descriptors and, where appropriate, the National Occupational Standards (NOS) and/or other sector/professional benchmarks.

### **Credit value**

Each unit in BTEC National qualifications has a credit value; learners will be awarded credits for the successful completion of whole units.

A credit value specifies the number of credits that will be awarded to a learner who has achieved all the learning outcomes of the unit.

### **Guided learning hours**

Guided learning hours for the unit as defined on page 3.

### Aim and purpose

The aim provides a clear summary of the purpose of the unit and is a succinct statement that summarises the learning outcomes of the unit.

### Unit introduction

The unit introduction gives the reader an appreciation of the unit in the vocational setting of the qualification, as well as highlighting the focus of the unit. It gives the reader a snapshot of the unit and the key knowledge, skills and understanding gained while studying the unit. The unit introduction also highlights any links to the appropriate vocational sector by describing how the unit relates to that sector.

### Learning outcomes

Learning outcomes state exactly what a learner should 'know, understand or be able to do' as a result of completing the unit.

### **Unit content**

The unit content identifies the breadth of knowledge, skills and understanding needed to design and deliver a programme of learning to achieve each of the learning outcomes. This is informed by the underpinning knowledge and understanding requirements of the related NOS. The content provides the range of subject material for the programme of learning and specifies the skills, knowledge and understanding required for achievement of the pass, merit and distinction grading criteria.

Each learning outcome is stated in full and then the key phrases or concepts related to that learning outcome are listed in italics followed by the subsequent range of related topics.

### Relationship between content and assessment criteria

The learner must have the opportunity within the delivery of the unit to cover all of the unit content.

It is not a requirement of the unit specification that all of the content is assessed. However, the indicative content will need to be covered in a programme of learning in order for learners to be able to meet the standard determined in the assessment and grading criteria. The merit and distinction grading criteria enable the learner to achieve higher levels of performance in acquisition of knowledge, understanding and skills.

### Content structure and terminology

The information below shows how unit content is structured and gives the terminology used to explain the different components within the content.

- Learning outcome: this is given and in bold at the beginning of each section of content.
- Italicised sub-heading: it contains a key phrase or concept. This is content which must be covered in the delivery of the unit. Colons mark the end of an italicised sub-heading.
- Elements of content: the elements are in plain text and amplify the sub-heading. The elements must also be covered in the delivery of the unit. Semi-colons mark the end of an element.
- Brackets contain amplification of elements of content which must be covered in the delivery of the unit.
- 'eg' is a list of examples used for indicative amplification of an element (that is, the content specified in this amplification that could be covered or that could be replaced by other, similar material).

### Assessment and grading grid

Each grading grid gives the assessment and grading criteria used to determine the evidence that each learner must produce in order to receive a pass, merit or distinction grade. It is important to note that the merit and distinction grading criteria require a qualitative improvement in a learner's evidence and not simply the production of more evidence at the same level.

### Essential guidance for tutors

This section gives tutors additional guidance and amplification to aid understanding and a consistent level of delivery and assessment. It is divided into the following sections.

- Delivery explains the content's relationship with the learning outcomes and offers guidance about possible approaches to delivery. This section is based on the more usual delivery modes but is not intended to rule out alternative approaches.
- Outline learning plan the outline learning plan has been included in every unit as guidance and demonstrates one way in planning the delivery and assessment of a unit. The outline learning plan can be used in conjunction with the programme of suggested assignments.
- Assessment gives amplification about the nature and type of evidence that learners need to produce in order to pass the unit or achieve the higher grades. This section should be read in conjunction with the grading criteria.
- Suggested programme of assignments the table shows how the suggested assignments match and cover the assessment grading criteria.
- Links to National Occupational Standards, other BTEC units, other BTEC qualifications and other relevant units and qualifications sets out links with other units within the qualification. These links can be used to ensure that learners make connections between units, resulting in a coherent programme of learning. The links show opportunities for integration of learning, delivery and assessment.
- Essential resources identifies any specialist resources needed to allow learners to generate the evidence required for each unit. The centre will be asked to ensure that any requirements are in place when it seeks approval from Pearson to offer the qualification.
- Employer engagement and vocational contexts provides a short list of agencies, networks and other useful contacts for employer engagement and for sources of vocational contexts.
- Indicative reading for learners gives a short list of learner resource material that benchmarks the level of study.

### **Further information**

For further information please call Customer Services on 020 7010 2188 (calls may be recorded for training purposes) or email TeachingEngineering@pearson.com.

### **Useful publications**

Further copies of this document and related publications can be obtained by contacting us:

Telephone: 0845 172 0205

Email: publication.orders@pearson.com

Related information and publications include:

- Functional Skills publications specifications, tutor support materials and question papers
- the current publications catalogue and update catalogue.

Pearson publications concerning the Quality Assurance System and the internal and external verification of vocationally related programmes can be found on the Pearson website and in the Pearson publications catalogue.

NB: Most of our publications are priced. There is also a charge for postage and packing. Please check the cost when you order.

### How to obtain National Occupational Standards

The National Occupational Standards for engineering are available from:

SEMTA 14 Upton Road Watford WD18 0JT

Telephone: 01923 238441 Website: www.semta.org.uk

### Professional development and training

Pearson supports UK and international customers with training related to BTEC qualifications. This support is available through a choice of training options offered in our published training directory or through customised training at your centre.

The support we offer focuses on a range of issues including:

- planning for the delivery of a new programme
- planning for assessment and grading
- developing effective assignments
- building your team and teamwork skills
- developing student-centred learning and teaching approaches
- building Functional Skills into your programme
- building in effective and efficient quality assurance systems.

The national programme of training we offer can be viewed on our website (www.pearson.com/training). You can request customised training through the website or by contacting one of our advisers in the Training from Pearson UK to discuss your training needs.

Calls may be recorded for training purposes.

The training we provide:

- is active ideas are developed and applied
- is designed to be supportive and thought provoking
- builds on best practice.

Our training is underpinned by the LLUK standards for those preparing to teach and for those seeking evidence for their continuing professional development.

# **Annexe A**

# The Pearson BTEC qualification framework for the Engineering sector

Progression opportunities within the framework.

Level	Level   General qualifications	BTEC full vocationally-related qualifications	BTEC Short Courses	NVQ/occupational
8				
7				
9				
		HNC/D in Manufacturing Engineering		
L		HNC/D in Mechanical Engineering		
n		HNC/D in Operations Engineering		
		HNC/D in Electrical/Electronic		
		Engineering		
4				

-	; ;:	: · · · · · · · · · · · · · · · · · · ·	) · () Little	
- - - - -	Level General qualifications	BIECTUII VOCATIONAIIY- related qualifications		N V Q/occupational
		Pearson Level BTEC 3 Diploma and Extended Diploma in Mechanical Engineering		
		Pearson BTEC Level 3 Diploma and Extended Diploma in Manufacturing Engineering		
~		Pearson BTEC Level 3 Diploma and Extended Diploma in Mechanical Engineering		
,		Pearson BTEC Level 3 Diploma and Extended Diploma in Operations and Maintenance Engineering		
		Pearson BTEC Level 3 Diploma and Extended Diploma in Electrical/ Electronic Engineering		
		Pearson BTEC Level 3 Diploma and Extended Diploma in Aerospace Engineering		
	GCSE Engineering GCSE	Pearson Level 2 BTEC Certificate, Extended Certificate and Diploma		Level 2 NVQ in Performing Engineering Operations
2	Manufacturing	ın Engineering		Level 2 NVQ in Performing Manufacturing Operations
				Level 2 NVQ in Business Improvement Techniques
		Introductory Certificate and Diploma in Engineering		Level I NVQ in Performing Engineering Operations
				Level I NVQ in Performing Manufacturing Operations
Entry				

### Annexe B

### Grading domains: Level 3 BTEC generic grading domains

Grading domain	Indicative characteristics – merit	Indicative characteristics – distinction
Application of knowledge and understanding  (Learning outcome stem understand or know)	<ul> <li>Shows depth of knowledge and development of understanding in familiar and unfamiliar situations (for example explain why, makes judgements based on analysis).</li> <li>Applies and/or selects concepts showing comprehension of often complex theories.</li> <li>Applies knowledge in often familiar and unfamiliar contexts.</li> <li>Applies knowledge to non-routine contexts (eg assessor selection).</li> <li>Makes reasoned analytical judgements.</li> <li>Shows relationships between pass criteria.</li> </ul>	<ul> <li>Synthesises knowledge and understanding across pass/merit criteria.</li> <li>Evaluates complex concepts/ideas/ actions and makes reasoned and confident judgements.</li> <li>Uses analysis, research and evaluation to make recommendations and influence proposals.</li> <li>Analyses implications of application of knowledge/understanding.</li> <li>Accesses and evaluates knowledge and understanding to advance complex activities/contexts.</li> <li>Shows relationships with p/m criteria.</li> <li>Responds positively to evaluation.</li> </ul>
Grading domain	Indicative characteristics – merit	Indicative characteristics –
2		distinction
Development of practical and technical skills	Deploys appropriate advanced techniques/processes/skills.	Demonstrates creativity/originality/ own ideas.
(Learning outcome stem be able to)	<ul> <li>Applies technical skill to advance non-routine activities.</li> <li>Advances practical activities within resource constraints.</li> <li>Produces varied solutions (including non-routine).</li> <li>Modifies techniques/processes to situations.</li> <li>Shows relationship between p criteria.</li> </ul>	<ul> <li>Applies skill(s) to achieve higher order outcome.</li> <li>Selects and uses successfully from a range of advanced techniques/ processes/skills.</li> <li>Reflects on skill acquisition and application.</li> <li>Justifies application of skills/methods.</li> <li>Makes judgements about risks and limitations of techniques/processes.</li> <li>Innovates or generates new techniques/processes for new situations.</li> </ul>

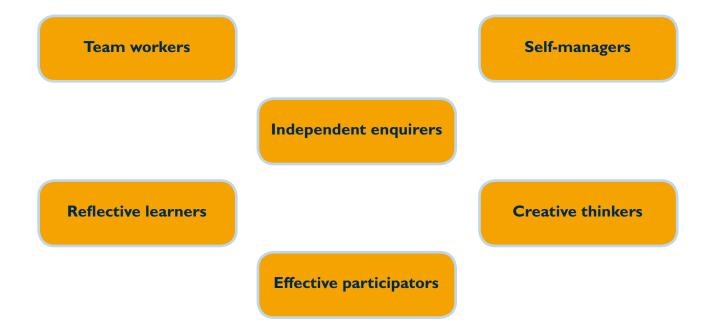
Grading domain 3	Indicative characteristics – merit	Indicative characteristics – distinction
Personal development for occupational roles  (Any learning outcome stem)	<ul> <li>Takes responsibility in planning and undertaking activities.</li> <li>Reviews own development needs.</li> <li>Finds and uses relevant information sources.</li> <li>Acts within a given work-related context showing understanding of responsibilities.</li> <li>Identifies responsibilities of employers to the community and the environment.</li> <li>Applies qualities related to the vocational sector.</li> <li>Internalises skills/attributes (creating</li> </ul>	<ul> <li>Manages self to achieve outcomes successfully.</li> <li>Plans for own learning and development through the activities.</li> <li>Analyses and manipulates information to draw conclusions.</li> <li>Applies initiative appropriately.</li> <li>Assesses how different work-related contexts or constraints would change performance.</li> <li>Reacts positively to changing work-related contexts</li> <li>Operates ethically in work-related environments.</li> </ul>
Grading domain 4	Indicative characteristics – merit	<ul> <li>Takes decisions related to work contexts.</li> <li>Applies divergent and lateral thinking in work-related contexts.</li> <li>Understands interdependence.</li> <li>Indicative characteristics – distinction</li> </ul>
Application of generic skills  (Any learning outcome stem)	<ul> <li>Communicates effectively using appropriate behavioural and language registers.</li> <li>Communicates with clarity and influence.</li> <li>Makes judgements in contexts with explanations.</li> <li>Explains how to contribute within a team.</li> <li>Demonstrates positive contribution to team(s).</li> <li>Makes adjustments to meet the needs/expectations of others (negotiation skills).</li> <li>Selects and justifies solutions for specified problems.</li> </ul>	<ul> <li>Presents self and communicates information to meet the needs of a variety of audience.</li> <li>Identifies strategies for communication.</li> <li>Shows innovative approaches to dealing with individuals and groups.</li> <li>Takes decisions in contexts with justifications.</li> <li>Produces outputs subject to time/resource constraints.</li> <li>Reflects on own contribution to working within a team.</li> <li>Generates new or alternative solutions to specified problems.</li> <li>Explores entrepreneurial attributes.</li> </ul>

### Annexe C

### Personal, learning and thinking skills

### A FRAMEWORK OF PERSONAL, LEARNING AND THINKING SKILLS 11–19 IN ENGLAND

The framework comprises six groups of skills that, together with the Functional Skills of English, mathematics and ICT, are essential to success in learning, life and work. In essence the framework captures the essential skills of: managing self; managing relationships with others; and managing own learning, performance and work. It is these skills that will enable young people to enter work and adult life confident and capable.



The titles of the six groups of skills are set out below.

For each group there is a focus statement that sums up the range of skills. This is followed by a set of outcome statements that are indicative of the skills, behaviours and personal qualities associated with each group.

Each group is distinctive and coherent. The groups are also inter-connected. Young people are likely to encounter skills from several groups in any one learning experience. For example an independent enquirer would set goals for their research with clear success criteria (reflective learner) and organise and manage their time and resources effectively to achieve these (self-manager). In order to acquire and develop fundamental concepts such as organising oneself, managing change, taking responsibility and perseverance, learners will need to apply skills from all six groups in a wide range of learning contexts 11-19.

### The Skills

### **Independent enquirers**

### Focus:

Young people process and evaluate information in their investigations, planning what to do and how to go about it. They take informed and well-reasoned decisions, recognising that others have different beliefs and attitudes.

### Young people:

- identify questions to answer and problems to resolve
- plan and carry out research, appreciating the consequences of decisions
- explore issues, events or problems from different perspectives
- · analyse and evaluate information, judging its relevance and value
- consider the influence of circumstances, beliefs and feelings on decisions and events
- support conclusions, using reasoned arguments and evidence.

### **Creative thinkers**

### Focus:

Young people think creatively by generating and exploring ideas, making original connections. They try different ways to tackle a problem, working with others to find imaginative solutions and outcomes that are of value.

### Young people:

- generate ideas and explore possibilities
- · ask questions to extend their thinking
- connect their own and others' ideas and experiences in inventive ways
- question their own and others' assumptions
- try out alternatives or new solutions and follow ideas through
- adapt ideas as circumstances change.

### **Reflective learners**

### Focus:

Young people evaluate their strengths and limitations, setting themselves realistic goals with criteria for success. They monitor their own performance and progress, inviting feedback from others and making changes to further their learning.

### Young people:

- assess themselves and others, identifying opportunities and achievements
- set goals with success criteria for their development and work
- review progress, acting on the outcomes
- invite feedback and deal positively with praise, setbacks and criticism
- evaluate experiences and learning to inform future progress
- communicate their learning in relevant ways for different audiences.

#### **Team workers**

#### Focus:

Young people work confidently with others, adapting to different contexts and taking responsibility for their own part. They listen to and take account of different views. They form collaborative relationships, resolving issues to reach agreed outcomes.

#### Young people:

- collaborate with others to work towards common goals
- reach agreements, managing discussions to achieve results
- adapt behaviour to suit different roles and situations, including leadership role
- show fairness and consideration to others
- take responsibility, showing confidence in themselves and their contribution
- provide constructive support and feedback to others.

## **Self-managers**

#### Focus:

Young people organise themselves, showing personal responsibility, initiative, creativity and enterprise with a commitment to learning and self-improvement. They actively embrace change, responding positively to new priorities, coping with challenges and looking for opportunities.

## Young people:

- seek out challenges or new responsibilities and show flexibility when priorities change
- work towards goals, showing initiative, commitment and perseverance
- organise time and resources, prioritising actions
- anticipate, take and manage risks
- deal with competing pressures, including personal and work-related demands
- · respond positively to change, seeking advice and support when needed
- manage their emotions, and build and maintain relationships.

## **Effective participators**

#### Focus:

Young people actively engage with issues that affect them and those around them. They play a full part in the life of their school, college, workplace or wider community by taking responsible action to bring improvements for others as well as themselves.

### Young people:

- discuss issues of concern, seeking resolution where needed
- present a persuasive case for action
- propose practical ways forward, breaking these down into manageable steps
- identify improvements that would benefit others as well as themselves
- try to influence others, negotiating and balancing diverse views to reach workable solutions
- act as an advocate for views and beliefs that may differ from their own.

# **PLTS** performance indicator (suggested recording sheet)

Name:	Dat	te:			
		rel of low,			
Independent enquirers					
Identify questions to answer and problems to resolve	1	2	3	4	5
Plan and carry out research, appreciating the consequences of decisions	1	2	3	4	5
Explore issues, events or problems from different perspectives	1	2	3	4	5
Analyse and evaluate information, judging its relevance and value	1	2	3	4	5
Consider the influence of circumstances, beliefs and feelings on decisions and events	1	2	3	4	5
Support conclusions, using reasoned arguments and evidence	1	2	3	4	5
Creative thinkers					
Generate ideas and explore possibilities	1	2	3	4	5
Ask questions to extend their thinking	1	2	3	4	5
Connect their own and others' ideas and experiences in inventive ways	1	2	3	4	5
Question their own and others' assumptions	1	2	3	4	5
Try out alternatives or new solutions and follow ideas through	1	2	3	4	5
Adapt ideas as circumstances change	1	2	3	4	5
Reflective learners					
Assess themselves and others, identifying opportunities and achievements	1	2	3	4	5
Set goals with success criteria for their development and work	1	2	3	4	5
Review progress, acting on the outcomes	1	2	3	4	5
Invite feedback and deal positively with praise, setbacks and criticism	1	2	3	4	5
Evaluate experiences and learning to inform future progress	1	2	3	4	5
Communicate their learning in relevant ways for different audiences	1	2	3	4	5

Team workers					
Collaborate with others to work towards common goals	I	2	3	4	5
Reach agreements, managing discussions to achieve results	I	2	3	4	5
Adapt behaviour to suit different roles and situations, including leadership roles	I	2	3	4	5
Show fairness and consideration to others	I	2	3	4	5
Take responsibility, showing confidence in themselves and their contribution	I	2	3	4	5
Provide constructive support and feedback to others	I	2	3	4	5
Self-managers					
Seek out challenges or new responsibilities and show flexibility when priorities change	I	2	3	4	5
Work towards goals, showing initiative, commitment and perseverance	I	2	3	4	5
Organise time and resources, prioritising actions	I	2	3	4	5
Anticipate, take and manage risks	I	2	3	4	5
Deal with competing pressures, including personal and work-related demands	I	2	3	4	5
Respond positively to change, seeking advice and support when needed	I	2	3	4	5
Manage their emotions, and build and maintain relationships.	I	2	3	4	5
Effective participators					
Discuss issues of concern, seeking resolution where needed	I	2	3	4	5
Present a persuasive case for action	I	2	3	4	5
Propose practical ways forward, breaking these down into manageable steps	I	2	3	4	5
Identify improvements that would benefit others as well as themselves	I	2	3	4	5
Try to influence others, negotiating and balancing diverse views to reach workable solutions	I	2	3	4	5
Act as an advocate for views and beliefs that may differ from their own	I	2	3	4	5

**Note to learner**: The circled number represents an indication of your PLTS performance so far.

**Note to tutor**: Indicate the level of success by circling the appropriate number during your feedback with the learner.

# Summary of the PLTS coverage throughout the programme

Personal, learning and thinking					U	nit				
skills	I	2	3	4	5	6	7	8	9	10
Independent enquirers	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Creative thinkers	✓	✓	✓					✓		
Reflective learners			✓							
Team workers			✓							
Self-managers	✓		✓			✓	✓			
Effective participators	✓		✓							
√ – opportunities for development										

Personal, learning and thinking					U	nit				
skills	16	17	20	21	22	23	26	29	30	31
Independent enquirers	✓	✓		✓	✓	✓	✓	✓	✓	✓
Creative thinkers	✓	✓								✓
Reflective learners										
Team workers										
Self-managers		✓			✓	✓	✓		✓	
Effective participators			✓							
√ – opportunities for development						,				

Personal, learning and thinking	Unit													
skills	32	33	36	37	38	39	15	19	25	27				
Independent enquirers	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				
Creative thinkers	✓				✓			✓						
Reflective learners		✓												
Team workers														
Self-managers	✓	✓						✓		✓				
Effective participators														
√ – opportunities for development														

Personal, learning and thinking					U	nit		
skills	28	34	35	40	41	42		
Independent enquirers	✓	✓	✓	✓	✓	✓		
Creative thinkers	✓	✓	✓			✓		
Reflective learners								
Team workers								
Self-managers		✓	✓					
Effective participators								
√ – opportunities for development								

# Annexe D

# Wider curriculum mapping

Study of the Pearson BTEC Level 3 National/s in Manufacturing Engineering gives learners opportunities to develop an understanding of spiritual, moral, ethical, social and cultural issues as well as an awareness of citizenship, environmental issues, European developments, health and safety considerations and equal opportunities issues.

The Pearson BTEC Level 3 National/s in Manufacturing Engineering makes a positive contribution to wider curricular areas as appropriate.

## Spiritual, moral, ethical, social and cultural issues

The qualification contributes to an understanding of moral and ethical issues, for example when learners are dealing with colleagues and customers.

## Citizenship issues

Learners undertaking the Pearson BTEC Level 3 Nationals in Manufacturing Engineering will have the opportunity to develop their understanding of citizenship issues, for example in terms of their rights and responsibilities in the engineering workplace.

#### **Environmental** issues

Learners undertaking the Pearson BTEC Level 3 Nationals in Manufacturing Engineering will have the opportunity to develop their understanding of environmental issues, for example by considering the influence that engineering processes can have on the environment and the ways that this impact can be reduced.

# **European developments**

Much of the content of the Pearson BTEC Level 3 Nationals in Manufacturing Engineering applies throughout Europe even though delivery is in a UK context.

# Health and safety considerations

The Pearson BTEC Level 3 Nationals in Manufacturing Engineering are practically based and health and safety issues are encountered throughout the units.

# **Equal opportunities issues**

Equal opportunities issues are implicit throughout the Pearson BTEC Level 3 Nationals in Manufacturing Engineering.

# Wider curriculum mapping

## Level 3

	Unit I	Unit 2	Unit 3	Unit 4	Unit 5	Unit 6	Unit 7	Unit 8	Unit 9
Spiritual									
Moral and ethical	✓	✓					✓		✓
Social and cultural	✓	✓					✓		✓
Citizenship issues	✓	✓					✓		✓
Environmental issues	✓		✓				✓		✓
European developments	✓		✓				<b>√</b>	✓	✓
Health and safety considerations	✓		✓				<b>√</b>		✓
Equal opportunities issues	✓	✓	<b>✓</b>	✓	✓	✓	<b>√</b>	<b>✓</b>	✓

	Unit 10	Unit 16	Unit 17	Unit 20	Unit 21	Unit 22	Unit 23	Unit 26	Unit 29
Spiritual									
Moral and ethical									
Social and cultural									
Citizenship issues									
Environmental issues				✓			✓		
European developments	<b>√</b>	<b>√</b>	✓				<b>√</b>		
Health and safety considerations				✓	✓	<b>√</b>	<b>√</b>		
Equal opportunities issues	✓	✓	✓	✓	✓	✓	✓	✓	✓

	Unit 30	Unit 31	Unit 32	Unit 33	Unit 36	Unit 37	Unit 38	Unit 39	Unit 15
Spiritual									
Moral and ethical									
Social and cultural									
Citizenship issues									
Environmental issues					<b>√</b>	✓	<b>√</b>	<b>√</b>	<b>√</b>
European developments	<b>√</b>	<b>√</b>							✓
Health and safety considerations	✓	✓			✓	✓	✓	✓	<b>√</b>
Equal opportunities issues	✓	✓	✓	✓	<b>√</b>	✓	✓	<b>√</b>	✓

	Unit 19	Unit 25	Unit 27	Unit 28	Unit 34	Unit 35	Unit 40	Unit 41	Unit 42	Unit 43
Spiritual										
Moral and ethical										✓
Social and cultural										✓
Citizenship issues										
Environmental issues			<b>√</b>				<b>√</b>	✓		
European developments	✓	✓	✓							
Health and safety considerations		✓	✓		✓	<b>√</b>	<b>√</b>	✓		✓
Equal opportunities issues	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

# Annexe E

# National Occupational Standards/mapping with NVQs

The grid below maps the knowledge covered in the Pearson BTEC Level 3 Diploma and Extended Diploma in Manufacturing Engineering against the underpinning knowledge of the Level 3 NVQ in Mechanical Manufacturing Engineering, Level 3 NVQ in Business Improvement Techniques, Level 3 NVQ in Engineering Leadership, Level 3 NVQ in Engineering Maintenance, Level 3 NVQ in Project Management, Level 3 NVQ in Electrical and Electronic Engineering, Level 3 NVQ in Engineering Technical Support, Level 3 NVQ in Materials Processing and Finishing, Level 3 NVQ in Fabrication and Welding and Level 3 NVQ in Installation and Commissioning SEMTA SSC National Occupational Standards.

#### **KEY**

Relevant NVQ units are listed where the BTEC unit provides partial coverage of the underpinning knowledge and understanding.

A blank space indicates no coverage of the underpinning knowledge.

					Ur	nit				
NVQs	1	2	3	4	5	6	7	8	9	10
Level 3 NVQ in Mechanical Manufacturing Engineering	Unit I	Unit 2								
Level 3 NVQ in Business Improvement Techniques	Unit I	Unit 2					Unit I			
Level 3 NVQ in Engineering Leadership	Unit I		Unit 4, 5, 7							
Level 3 NVQ in Engineering Maintenance		Unit 2								
Level 3 NVQ in Project Management			Unit 4, 10, 11, 15, 17							
Level 3 NVQ in Electrical and Electronic Engineering						Unit 15, 17, 18, 24, 25, 26, 27, 28, 30, 31, 32, 33				
Level 3 NVQ in Engineering Technical Support								Unit 2, 47, 58		

					Ur	it				
NVQs	16	17	20	21	22	23	26	29	30	31
Level 3 NVQ in Mechanical Manufacturing Engineering				Unit 5, 7, 9, 17, 19, 21, 23, 25			Unit 30, 31, 32, 33, 34, 35, 36, 37		Unit 4, 6, 8, 16, 18, 20, 22, 24, 53, 54, 55, 56, 57	
Level 3 NVQ in Engineering Technical Support							Unit 30, 36, 37, 38, 42			
Level 3 NVQ in Engineering Leadership								Unit 4		
Level 3 NVQ in Engineering Technical Support	Unit 2, 4, 6, 7, 9	Unit 4, 5, 6, 7, 8, 9, 10								
Level 3 NVQ in Materials Processing and Finishing			Unit 4, 5, 6, 7, 8, 9, 22, 24, 50, 51, 52, 53, 54, 60, 61	Unit 29, 30, 31, 32, 33, 34, 35, 36, 37, 40, 41, 42, 44, 45						
Level 3 NVQ in Fabrication and Welding					Unit 22, 23, 24, 25, 27, 28, 29, 30, 32, 33, 34, 35, 36, 37, 38	Unit 4, 5, 6, 7, 16, 17, 18, 20,				

					Unit				
NVQs	32	33	36	37	38	39	15	19	25
Level 3 NVQ in Business Improvement Techniques	Unit 4, 6,8,9, 11,12, 15	Unit 18, 19, 22, 23							
Level 3 NVQ in Engineering Technical Support									Unit 30,32
Level 3 NVQ in Installation and Commissioning							Unit 6, 9		
Level 3 NVQ in Engineering Materials Processing and Finishing			Unit 64						

					Unit				
NVQs	27	28	34	35	40	41	42	43	
Level 3 NVQ in Business Improvement Techniques							Unit 14, 17, 20, 21, 25	Unit 2, 3,5,7	
Level 3 NVQ in Engineering Maintenance				Unit 17					
Level 3 NVQ in Electrical and Electronic Engineering			Unit 4, 10, 11, 12, 13	Unit 10, 12, 18					

# Annexe F

# Unit mapping overview

BTEC National in Manufacturing legacy (specification end date 31/08/2010)/new versions of the BTEC National qualifications in Manufacturing Engineering (specification start date 01/09/2010) – the BTEC Level 3 Diploma in Manufacturing Engineering and the BTEC Level 3 Extended Diploma in Manufacturing Engineering.

Old units New units	Unit I	Unit 2	Unit 3	Unit 4	Unit 5	Unit 6	Unit 7	Unit 8	Unit 9	Unit 10
Unit I							F			
Unit 2		F								
Unit 3			F							
Unit 4				F						
Unit 5						F				
Unit 6					F					
Unit 7	F									
Unit 8								F		
Unit 9									F	
Unit 10										F

Old units New units	Unit 16	Unit 17	Unit 20	Unit 21	Unit 22	Unit 23	Unit 26	Unit 29	Unit 30	Unit 31
Unit 16	F									
Unit 17		F								
Unit 20			F							
Unit 21				F						
Unit 22					F					
Unit 23						F				
Unit 26							F			
Unit 29								F		
Unit 30									F	
Unit 31										F

Old units New units	Unit 32	Unit 33	Unit 36	Unit 37	Unit 38	Unit 39	Unit 15	Unit 19	Unit 25	Unit 27
Unit 32	F									
Unit 33		F								
Unit 36			F							
Unit 37				F						
Unit 38					F					
Unit 39						F				
Unit 15							F			
Unit 19								F		
Unit 25									F	
Unit 27										F

Old units New units	Unit 28	Unit 34	Unit 35	Unit 40	Unit 41	Unit 42	Unit 43		
Unit 28	F								
Unit 34		F							
Unit 35			F						
Unit 40				F					
Unit 41					F				
Unit 42						F			
Unit 43							F		

## **KEY**

- P Partial mapping (some topics from the old unit appear in the new unit)
- F Full mapping (topics in old unit match new unit exactly or almost exactly)
- X Full mapping + new (all the topics from the old unit appear in the new unit, but new unit also contains new topic(s))

# Unit mapping in depth

BTEC National in Manufacturing Engineering legacy (specification end date 31/08/2010)/new versions of the BTEC National qualifications in Manufacturing Manufacturing Engineering, Level 3 BTEC Diploma in Manufacturing Engineering and the Level 3 BTEC Extended Diploma in Manufacturing Engineering. Engineering (specification start date 01/09/2010) — the Level 3 BTEC Certificate in Manufacturing Engineering, Level 3 BTEC Subsidiary Diploma in

New units	S:	Old units		Mapping/comments (new topics in italics)
Number Name	Name	Number	Name	
Unit I	Health and Safety in the Engineering Workplace	Unit 7	Health, Safety, Risk Assessment and Welfare in the Engineering Workplace	Full coverage
Unit 2	Communications for Engineering Technicians	Unit 2	Communications for Technicians	Full coverage
Unit 3	Engineering Project	Unit 3	Engineering Project	Full coverage
Unit 4	Mathematics for Engineering Technicians	Unit 4	Mathematics for Technicians	Full coverage
Unit 5	Mechanical Principles and Applications	Unit 6	Mechanical Principles and Applications	Full coverage
Unit 6	Electrical and Electronic Principles	Unit 5	Electrical and Electronic Principles	Full coverage
Unit 7	Business Operations in Engineering	Unit I	Business Systems for Technicians	Full coverage
Unit 8	Engineering Design	Unit 8	Engineering Design	Full coverage
Unit 9	Commercial Aspects of Engineering Organisations	Unit 9	Commercial Aspects of Organisations Employing Engineers	Full coverage
Unit 10	Properties and Applications of Engineering Materials	Unit 10	Properties and Applications of Engineering Materials	Full coverage

New units	ts	Old units		Mapping/comments (new topics in italics)
Number Name	Name	Number	Name	
Unit 16	Engineering Drawing for Technicians	Unit 16	Engineering Drawing for Technicians	Full coverage
Unit 17	Computer Aided Drafting in Engineering	Unit 17	Computer Aided Drafting	Full coverage
Unit 20	Engineering Primary Forming Processes	Unit 20	Engineering Primary Forming Processes	Full coverage
Unit 21	Engineering Secondary and Finishing Techniques	Unit 21	Engineering Secondary/Finishing Processes	Full coverage
Unit 22	Fabrication Processes and Technology	Unit 22	Fabrication Processes and Technology	Full coverage
Unit 23	Welding Technology	Unit 23	Applications of Welding Technology	Full coverage
Unit 26	Applications of Computer Numerical Control in Engineering	Unit 26	Computer Numerical Control of Machine Tools	Full coverage
Unit 29	Manufacturing Planning	Unit 29	Manufacturing Planning	Full coverage
Unit 30	Setting and Proving Secondary Processing Machines	Unit 30	Setting and Proving Secondary Processing Machines	Full coverage
Unit 31	Computer Aided Manufacturing	Unit 31	Computer Aided Manufacturing	Full coverage
Unit 32	Production System Design	Unit 32	Production System Design	Full coverage
Unit 33	Six Sigma Quality	Unit 33	Six Sigma Quality	Full coverage

New units	ts	Old units		Mapping/comments (new topics in italics)
Number	Name	Number	Name	
Unit 36	Mechanical and Thermal Treatment of Metals	Unit 36	Mechanical and Thermal Treatment of Metals	Full coverage
Unit 37	Structure and Properties of Metals	Unit 37	Structure and Properties of Metals	Full coverage
Unit 38	Industrial Alloys	Unit 38	Industrial Alloys	Full coverage
Unit 39	Metallurgical Techniques	Unit 39	Metallurgical Techniques	Full coverage
Unit 15	Electro, Pneumatic and Hydraulic Systems and Devices	Unit 15	Electro, Pneumatic and Hydraulic Systems and Devices	Full coverage
Unit 19	Mechanical Measurement and Inspection Techniques	Unit 19	Mechanical Measurement and Inspection Techniques	Full coverage
Unit 25	Selecting and Using Programmable Logic Controllers	Unit 25	Selection and Applications of Programmable Logic Controllers	Full coverage
Unit 27	Welding Principles	Unit 27	Welding Principles	Full coverage
Unit 28	Further Mathematics for Engineering Technicians	Unit 28	Further Mathematics for Technicians	Full coverage
Unit 34	Electronic Circuit Design and Manufacture	Unit 34	Electronic Circuit Manufacture	Full coverage
Unit 35	Principles and Applications of Electronic Devices and Circuits	Unit 35	Principles and Applications of Electronic Devices and Circuits	Full coverage
Unit 40	Extraction and Refining of Metals	Unit 40	Extraction and Refining of Metals	Full coverage
Unit 41	Liquid Metal Casting Processes	Unit 41	Liquid Metal Processing	Full coverage
Unit 42	Quality and Business Improvement Techniques	Unit 41	Quality and Business Improvement	Full coverage
Unit 43	Teamwork in a Continuous Improvement Environment	Unit 43	Teamwork in a Continuous Improvement Environment	Full coverage

# Annexe G

# Examples of calculation of qualification grade above pass grade

Pearson will automatically calculate the qualification grade for your learners when your learner unit grades are submitted.

The generic examples below demonstrate how the qualification grade above pass is calculated using the following two tables which are also shown in the section earlier on in the specification *Calculation of the qualification grades above pass grade*.

# Points available for credits achieved at different levels and unit grades

The table below shows the **number of points scored per credit** at the unit level and grade.

Unit level		Points per credit					
Onit level	Pass	Merit	Distinction				
Level 2	5	6	7				
Level 3	7	8	9				
Level 4	9	10	П				

Learners who achieve the correct number of points within the ranges shown in the 'qualification grade' table below will achieve the qualification merit, distinction or distinction\* grades (or combinations of these grades appropriate to the qualification).

## **Qualification grade**

#### **BTEC Level 3 Certificate**

Points range above pass grade	Grade	
230-249	Merit	М
250-259	Distinction	D
260 and above	Distinction*	D*

## **BTEC Level 3 Subsidiary Diploma**

Points range above pass grade	Grade	
460-499	Merit	М
500-519	Distinction	D
520 and above	Distinction*	D*

## **BTEC Level 3 Diploma**

Points range above pass grade	Grade
880-919	MP
920-959	MM
960-999	DM
1000-1029	DD
1030-1059	DD*
1060 and above	D*D*

## **BTEC Level 3 Extended Diploma**

Points range above pass grade	Grade
1300-1339	MPP
1340-1379	MMP
1380-1419	MMM
1420-1459	DMM
1460-1499	DDM
1500-1529	DDD
1530-1559	DDD*
1560-1589	DD*D*
1590 and above	D*D*D*

## Example I

## Achievement of pass qualification grade

A learner completing a 30-credit Pearson BTEC Level 3 Certificate **does not** achieve the points required to gain a merit qualification grade.

	Level	Credit	Grade	Grade points	Points per unit = credit x grade
Unit I	3	10	Pass	7	$10 \times 7 = 70$
Unit 2	3	10	Pass	7	$10 \times 7 = 70$
Unit 3	3	10	Merit	8	$10 \times 8 = 80$
Qualification grade totals		30	Pass		220

## Example 2

## Achievement of merit qualification grade

A learner completing a 30-credit Pearson BTEC Level 3 Certificate achieves the points required to gain a merit qualification grade.

	Level	Credit	Grade	Grade points	Points per unit = credit x grade
Unit I	3	10	Pass	7	$10 \times 7 = 70$
Unit 2	3	10	Merit	8	10 × 8 = 80
Unit 3	3	10	Merit	8	10 × 8 = 80
Qualification grade totals			Merit		230

## Example 3

## Achievement of distinction qualification grade

A learner completing a 60-credit Pearson BTEC Level 3 Subsidiary Diploma achieves the points required to gain a distinction qualification grade.

	Level	Credit	Grade	Grade points	Points per unit = credit x grade
Unit I	3	10	Merit	8	10 × 8 = 80
Unit 2	3	10	Distinction	9	10 × 9 = 90
Unit 3	3	10	Distinction	9	10 × 9 = 90
Unit 5	3	10	Merit	8	10 × 8 = 80
Unit 6	2	10	Distinction	7	$10 \times 7 = 70$
Unit II	3	10	Distinction	9	10 × 9 = 90
Qualification grade totals		60	Distinction		500

# Example 4

# Achievement of distinction merit qualification grade

A learner completing a 120-credit Pearson BTEC Level 3 Diploma achieves the points required to gain a distinction merit qualification grade.

	Level	Credit	Grade	Grade points	Points per unit = credit x grade
Unit I	3	10	Merit	8	10 × 8 = 80
Unit 2	3	10	Distinction	9	10 × 9 = 90
Unit 3	3	10	Distinction	9	10 × 9 = 90
Unit 4	3	10	Merit	8	10 × 8 = 80
Unit 5	3	10	Merit	8	10 × 8 = 80
Unit 6	2	10	Distinction	7	$10 \times 7 = 70$
Unit I I	3	10	Distinction	9	10 × 9 = 90
Unit 15	4	10	Merit	10	10 × 10 = 100
Unit 17	3	10	Pass	7	$10 \times 7 = 70$
Unit 18	3	10	Pass	7	$10 \times 7 = 70$
Unit 25	3	20	Merit	8	20 × 8 = 160
Qualification grade totals		120	Distinction Merit		980

## Example 5

# Achievement of merit merit qualification grade

A learner completing a 180-credit Pearson BTEC Level 3 Extended Diploma achieves the points required to gain a merit merit qualification grade.

	Level	Credit	Grade	Grade points	Points per unit = credit x grade
Unit I	3	10	Merit	8	10 × 8 = 80
Unit 2	3	10	Pass	7	10 × 7 = 70
Unit 3	3	10	Distinction	9	10 × 9 = 90
Unit 4	3	10	Merit	8	10 × 8 = 80
Unit 5	3	10	Pass	7	10 × 7 = 70
Unit 6	2	10	Distinction	7	10 × 7 = 70
Unit 11	3	10	Distinction	9	10 × 9 = 90
Unit 12	3	10	Merit	8	10 × 8 = 80
Unit 15	4	10	Pass	9	10 × 9 = 90
Unit 17	3	10	Pass	7	10 × 7 = 70
Unit 18	3	10	Pass	7	$10 \times 7 = 70$
Unit 20	3	10	Pass	7	10 × 7 = 70
Unit 22	3	10	Merit	8	10 × 8 = 80
Unit 25	3	20	Pass	7	20 × 7 = 140
Unit 35	3	10	Distinction	9	10 × 9 = 90
Unit 36	3	10	Merit	8	10 × 8 = 80
Unit 38	3	10	Distinction	9	10 × 9 = 90
Qualification grade totals		180	Merit Merit Merit		1410

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